# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/5/2016

Ordinary Shares

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PC Partner Group Limited
Date Submitted	2/6/2016

I. Movements in Authorised Share Capital

1. Ordinary Share	es	
(1) Stock code : _	1263	Description :

Delence et close of proceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	<u>N/A</u>	_Descripti	on :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	g month_				
Increase/(decre	ase)	_				
Balance at clos	e of the mont	h _				

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ig month				
Increase/(decre	ase)	-				
Balance at close	e of the mon	th				

Total authorised share capital at the end of the month (*State* <u>HK\$100,000,000</u> *currency*) :

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	417,518,668	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	417,518,668					

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM		Maximont duri				No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	<u> </u>	Movement durir	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
Exercise Price:						
HK\$1.46						
( 14/12/2011)						
Ordinary share	0	0	0	0	0	13,745,000
(Note 1)						
<u>2. N/A</u>						
<u> </u>						
( / / )						
<u>shares</u> (Note 1)						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)		<b>T</b> (		. 、	••••	
		Iota	IA. (Ordina			
			(Preferenc	ce shares) ther class)		
Total funds raised d	luring the mo	onth from ever	•	HEI Glassy	<u> </u>	
of options (State cu			Se 	Nil		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
( / / )				<u> </u>		
( / /  ) Stock code (if listed)						
Class of shares						
iccuphla (Nota 1)			-			
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A		/	•			
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Cube estintion price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		1				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			-			
(if applicable)	<i>,</i>	,				
(dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares)	Nil	
				ce shares)		-
				ther class)	N/A	-
			``	, <u> </u>		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
<u>2. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
<u> </u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
,	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		Nil	_
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	_
			,	·		

Any Optio	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2	N/A		
·			
	shares (Note 1)		
2	N/A		
5.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1350e							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)	, , .	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	, ,	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>      N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.			Class o issuable ( <i>l</i>	of shares Vote 1)				
	Capital reorganisation	lssue and date : (dd/		( / )	/ )			
			EGM appr (dd/mm/yy		( / )	/ )	N/A	N/A
10.	. Other (Please specify) At price : State currency		Class d issuable ( <i>l</i>	of shares Vote 1)				
			lssue and date : (dd/		( / )	/ )		
			EGM appr (dd/mm/yy		( / )	/ )	N/A	N/A
				Total (Prefe	erence	Ordina share share er clas	s) <u>Nil</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (	(if any):
Submitted	by: Ms. Leung Sau Fong
Title:	<u>Company Secretary</u> irector, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.