

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/01/2019 | | |
|------------------------------------|-----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer Date Submitted | PC Partne | er Group Limited | | |
| I. Movements in Authorised | Share Ca | apital | | |
| Ordinary Shares | | | | |
| (1) Stock code : <u>1263</u> | Descrip | otion : Ordinary | Shares | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the mon | th | 1,000,000,000 | HK\$0.10 | HK\$100,000,000 |
| (2) Stock code : N/A | Descrip | otion : N/A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |

| 2. Preference Shares | | | | | |
|---------------------------------------|---------------------|----------|----------------------------|----------------------------------|---|
| Stock code : N/A | Descript | tion : | N/A | | |
| | | prefe | o. of erence ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | | | | |
| Increase/(decrease) | _ | | | | · |
| Balance at close of th | e month _ | | | | |
| 3. Other Classes of S | hares | | | | |
| Stock code : N/A | Descript | tion : | N/A | | |
| | | clas | of other ses of ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | | | | |
| Increase/(decrease) | _ | | | | |
| Balance at close of th | e month _ | | | | |
| Total authorised share currency): | e capital at the er | nd of th | e month | (State <u>HK\$100,</u> | 000,000 |
| II. Movements in Issu | ed Share Capital | I | | | |
| | No. of ordir | | | No of preference | |
| | (1) | (| (2) | shares | classes of shares |
| Balance at close of preceding month | 372,093,668 | 1 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | | | | |
| Balance at close of the month | 372,093,668 | | | | |
| | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. 2016 Share Option Scheme (approved on 17/06/2016) Exercise Price: HK\$1.09 (approved on 26/08/2016) 0 ____ 0 0 0 ____ 0 0 Ordinary share (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | No of | No of |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | - |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| 1 | | | | |
| 2. N/A | (/ / |) | | | | |
| 2.117 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | <u> </u> | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | , | , | | | | |
| | | | | | | |
| | | | | <u> </u> | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , | , | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | (Ordina | ary shares) | Nil | |
| | | Total L | | ice shares) | N/A | = |
| | | | • | ther class) | N/A | _ |

| Class and description | Currency of amount outstanding | Amount a close of preceding month | t Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|--|------------------|------------------------------|---|---|
| 1. N/A | <u></u> | | | | | |
| | | | | | | |
| - | <u>—</u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | , , , | | | | | |
| - | _ | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | / / / \ | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| 3. IV/A | _ | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) | | <u> </u> | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | <u> </u> | | | | | |
| - | | | | | | |
| - | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | ary shares) | Nil | _ |
| | | | • | ce shares) | N/A | _ |
| | | | (0 | ther class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | - |
| (Preference shares) | N/A | <u>-</u> |
| (Other class) | N/A | - |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | <u> </u> |
|----|---|---------------|----------------|---|-------|---|--|--|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares | | | | |
| | | | • | issuable (Note 1) | (| ` | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| | | | State | , , | (/ / | ١ | | |
| 3. | Placing | At price : | currency | Issue and allotment date : (dd/mm/yyyy) | (| , | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|--|---------|------------|--|--|
| | -1) | | | Class of shares | | | | |
| 5. | Scrip dividend | At price : | State | issuable (Note 1) Issue and allotment | (/ / |) | | |
| | | | currency——— | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| , | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | Ordinar | <u>y _</u> | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/iiii/yyyy) | | | N/A | N/A |
| - | | _ | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-----------------------------------|----------------|---|-----------------------|---------------|--|--|
| | | | Class of shares issuable (Note 1) | i | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | i | | | |
| 10. | Other (Please specify) At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total | | linar ares | | |
| | | | (Pref | erence sh (Other o | ares | N/A | • |
| | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): |
|---|
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| |
| Submitted by: Ms. Leung Sau Fong |
| |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| (Director, Secretary or other duty authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.