#### PUBLIC OFFER - WHITE FORM 公開發售 - 白表

## Please use this Application Form if you want the Public Offer Shares to be issued in your name 閣下如欲以本身名義獲發行公開發售股份,請使用本申請表格

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of PC Partner Group Limited (the "Company") dated Thursday, 29 December 2011 (the "Prospectus"). 解註: 除木請表格分行界定外,本申請表格所用詞彙與拓微集順有限公司(「本公司)) 於二零一一年十二月二十九日(星期四)刊發之招貌章程(「招貌章程)) 所用定者具相同涵義。 Hong Kong Exchanges and Clearing Limited. The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no ergresentation as to its accuracy or completeness and expressive disclaim any limited (intervention) and your you have have a perform. 者進之包支放節所有限公司, 香港聯合交易所有限公司(「慶交所)) 及香港中央結算有限公司(「香港結算」) 對本申請表格之內容概不負責,對其準確性或完整性成不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴敲夺內容 Please staple your

而引發之任何損失承擔任何責任

payment here 請將股款 緊釘在此

m 引気之性何貴大孝衡仕何貴仁。 A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong and available for inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本中語素格綱不構實養白发養傳由語表格 - 相愛家程及相愛家程解離六/毯星香港公司註冊處及可供否閱之文件」一段所列其他文件綱本 + 已遵照香港法例第32章公司錄例第342C 條之規定送星香港公司註冊處登記 = 證券及购貨事務監察委員會(「證監會」)及 香港公司註冊處對任何上述文件之內容徵不負責。

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不中或者板波和您來起你就在中的茶機上的投影人都做出的要約累更到確認之拍描,而在社时行加升需要到,拍提或出的中國確認之可这樣無約,僅不付出的社时分之间發芽版的。不中或在杨州和菜村不得在香港或外型無但包括但不很完実间,加半大、氧州面資無、 英調。希加酸 / 14 × 透測:比較的等。推測,何社也的含活在最少和單一的力量。 This Application Form and the Prospectus may not be forwarded or distributed or reproducted (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction form of the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the US Securities Act or the applicable laws of other jurisdictions. 在任何建築有能技術工程等: 基礎或教業本中的者校社的常有空活建築值, 本中語素格及相較存程餐有得以任何方式聲送或潔發或複製(全部或部分)。本中請表格及相較存程鑑致予 圖下本人。任何變送或溫養或複製本中請表格或相較存程是全部或 部分均屬未細枝種。如未能還守此項指示,則可能違反美調還券比或其他司法權風之證相說例。

**PC**Partner

## PC PARTNER GROUP LIMITED

栢能集團有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

#### OFFERING

Number of Offer Shares

Number of Public Offer Shares Number of Placing Shares

Offer Price

Nominal Value

Stock Code

## 發售

發售股份數目

公開發售股份數目 配售股份數目 105,000,000 股股份,包括87,000,000 股新股份及18,000,000 股銷售股份 (視乎超額配股權而定) 10,500,000 股股份(可予調整) 94,500,000 股股份,包括76,500,000 股新股份及18,000,000 股銷售股份 (視乎超額配股權而定,並可予調整) 每股數4股份 1.60 港元(另加1% 絕紀佣金、0.003% 證監會交易徵費及0.005% 聯交 所交易費,須於申請時繳足並可予退還)

須於申請時繳足並可予退還)

發售價

1263

1263

## 面值 股份代號

## Application Form for Public Offer Shares 公開發售股份申請表格

Applications will be accepted until 12:00 noon

on Thursday, 5 January 2012 You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

\* For identification purpose only

- PC Partner Group Limited WAG Worldsec Corporate Finance Limited Luen Fat Securities Company Ltd. Good Harvest Securities Co. Ltd. Public Offer Underwriters To:

