日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/2/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | PC Partner Group Limited |
|----------------|--------------------------|
| Date Submitted | 5/3/2018 |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
| | | |

| (1) Stock code : <u>1263</u> Descrip | otion : Ordinary S | Shares | |
|--------------------------------------|------------------------|----------------------------------|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Descript | ion : | N/A | | |
|------------------|---------------|-----------|-------|------------------------|----------------------------------|--|
| | | | prefe | o. of rence ares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close | e of precedir | ng month | | | | |
| Increase/(decre | ease) | _ | | | | |
| Balance at clos | e of the mon | th _ | | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | N/A | | |
|------------------|---------------|-----------|-------|---------------------------|----------------------------------|--|
| | | | class | f other ses of ares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close | e of precedin | g month | | | | |
| Increase/(decre | ase) | _ | | | | |
| Balance at close | e of the mont | h _ | | | | |

Total authorised share capital at the end of the month (*State* **HK\$100,000,000** *currency*):

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|--|--------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 445,893,668 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 0 | | | | | |
| Balance at close of the month | 445,893,668 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto thereto thereto thereto thereto the 1. 2016 Share Option Scheme (approved on 17/06/2016) Granted Exercise Orice: HK\$1.09 (approved on 26/08/2016) Exercise Price:) | |
|---|-----------------------------|
| scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month the month pursuant thereto issued thereto a the 1.2016 Share Option Scheme (approved on 17/06/2016) Granted Exercised Cancelled Lapsed MK\$1.09 (approved on 26/08/2016) 0 0 0 0 9 Ordinary share (Note 1) 0 0 0 9 | l pursuant is at close o |
| including EGM approval date Movement during the month thereto thereto a the (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.2016 Share Option Scheme (approved on 17/06/2016) Granted Exercise Price: HK\$1.09 (approved on 26/08/2016) Image: Constant of the state of the stat | s at close o |
| approval date | |
| (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.2016 Share Option Scheme (approved on 17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016)) Ordinary share 0 0 0 94 | |
| class of shares issuable Granted Exercised Cancelled Lapsed 1.2016 Share Option Scheme (approved on 17/06/2016) (approved on 26/08/2016) (approved on 26/08/2016) (b) (approved on 26/08/2016) (c) | |
| issuable Granted Exercised Cancelled Lapsed 1. 2016 Share Option Scheme Option Scheme Option Scheme Option Scheme (approved on 17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016) Ordinary share 0 0 0 0 94 Ordinary share 0 0 0 0 94 94 | |
| 1. 2016 Share Option Scheme (approved on 17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016)) Ordinary share 0 0 0 94 | |
| Option Scheme (approved on 17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016)) Ordinary share 0 0 Ordinary share 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 1 0 2. N/A | |
| (approved on 17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016) | |
| 17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016) | |
| Exercise Price: HK\$1.09 (approved on 26/08/2016)) Ordinary share 0 0 Ordinary share 1 2. N/A | |
| on 26/08/2016) 0 0 0 0 90 Ordinary share 0 0 0 0 90 | |
| Ordinary share 0 0 0 0 0 90 (Note 1) 2. N/A | |
| (Note 1) 2. N/A | |
| (Note 1) 2. N/A | |
| <u>2. N/A</u> | 00,000 |
| Ordinary shares | |
| Ordinary shares | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| <u>3. N/A</u> | |
| | |
| | |
| | |
| | |
| shares | |
| (Note 1) | |
| Total A. (Ordinary shares) Nil | |
| (Preference shares) N/A | |
| (Other class) N/A | |
| Total funds raised during the month from exercise | |
| of options (State currency) Nil | |
| | |

| Warrants to Issue Shares of the | lssuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | | | <u> </u> | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | X | / | | | | |
| | | | | | | |
| | | | | | | <u> </u> |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| iccuchla (Nota 1) | | | | | | |
| Cube entirations parties | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | 1 | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | - | | | |
| (if applicable) | <i>,</i> | , | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | 3. (Ordina | ary shares) | Nil | |
| | | | | ce shares) | | - |
| | | | | ther class) | N/A | |
| | | | | · | | - |

| Convertibles (i.e. Convertible | e into Shares of th | ne Issuer wh | ich are to be Liste | ed) | | |
|----------------------------------|--------------------------------------|--|---------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount a close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (/ /) | | | | | |
| <u>+. IN/A</u> | | | | | | |
| | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | vru oboroci | Nil | |
| | | | Total C. (Ordina | | | - |
| | | | | ce shares) | N/A | - |
| | | | (O | ther class) | N/A | - |
| | | | | | | |

| Any Optio | other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--------------|--|---|---|
| | particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| 2 | N/A | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| 2 | N/A | | |
| э. | N/A | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | Nil | |
| . | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| 1 | | | |

| Oth | ner Movements | in Issued Sha | are Capital | | | | | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be issued pursuant |
|-----|---------------|---------------|-------------------|--|-----|---|---|--|---|
| | Type of Issue | | | | | | | pursuant thereto | thereto as at close of the month |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N1/A | N/A |
| | | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | | | | | <u> </u> | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|-------|---|---|---|
| | | | | Class of shares | | | | |
| | | | State | issuable (Note 1) | (/ / |) | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | <u>N/A</u> | N/A |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|--------------------------|-------------------------------|-----------------|------|------------|----------------------------------|---|---|
| | | | Class c issuable <i>(l</i> | | | | | | |
| 9. | Capital reorganisation | Issue and a date : (dd/r | | (| / / |) | | | |
| | | | EGM appro (dd/mm/yy | | (| / / |) | N/A | N/A |
| | . Other (Please specify) At price : | State currency | Class c issuable <i>(l</i> | | | | | | |
| 10. | | | Issue and a date : (dd/r | | (| |) | | |
| | | | EGM appro (dd/mm/yy | | (| / / |) | N/A | N/A |
| | | | | Total (Prefe | erer | s ice s | dinar hares hares class | 5) <u>Nil</u> 5) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: Ms. Leung Sau Fong |
|--|
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.