日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/4/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PC Partner Group Limited
Date Submitted	4/5/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1263</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000					
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>								
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital					
	No. of ordinary shares	(State currency)	capital					

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month				
Increase/(decre	ase)	_				
Balance at clos	e of the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mont	h _				

Total authorised share capital at the end of the month (*State* <u>HK\$100,000,000</u> *currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	431,118,668	N/A	N/A	N/A		
Increase/ (decrease) during the month	1,950,000					
Balance at close of the month	433,068,668					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2016 Share Option Scheme (approved on 17/06/2016)				i		
Exercise Price: HK\$1.09 (approved on 26/08/2016)					_	
Ordinary share (Note 1)	0	1,950,000	0	0	0	13,725,000
2. N/A						
(Note 1) 3. N/A						
(/ /) shares (Note 1)						
(11010-1)		Tota	IA. (Ordina	ry shares)	Nil	
			(Preference		N/A	
Total funds raised d of options (State cu		nth from exerci	•	her class)	N/A	

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed) Class of shares						
inquable (Nate 1)						
EGM approval date (if applicable)						
	(/ /)				
4. N/A		,				
		<u> </u>				
(/ /)						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)	())	\ \				
(dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)		_
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy))	(1 1)					
2. N/A	(/ /)					
2. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
<u>3. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
,	(/ /)					
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	
				ther class)	N/A	
			, ,	, <u> </u>		-

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No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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-	
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	<u></u>
	<u></u>
N/A	
	of issuer issued during the month

Oth	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	, ,	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/ /)		
-r .				date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	χ <i>ιι</i>)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			-	issuable (Note 1)		`		
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class d issuable (<i>l</i>	of shares Note 1)				
9.	Capital reorganisation		Issue and date : (dd/		(/ /	/)		
			EGM appr (dd/mm/yy		(/ /	()	N/A	N/A
). Other (Please specify) At price :	State currency	Class d issuable (I	of shares Note 1)				
10.			Issue and date : (dd/		(/ /	()		
			EGM appr (dd/mm/yy		(/ /	()	<u>N/A</u>	N/A
				Total (Prefe	erence	Ordina share share er clas	s) <u>Nil</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: Ms. Leung Sau Fong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.