#### I/We

- apply for the number of the Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company. enclose payment in full for the Public Offer Shares applied for, calculated at the Offer Price of HKS160 per Public Offer Shares indertate and agree to accept the number of the Public Offer Shares applied for, or any lesser number allotted to met/us pursuant to this application. Warrant that this is the only application made and the only application interded by me/us to be made withere on a WHTE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CoXSS or to the White Form elPO Service Provider through the White Form elPO service (www.elpo.com.hk), to benefit me/ us or the presons) for whose benefit 1 and/we are applying. automatic the service of the service (www.elpo.com.hk) to benefit me/ us or the presons. The Sponser, Luen Fat and the Public Offer Underwriters and their respective agents or nomines in deciding whether or not to make any allotment of the Public Offer Shares in response to this application: authorise the Company to place my/our name(s) on the Fegister of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and (subject to the terms and conditions set to not the pages attached to this Application Form to send any Share certificate(s) and/or refund cheque(s) (if any) by drinary post at my/our own risk to me/the first-named person Public Offer Shares and have indicated on this Application Form that I/we with to collect any. Share certificate(s) and/or refund cheque(s) (if any) in person in accordance with the procedures prescribed in this Application Form and the first-named person Public Offer Shares and have norther the terms and conditions are award of the restrictions on the Public Offer Inderwriters to conditions and application form that I/we with to collect any. Share certificate(s) and/or refund cheque(s) (

# Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

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- ng: It is important that you read the conditions and application procedures overleaf. You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overlead; otherwise the application is liable to be rejected. All applicable boxes in this application form must be completed, otherwise the application is liable to be rejected. You must sign this application in writing (and not by way of personal chop), otherwise the applications form on the value of the rejected.
- rejected. Only one application may be made for the benefit of any person on a WHTE or YELLOW Application is ilable to be Only one application may be made for the benefit of any person on a WHTE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the White Form elPO Service Provider through the White Form elPO service (www.ejpo.com.hk), Multiple or suspected multiple applications on WHTE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the White Form elPO service (www.ejpo.com.hk), applications on KKSC via CCASS or to the White Form elPO service (www.ejpo.com.hk), applications made by one applicant on either a WHTE or YELLOW Application Form or by way of giving electronic applications instructions to HKSCC via CCASS or to the White Form elPO Service (wow.ejpo.com.hk), applications made by one applicant CCASS or to the White Form elPO Service Provider though the White Form elPO service (www.ejpo.com.hk) for more than 100% of the Public Offer Shares initially available in either pool A or pool B for subscription under the Public Offer (details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are distonource upon first presentation will be rejected. You may be prosecuted if you make a false declaration.

截止接受申請時間為 二零一二年一月五日(星期四)中午十二時正 閣下務須細関本申請表格所載條件及指示。 本申請表格各適用部分必須以墨水筆全部清楚填妥 並在本頁簽署,方為有效。

## 僅供識別

致

所交易費,須於 2股份0.10港元

- :
- 提出此項申請,不會尊要, 賞公司,重事,保屬,朱鑒波及,選公開發管道期回現僅寸會地現乎性用地風止[19](如果)(「論是否長注控效力); 國家本申請,申請獲接執以及由此訂立之合約,將受香港法的營幣,並及其科註提出申請之人士並應就提出本申請,支付就此須付之申請款項或 實際,發展及素類本人,召答為其在人人,召答為其和益提出申請之人士並應就提出本申請,支付就此須付之申請款項或 基礎,電假及說關或人間發度股份受任何香港或其他地區之應用法律所限;及 異議:電碟及餐與那本人,(答答為其代基提出申請或認購或表示有意認購或包取配售)在任何配售股份,或以其他方式參與配售。

<b>For Broker use 此欄供經紀填寫</b> Lodged by 由以下經紀遞交						
Broker No. 經紀號碼						
Broker's Chop 經紀印章						

- 關下必須細關常買之條件及申請手續。 除另有結果於外, 圖下必須以意文(中支號名, 之稱除於)填寫本申請表格及邊照常買之申請手續,否則申請可遭拒絕受理。 本申請表格內所有施用空格均必須接來,否則申請可還拒絕受理。 圖下僅可以自色或責使申請表格或透過中決結算系就時香港結算發出量某購購示或透過自表eIPO服務(www.ejpo.com.hk)向白 去eIPO服務保護發出電子運輸指示自任內人之名福在出一次中請。以自色及/或覺由申請表格及/或邊由中央結算系統向香 港結算發出電子運購預示透透過自表eIPO服務(www.ejpo.com.hk)向白表eIPO服務修應發出電子運購預示估出主度或或認 實理申請,一位申請人以自色或會申請表格成通時中失結算系統的考虑指約發出 智慧購請充成使自合表IPO服務(www.ejpo. com.hk)向白素eIPO服務(mwe.ejpo.com.hk)向白素eIPO服務修應資出電子運購預示低也主要或或認 定項申請, UPD 能得也自該者格成通時中失結系系統的考虑指約算出電子運購預示低自含是IPO服務(www.ejpo. com.hk)向白素eIPO服務(massa),如是常購買用不出申請認購超級公開發售項下甲組或之證明多可供證購之公開發售股份之 1009s(有關目標就於中申請表格之能及及條件),以及支票或銀行本票於首次過戶時不獲見規之申請,均會還拒絕受理。 關下如作出虛做覺明,可能會還受檢控。

