# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/9/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PC Partner Group Limited
Date Submitted	4/10/2016

I. Movements in Authorised Share Capital

1.	Ordinary Shares

(1) Stock code : <u>1263</u> Descrip	otion : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
<ul> <li>(2) Stock code : <u>N/A</u> Descrip</li> <li>Balance at close of preceding month</li> </ul>	No. of ordinary shares	(State	capital
	No. of ordinary shares	(State	capital

#### 2. Preference Shares

Stock code :	<u>N/A</u>	_Descripti	on :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mont	h _				

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month				
Increase/(decre	ase)	_				
Balance at clos	e of the mon	th _				

Total authorised share capital at the end of the month (*State* <u>HK\$100,000,000</u> *currency*) :

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	417,518,668	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	417,518,668					

#### III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares			<b>.</b>			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
Exercise Price:						
HK\$1.46						
(14/12/2011)						
Ordinary share	0	0	0	0	0	13,745,000
(Note 1)						
2. 2016 Share						
Option Scheme						
(approved on						
17/06/2016)						
Exercise Price:						
HK\$1.09 (approved						
on 26/08/2016)						
Ordinary shares	0	0	0	0	0	18,000,000
(Note 1)						
(						
3. N/A						
shares						
(Note 1)						
		Toto	A (Ordino)	av abaraa)	Nil	
		1018	IA. (Ordinai		N/A	
			(Preferenc			
				her class)	N/A	
Total funds raised o		nth from exerc	ise	N.112		
of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
2. N/A	, ,	,				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	3	·				
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		/				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subserintian price						
EGM approval date						
(if applicable)	, , , ,	<b>`</b>				
(dd/mm/yyyy)	( / /	)				
		Total E	B. (Ordina	ary shares)	Nil	
				ce shares)		
				other class)		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Tatal O (O )		NI:1	
			Total C. (Ordina		Nil	-
				ce shares)	N/A	-
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	her Movements	in Issued Sha	are Capital					No. of new shares of issuer	No. of new shares of issuer which
								issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( )		)		
				EGM approval date: (dd/mm/yyyy)	( )		)	N/A	N/A
								<u> </u>	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( )		)		
				EGM approval date: (dd/mm/yyyy)	( )		)		
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	· · · · ·	( )		)		
				EGM approval date: (dd/mm/yyyy)	( )		)		
								<u>N/A</u>	N/A
				Class of shares					
4	Populo issue			issuable <i>(Note 1)</i> Issue and allotment	( )		)		
4.	Bonus issue			date : (dd/mm/yyyy)			١		
				EGM approval date: (dd/mm/yyyy)	( )		)	N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	<u>_N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>	-	
9.	Capital reorganisation		lssue and allotment ( / / date:(dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
				<u>N/A</u>	N/A
			Class of shares issuable <i>(Note 1)</i>	-	
10.	Other (Please specify) At price :	State currency	<ul> <li>Issue and allotment ( / / date : (dd/mm/yyyy)</li> </ul>	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Total E. (Ordir sha		
			(Preference sha (Other cla	res) N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)	):
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Submitted by: Ms. Leung Sau Fong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.