# **日 K E X**香 港 交 易 所

#### (Revised)

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PC Partner Group Limited
Date Submitted	10/3/2017

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

1) Stock code : <u>1263</u> Description : <u>Ordinary Shares</u>										
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000							
Increase/(decrease)	Nil		Nil							
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000							
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>									
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital							
	No. of ordinary shares	(State	capital							

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mor	nth _				

#### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mont	h _				

Total authorised share capital at the end of the month (*State* **HK\$100,000,000** *currency*) :

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2) shares		classes of shares		
Balance at close of preceding month	429,393,668	N/A	N/A	N/A		
Increase/ (decrease) during the month	0					
Balance at close of the month	429,393,668					

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ier Snare Op	tion Schemes	of the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant thereto	issued pursuant thereto as at close of
including EGM approval date		Movement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2016 Share	Granica	Exclused	Carlochea	Lapsea		
Option Scheme						
(approved on						
17/06/2016)						
Exercise Price:						
HK\$1.09 (approved						
on 26/08/2016)						
)						
Ordinary share	0	0	0	0	0	<u>17,400,000</u>
(Note 1)						
2. N/A						
Ordinary shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	Nil	
		1012		ce shares)	N/A	
			•		N/A N/A	
Total from the second second	hand an effect of	with frames a		her class)	IN/A	
Total funds raised d		nth from exerc	ise	Nil		
of options (State cu	nency)			1111		

Warrants to Issue Shares of the	lssuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preceo mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	( , ,	/					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A							
Class of shares							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A		/	,				
( / / )							
Stock code (if listed) Class of shares							
incurable (Nate 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
	<u> </u>	,	,				
			Total B.		ary shares)	Nil	-
					ce shares)	N/A N/A	-
				(U	ther class)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy))	(     )					
2. N/A	( / / )					
2. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
<u>3. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
,	( / / )					
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	
				ther class)	N/A	
			Υ.	,		-

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / ) shares (Note 1)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3	N/A		
5.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	her Movements	in Issued Sha	are Capital					No. of new shares of	No. of new shares of
								issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monun
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	<b>N1/A</b>	N1/A
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	· · · · · ·	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								N/A	N/A

5. Scrip dividend At price :       State currency		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency					Class of shares		_	
b. Scrip dividend At price : currency       date : (dd/mm/yyyy)         Gate : (dd/mm/yyyy)				Stata		( / /	)	
Class of shares	5.	Scrip dividend	At price :				/	
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       NA         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         8. Consideration size       At price : State currency         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) date : ( / / )         EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	( / /		N1/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency —         Issue and allotment issue       ( / / ) ( /							<u>    N/A   </u>	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							_	
Class of shares	6.					( / /	)	
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency       Issue and allotment ( / / ) (date : (dd/mm/yyyy))         8. Consideration issue       At price : State currency       Issue and allotment ( / / ) (date : (dd/mm/yyyy))         8. Consideration issue       At price : State currency       Issue and allotment ( / / ) (date : ( / / ) (date : ( / / ) ))					EGM approval date: (dd/mm/yyyy)	( / /		N/A
7. Redemption of shares       Redemption date :       ( / / )         7. Redemption of shares       EGM approval date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         8. Consideration issue       At price :       State currency —         Issue and allotment issue       ( / / )         EGM approval date:       ( / / )         Base and allotment issue       ( / / )         EGM approval date:       ( / / )								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							_	
Image: Class of shares         8. Consideration issue         At price :       State currency         Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:	7.				Redemption date : (dd/mm/yyyy)	( / /	)	
8. Consideration issue       State currency       Class of shares sisuable (Note 1)         8. Consideration issue       At price : State currency       Issue and allotment ( / / )         Bate : (dd/mm/yyyy)       EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	( / /		N1/A
<ul> <li>8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> </ul>							<u>     N/A    </u>	N/A
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )							_	
EGM approval date: ( / / )	8.		At price :		Issue and allotment	( / /	)	
(dd/1111/yyyy)						( / /	,	<b>N</b> 1/A
<u>N/A</u>							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class o issuable <i>(</i> A						
9.	Capital reorganisation		Issue and a date : (dd/r		(	/ /	)		
			EGM appro (dd/mm/yy		(	/ /	)	N/A	N/A
			Class o issuable <i>(N</i>						
10.	10. Other (Please specify) At price :	State	Issue and a date : (dd/r		(		)		
			EGM appro (dd/mm/yy		(	/ /	)	N/A	N/A
				Total (Prefe	erer	s nce s	rdinar hares hares class	5) <u>Nil</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)	):
---------	-----	------	----

Submitted by: Ms. Leung Sau Fong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.