

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2018		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	PC Partner Group Limited 5/6/2018		
I. Movements in Authorised			
1. Ordinary Shares			
(1) Stock code : <u>1263</u>	Description : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	<u>Nil</u>		Nil
Balance at close of the mon	th <u>1,000,000,000</u>	HK\$0.10	HK\$100,000,000
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Share	s				
Stock code : N/A	Descrip	tion :	N/A		
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month_				
Increase/(decrease)	-				
Balance at close of t	he month				
3. Other Classes of	Shares				
Stock code : N/A	Descrip	tion :	N/A		
		clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding month_				
Increase/(decrease)	-				
Balance at close of t	he month				
Total authorised sha currency):	re capital at the e	nd of th	ne month	(State <u>HK\$100</u> ,	,000,000
II. Movements in Iss	ued Share Capita	ıI			
	No. of ordin			No of preference	
	(1)		(2)	shares	classes of shares
Balance at close of preceding month	446,193,668	1	N/A	N/A	N/A
Increase/ (decrease during the month	0				
Balance at close of the month	446,193,668				_
Î					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. 2016 Share Option Scheme (approved on 17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016) 0 0 0 0 0 600,000 Ordinary share (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(,				
2. N/A	(/ /)				
2.107						
						_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(,				
3. N/A	(/ /	,	•			
				<u> </u>		_
(/ /)						
Stock code (if listed) Class of shares						
inguishin (Note 1)						
Outropieties estes			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /		•			
1.107						
(/ /)						
Stock code (if listed)			•			
Class of shares						
issuable (Note 1) Subscription price			•			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	Nil	
		iotal L		nce shares)	N/A	_
			•	Other class)	N/A	_

Class and description	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>						
	<u> </u>						
-							
Stock code (if listed)							
Class of shares			<u></u>				
issuable (Note 1)			<u>—</u>				
Subscription price EGM approval date			<u>—</u>				
(if applicable)							
(dd/mm/yyyy))	(/ /)	<u>—</u>				
2. N/A	<u>—</u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date							
(if applicable) (dd/mm/yyyy)	(١					
3. N/A	(/ /		<u>—</u>				
	<u>—</u>						
Charles and a (if linted)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
	_						
Stock code (if listed)		_					
Class of shares							
issuable (Note 1) Subscription price			<u></u>				
EGM approval date							
(if applicable)	,						
(dd/mm/yyyy)	(/ /)		otal C (Ordina	ory oboros)	Nil	
			ı	otal C. (Ordina Preferen	ry snares) ce shares)	N/A	=
				•	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
(/ /)	_	
shares (Note 1)		
2. <u>N/A</u>		
	_	
(/ /)	_	
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-
(2.2.2.2.2)	- 377 1	-

<u> </u>	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1900 01 10000			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1)	(/ /)		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd///////yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(GG/IIIII/yyyy)			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)	=			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(,	/	/)		
		Low approvar date.	(,	/	/)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,	/	/)		
		EGM approval date: (dd/mm/yyyy)	(,	/	/)	N/A	N/A
		Total E	<u>. </u>	(dinar		
		(Prefer	ren	CE		nares	·	_
		(1 10101				class	/	- -
Тс	ntal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of	f A	to	E)	: ('	1)	Nil
						(2	2)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Tota	l o	f A	to	E):		N/A
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e.	. To	ota	ıl o	f A to		N/A
(7	These figures should be the same as the releval apital").)	nt figures under II above ('	"М	ΟV	em	ents	in Issued Si	hare

Remarks (if any):
Submitted by: Ms. Leung Sau Fong
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.