

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2017	7			
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	PC Partne	er Group Limited				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code :1263	Descrip	otion: Ordi	nary S	hares		
		No. of ordina	ary	Par value (State currency)	Authorised sh capital (State curren	
Balance at close of precedir	ng month	1,000,000,00	00	HK\$0.10	HK\$100,000,00	0
Increase/(decrease)	-	Nil			Nil	
Balance at close of the mon	th .	1,000,000,00	00	HK\$0.10	HK\$100,000,00	0
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>				
		No. of ordina	ary	Par value (State currency)	Authorised sh capital (State curren	
Balance at close of precedir	ng month					
Increase/(decrease)	-					
Balance at close of the mon	th .					

2. Preference Shares					
Stock code : N/A	Descript	tion :	N/A		
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_				
Increase/(decrease)	_				
Balance at close of th	e month _				
3. Other Classes of S	hares				
Stock code : N/A	Descript	tion :	N/A		
		clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_				
Increase/(decrease)	_				
Balance at close of th	e month _				
Total authorised share currency):	e capital at the er	nd of th	e month	(State <u>HK\$100</u>	,000,000
II. Movements in Issu	ed Share Capita	I			
	No. of ordir			No of preference	
	(1)		(2)	shares	classes of shares
Balance at close of preceding month	444,843,668		N/A	N/A	N/A
Increase/ (decrease) during the month	0				
Balance at close of the month	444,843,668				
I					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. 2016 Share Option Scheme (approved on 17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016) 0 0 0 0 0 1,950,000 Ordinary share (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed			N	NI C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /	,				
2. N/A	(/ /					
2.10/1						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			•			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	•			
3. N/A						
				<u> </u>		_
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
inguishin (Note 1)						
Outrania tiana maisa			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A			•			
(/ /)						_
Stock code (if listed)			•			
Class of shares						
Subscription price EGM approval date			•			
(if applicable)						
	(/ /)	•			
		T_1_1 F) /Ouding	any obaras)	M:I	
		Total E		ary shares) nce shares)	Nil N/A	_
			•	other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
						
						
						
Stock code (if listed)	<u> </u>					
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
3. IVA						
	<u>—</u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , .					
	(/ /)					
4. N/A						
			_			-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) _	Nil	_
			(Preferen	ce shares)	N/A	=
			(O	ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	_	
shares (Note 1)		
2. <u>N/A</u>		
	_	
(/ /)	_	
shares (Note 1)		
3 N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•
	- 377 1	·

	No. of new No. of new shares of shares of issuer whic
Type of Issue	issued may be during the issued month pursuant pursuant thereto as a thereto close of the month
Class	of shares
	ole (Note 1)
	and allotment (/ /) (dd/mm/yyyy)
EGM (dd/m	approval date: ^{(/ /}) m/yyyy)
(du/iii	
Class	of shares ble (Note 1)
State	and allotment (/ /)
7 Open oller At blice	(dd/mm/yyyy)
EGM:	approval date:
Class issual	of shares ble (Note 1)
3 Placing At price : State Issue	and allotment (/ /) (dd/mm/yyyy)
	approval date: (/ /)
(dd/m	m/yyyy) N/A
Class issuat	of shares ble (Note 1)
	and allotment ^{(/ /}) (dd/mm/yyyy)
	approval date: ^{(/ /}) m/yyyy)
(dd/III	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	, , , , , , , , , , , , , , , , , ,			Class of shares				
				issuable (Note 1)	(,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iii/lyyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Туре о	f Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-			Class of shares						
			issuable (Note 1)						
9. Capita reorga	al anisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)						
10. Other (Pleas	se specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Total	E.	(dinar		
			(Prefe	≏rer	1 06		nares	·	_
			(11010				class	/	- -
Total incr	rease / (decrease) in c	ordinary shares dur	ing the month (i.e. Total o	of A	tc) E)	: ('	1)	Nil
							(2	2)	N/A
Total incr	ease / (decrease) in p	oreference shares o	during the month (i.e. Tota	al o	of A	\ to	E):		N/A
	rease / (decrease) in o	other classes of sha	ares during the month (i.e	e. T	ota	al o	f A to)	N/A
E): (These fi Capital").	_	same as the relevar	nt figures under II above	("M	lov	/em	ents	in Issued Si	hare

Remarks (if any):
Submitted by: Ms. Leung Sau Fong
Title: Company Secretary
Title: Company Secretary (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.