日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PC Partner Group Limited
Date Submitted	1/12/2017

I. Movements in Authorised Share Capital

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(1) Stock code : <u>1263</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital					
	No. of ordinary shares	(State currency)	capital					

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month				
Increase/(decre	ase)	_				
Balance at clos	e of the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mon	th _				

Total authorised share capital at the end of the month (*State* **HK\$100,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	444,843,668	N/A	N/A	N/A		
Increase/ (decrease) during the month	0					
Balance at close of the month	444,843,668					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of scheme including EGM No. of new shares of No. of new issuer issued during issuer whic issuer burner issued purpose issued date (d/mm/yyyy) and class of shares issuable Movement during the month approval date (d/mm/yyyy) and class of shares issuable Issue burner Granted Exercised Cancelled Lapsed 1.2016 Share (approved on 17/06/2016) Granted Exercised Cancelled Lapsed Option Scheme (approved on 17/06/2016) 0 0 0 0 1,95 Ordinary share (Note 1) 0 0 0 0 1,95 Ordinary shares (Note 1)	
scheme including EGM (dd/mm/yyyy) and class of shares issuable Movement during the month the month pursuant thereto as i thereto as i the month (dd/mm/yyyy) and class of shares issuable 1.2016 Share Option Scheme (approved on 26/08/2016) Granted Exercised Cancelled Lapsed 1.2016 Share Option Scheme (approved on 26/08/2016) 0 0 0 1,950 Ordinary share (Note 1) 0 0 0 1,950 Ordinary shares (Note 1)	
Including EGM Movement during the month thereto thereto as i approval date Granted Exercised Cancelled Lapsed 1.2016 Share Option Scheme Granted Exercised Cancelled Lapsed 1.2016 Share Option Scheme Granted Exercised Cancelled Lapsed 1.2016 Share Option Scheme High 109 (approved on 1706/2016) Exercise Price: High 109 (approved on 26/08/2016)	
approval date Increment daming the method (dd/mm/yyyy) and the m class of shares issuable Granted Exercised Cancelled Lapsed 1.2016 Share Option Scheme (approved on 17/06/2016) Fixercise Price: HK\$1.09 (approved on 1.001 (approved on 0 0 0 1.95i MK\$1.09 (approved on 1.001 (approved on 0 0 0 1.95i Ordinary share 0 0 0 0 1.95i	
(dd/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed 1.2016 Share Option Scheme (approved on 17/06/2016) Exercise Price: Exercise Price:<	
class of shares issuable Granted Exercised Cancelled Lapsed 1. 2016 Share Option Scheme (approved on 17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016)	Ionin
issuable Granted Exercised Cancelled Lapsed 1.2016 Share Option Scheme (approved on 17/06/2016) (approved on 26/08/2016) (Note 1) (Note 1) 0 0 0 0 0 1,950 Ordinary share 0 0 0 0 0 1,950 Ordinary shares 0 0 0 0 1,950 (Note 1) 2. N/A	
1. 2016 Share Option Scheme (approved on 17/06/2016) Exercise Price: HK\$1.09 (approved on 2000/2016)	
Option Scheme (approved on 17/06/2016) Option Scheme (Barcise Price: HK\$1.09 (approved on 26/08/2016) O O O O Image: Scheme schem	
(approved on 17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016)	
17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016)	
Exercise Price: HK\$1.09 (approved on 26/08/2016) 0 0 0 0 1,956 Ordinary share 0 0 0 0 0 1,956	
on 26/08/2016) O O O O O O 1,950 (Note 1) 2. N/A	
Ordinary share 0 0 0 0 0 1,950 2. N/A	
(Note 1) 2. N/A	
(Note 1) 2. N/A	
2. N/A	0,000
Ordinary shares (Note 1) 3. N/A	
Ordinary shares (Note 1) 3. N/A	
Ordinary shares (Note 1) 3. N/A	
(Note 1) 3. N/A	
(Note 1) 3. N/A	
(Note 1) 3. N/A	
(Note 1) 3. N/A	
(Note 1) 3. N/A	
<u>3. N/A</u> <u>(///)</u> <u>shares</u> <u>(Note 1)</u>	
(Note 1)	
Total A. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise	
of options (State currency) Nil	

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	,				
	(/ /)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
		. <u></u>		. <u> </u>		
· · · · · · · · · · · · · · · · · · ·						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
		. <u></u>		·		
(/ /)						
Stock code (if listed) Class of shares						
incurrente (Nin(n.d)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	. , ,	/				
		Total E		ary shares)	Nil	_
				ce shares)		_
			(U)	other class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy))	()					
2. N/A	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A	(/ /)					
<u>4. IN/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Tatal O (O U		NI:1	
			Total C. (Ordina		Nil	-
				ce shares)	N/A	-
			(O	ther class)	N/A	_

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3	N/A		
5.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
	Type of Issue							month pursuant thereto	pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N1/A	NI/A
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N1/A	N//A
								<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		lssue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	. Other (Please specify) At price :	State currency	Class of shares		
10.			 Issue and allotment (/ /) date : (dd/mm/yyyy) 		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina share (Preference share (Other clas	es) <u>Nil</u> es) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)):
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Submitted by: Ms. Leung Sau Fong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.