

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/1/2018				
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	PC Partne	er Group Limited				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>1263</u>	Descrip	otion : Ordinar	y Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	1,000,000,000	HK\$0.10	HK\$100,000,000		
Increase/(decrease)		Nil	_	Nil		
Balance at close of the mon	th	1,000,000,000	HK\$0.10	HK\$100,000,000		
(2) Stock code : N/A	Descrip	otion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)			_			
Balance at close of the mon	th					

Stock code : N/A	Descript	tion: N/A		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
3. Other Classes of Sh	nares			
Stock code : N/A	Descript	tion : <u>N/A</u>		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share currency):	capital at the er	nd of the month	(State <u>HK\$100,00</u>	00,000
II. Movements in Issue	ed Share Capita	I		
	No. of ordir (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	444,843,668	N/A	N/A	N/A
Increase/ (decrease) during the month	1,050,000			
Balance at close of the month	445,893,668			

2. Preference Shares

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2016 Share Option Scheme (approved on 17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016) 0 1,050,000 0 0 0 900,000 Ordinary share (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed  Nominal value			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1. N/A						
( / / )						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( / /	,				
				<u> </u>		_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)				
3. IV/A						
						_
( / / )						
Stock code (if listed) Class of shares						
inguishin (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )				· ·		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(44,11111111111111111111111111111111111	( / /	,				
		Total E		ary shares)	Nil	_
			•	ice shares) other class)	N/A N/A	_

Convertibles (i.e. Convertible	Currency o	A of	Amount at close of	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount		preceding	during the	close of the		month
Class and description  1. N/A	outstandin	g	month	month	month		
1. N/A	<u> </u>						
	<u> </u>						
	<del>_</del>						
Stock code (if listed)	<u> </u>						
Class of shares			<del>_</del>				
issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable)							
(dd/mm/yyyy))	( / /	)					
2. N/A	<u></u>						
	<u>—</u>						
Stock code (if listed)		<u> </u>					-
Class of shares			_				
issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	,	,	_				
	<u></u>						
	<u></u>						
Ota al. and a /if linta al.							
Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price			<del>-</del>				
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A	, , ,	_/	<del>_</del>				
-	<del></del> ;						
	<u> </u>						
Stock code (if listed)			_				
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date			_				
(if applicable)	1 1 1	`					
(dd/mm/yyyy)	( / /	)		otal C. (Ordina	ary charee)	Nil	
			11		ce shares)	N/A	_
				*	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than ander Chare Option Contines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
O N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
-		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
		-
(Preference shares)	N/A	-
(Other class)	N/A	
		•

	iei movements	n issued Sna	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of loode			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment	( / /	)		
۷.	Open onei	At price .	currency	date : (dd/mm/yyyy)	(	`		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	- <u></u>			
				issuable (Note 1)	, , ,	`		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( ,	/	/	)		
		Low approval date.	( ,	/	/	)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( ,	/	/	)		
		EGM approval date: (dd/mm/yyyy)	( ,	/	/	)	N/A	N/A
		Total E	<u>.                                    </u>	(		dinar		
		(Prefei	ren	CE		nares	·	_
		(1 10101				class	/	- -
Тс	ntal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of	f A	to	E)	: ('	1)	Nil
						(2	2)	N/A
To	otal increase / (decrease) in preference shares	during the month (i.e. Tota	l o	f A	to	E):		N/A
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e.	. To	ota	ıl o	f A to		N/A
(7	These figures should be the same as the releval apital").)	nt figures under II above ('	"М	ΟV	em	ents	in Issued Si	hare

Remarks (if any):
Submitted by: Ms. Leung Sau Fong
Title: Company Secretary  (Director, Secretary or other duly outborized officer)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.