

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/0	1/2017						
To : Hong Kong Exchanges	o : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	PC Partner Group	Limited						
I. Movements in Authorised	Share Capital							
1. Ordinary Shares								
(1) Stock code : <u>1263</u>	Description:	Ordinary S	Shares					
		of ordinary hares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month1,00	0,000,000	HK\$0.10	HK\$100,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th <u>1,00</u>	0,000,000	HK\$0.10	HK\$100,000,000				
(2) Stock code : N/A	Description :	N/A						
		of ordinary hares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

Stock code : N/A	Descript	tion: N/	A		
		No. of preferent shares	ce (St	value i ate ency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_				
Increase/(decrease)	_			_	
Balance at close of the	e month _				
3. Other Classes of Sh	nares				
Stock code : N/A	Descript	tion : <u>N/</u>	Α		
		No. of ot classes shares	of (St	value i ate ency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_				
Increase/(decrease)	_			_	
Balance at close of the	e month _				
Total authorised share currency):	capital at the er	nd of the m	onth <i>(State</i>	HK\$100,00	00,000
II. Movements in Issue	ed Share Capital	I			
	No. of ordir	nary shares	140 OI P	reference ares	No. of other classes of shares
Balance at close of preceding month	429,393,668	N/A		N/A	N/A
Increase/ (decrease) during the month	0				
Balance at close of the month	429,393,668				

III. Details of Movements in Issued Share Capital

2. Preference Shares

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	1	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share				-		
Option Scheme						
Exercise Price:						
HK\$1.46						
( 14/12/2011)						
Ordinary share	0	0	0	1,870,000	0	0
(Note 1)						
2. 2016 Share Option Scheme (approved on 17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016)  Ordinary shares (Note 1)  3. N/A	0	0	0	0	0	18,000,000
( / / ) shares (Note 1)  Total funds raised dof options (State cur			(Ot	ry shares) ce shares) ther class)	Nil N/A N/A	

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of	Nie of co
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /					
2. N/A	( / /					
2.10/1						
( / / )						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
						_
( / / )						
Stock code (if listed) Class of shares						
inguishin (Note 1)						
Outropieties estes			•			
EGM approval date			•			
(if applicable)	, , ,					
	( / /	)	•			
4. N/A						
( / / )						_
Stock code (if listed)						
Class of shares			•			
-			•			
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
	,			_		
		Total E		ary shares)	Nil	_
			•	nce shares)	N/A	_
			(C	Other class)	N/A	

Class and description  1. N/A  Stock code (if listed) Class of shares sissuable (Mote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  Stock code (if listed) Class of shares sissuable (Mote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares sissuable (Mote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares sissuable (Mote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares sissuable (Mote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A	Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) N/A	Class and description	amount	close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) N/A  N/A	1. N/A	<u> </u>					
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares)	3. N/A	<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares)		<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares)	Charles and a (if lintard)			<u> </u>			
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A							
(if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A							
(dd/mm/yyyy)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares)		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) NIA	4. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) NIA		<u></u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) NIA		<u></u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) NIA							<u></u> _
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A							
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares)  NIA							
EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil (Preference shares)							
(if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares)  Nil  (Preference shares)  N/A							
(dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) Nil  (Preference shares) N/A							
Total C. (Ordinary shares) Nil (Preference shares) N/A		( / / )					
(Preference shares) N/A	(dd/11111/yyyy)	( / / )	<u></u>	Total C (Ordina	ary charac)	Nil	
\							-
(Other class)				,			=
				O)		IVA	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
	_	
shares (Note 1)	<del>-</del>	
3. <u>N/A</u>	-	
	-	
( / / )	-	
shares (Note 1)		
Tital D. (Oul's and Laws)	ļ ,,,,	
Total D. (Ordinary shares)	Nil	-
(Preference shares) (Other class)	N/A N/A	<del>-</del>
(Other class)	IN/A	-

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N1/A</b>	<b>N1/A</b>
							N/A	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- <b>/</b> ,			Class of shares				
				issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		shares of issuer is issued during the month pursuant the	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency—	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinal		
	share: Preference share:	·	
	(Other class	<i>'</i>	
Total increase / (decrease) in ordinary share	es during the month (i.e. Total of A to E): (	1) N	Nil
	(	2) N	I/A
Total increase / (decrease) in preference sh	ares during the month (i.e. Total of A to E):	N	I/A
Total increase / (decrease) in other classes E):	of shares during the month (i.e. Total of A to	) N	I/A
(These figures should be the same as the re Capital").)	elevant figures under II above ("Movements	in Issued Sha	re

Remarks (if any):
Submitted by: Ms. Leung Sau Fong
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.