# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/8/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PC Partner Group Limited
Date Submitted	4/9/2018

I. Movements in Authorised Share Capital

1.	Ordinary Shares

(1) Stock code : <u>1263</u> Descrip	otion : Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000					
(2) Stock code : <u>N/A</u> _ Description : <u>N/A</u>								
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital					
	No. of ordinary shares	(State	capital					

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mon	th _				

#### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mont	h _				

Total authorised share capital at the end of the month (*State* **HK\$100,000,000** *currency*) :

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	371,493,668	N/A	N/A	N/A		
Increase/ (decrease) during the month	0					
Balance at close of the month	371,493,668					

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Snare Op	tion Schemes	of the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant thereto	issued pursuant thereto as at close of
including EGM		Movement duri	ng the month		linerelo	the month
approval date - (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2016 Share	Oranted	LAEICISEU	Cancelleu	Lapseu		
Option Scheme						
(approved on						
17/06/2016)						
Exercise Price:						
HK\$1.09 (approved						
on 26/08/2016)						
)						
Ordinary share	0	0	0	0	0	600,000
(Note 1)						
2. N/A						
Ordinary shares						
(Note 1)	<u> </u>					
(Note I)						
2 N/A						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	Nil	
			(Preferenc	ce shares)	N/A	
			•	her class)	N/A	
Total funds raised d	uring the mo	nth from exerc				
of options (State cu				Nil		
	J					

Warrants to Issue Shares of the	lssuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	<b>\</b>	/				
· · · · · · · · · · · · · · · · · · ·	<u> </u>			. <u> </u>		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
( / / )						<u> </u>
Stock code (if listed)						
Class of shares						
Cube estintion artice						
EGM approval date						
(if applicable)		)				
(dd/mm/yyyy)	( / /	)				
		Tota		ry shares)	Nil	_
				ce shares)		_
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	(					
<u>2. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
<u> </u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
,	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		Nil	_
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	_
			,	·		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
3. N/A		
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date:	(		)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
	o "		State	Issue and allotment	(		)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	·		,		
				EGM approval date: (dd/mm/yyyy)	(		)		
				(dd/fillin/yyyy)				<u> </u>	<u>N/A</u>
				Class of shares					
			Chata	issuable (Note 1)	(	, ,	)		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	, ,	)		
				EGM approval date:	(		)		
				(dd/mm/yyyy)				<u>N/A</u>	N/A
				Class of shares					
				issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)		/ /			
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
				issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ——	Issue and allotment ( / / 一 date:(dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
						<u> </u>	<u> </u>
				Class of shares <u>Ordina</u> repurchased <i>(Note 1)</i>	<u>y_</u>		
6.	Repurchase of shares			Cancellation date : ( / / (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
						<u> </u>	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date :   ( / / (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>			
8.	Consideration issue	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	*		···· <b>·</b> ,	EGM approval date: ( / /	)		
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Conital		Class of shares issuable <i>(Note 1)</i>	( / / )		
9.	Capital reorganisation	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
	. Other (Please specify) At price : State currency		Class of shares issuable (Note 1)			
10.			Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Total E	E. (Ordina share		
			(Prefe	rence share (Other clas	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
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Submitted by: Ms. Leung Sau Fong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.