105,000,000 Shares comprising 87,000,000 new Shares and 18,000,000 Sale Shares (subject to the Over-allotment Option) 10,500,000 Shares (subject to adjustment) 94,500,000 Shares comprising 76,500,000 new Shares and 18,000,000 Sale Shares (subject to the Over-allotment Option and adjustment) HK\$1.60 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) HK\$0.10 per Share 1263

- 栢能集團有限公司 華高和升財務顧問有限公司 聯發證券有限公司
- 豐年證券投資有限公司 公開發售包銷商 ★ 1 / 五笙 ·
- - 發任何公開發售股份: 輕纖 貴公司辦來人/否等之性名/名稱列人 貴公司臣東名冊,登記為任何配發下本人/哲等之公開發售股份之持有人,並(須受本 申請表務與百所載條款及條件所限,抱水中請表格所示地址以普通應應式容發任何配發及/或退款之質加值方下本人/信題職為中 动人胡客着它之中請人,感知服酸損由木/否等不能/除本术/否等申這證期1,000,000 或以上公開發售股份,並已於本申請 表格表明極池本申請未格及租股宽程所通程序與自知取任的原型及/或服並支票(加有): 夏素健弘之任何起发天徑(如行)以本人或(如關聯合)相違人が提出並完約得者省它的通人為效太): 已續頗本申請表格個附各頁及招股章程所載條款、條件及申請手續,並問屬受其約束,且本人/否等明悉招股章程所越對公開發售么 mm(m)

  - 限制: 餐朝 保護及承諾本人/吾等/吾等任何一方以及本人/吾等為其利益提出申請之人士獲配發或申請認嗎公開發費股份或為其利益而 提出此項申請: 不會導致 貴公司、董事、保戴人、聯發及/或公開發售包銷商須遵守香港境外任何地區之任何法律或法規之任何規 .

Please use this Application	n Form if	you want the Public Offer Shares t	o be issı	ued in your name 閣下如欲以本身	名義獲發行公開發售股份,請使用本申請表格		
Number of Public Offer Shares applied for (not more than 5,250,000 Shares) 申請公開發售股份數目 (不多於5,250,000 股股份)	)		0	Cheque/banker's cashier order number 友票/銀行本票號碼			
Total amount of payment 付款總額		нк\$	, b	Name of bank on which cheque/ banker's cashier order is drawn* 友票/銀行本票之付款銀行名稱 *			
* Cheque or banker's cashier 支票或銀行本票須以「只准入抬	<sup>∙</sup> order shoul 頭人賬戶」方⊐	d be crossed "Account Payee Only" and ma 【劃線開出,並須註明收款人為「浩豐代理人有限么	ade payable 公司 - 栢能公	e to "Horsford Nominees Limited – PC Part 公開發售」。	tner Public Offer".		
		letters in English in ink, except as stated of 項。聯名申請人僅須填寫排名首位申請人之地址。		loint applicants should give one address o	f the first-named applicant only.		
<b>Your name in English</b> 閣下之英文姓名/名稱	Family nam	e or company name 姓氏或公司名稱		Forename(s) 名字			
Your name in Chinese 閣下之中文姓名/名稱	Family nam	e or company name 姓氏或公司名稱		Forename(s) 名字			
Your occupation (in English) 職業(以英文填寫)			P H (F 閣 香	four Hong Kong Identity Card No./ assport No./ Iong Kong Business Registration No.** Please delete as appropriate) 图下之香港身份證號碼/護照號碼/ 譯商業登記號碼** 請刪去不適用者)			
Names of all other joint applicants in English (if any) 所有其他聯名申請人之	(1)		н	long Kong Identity Card No./Passport No./ long Kong Business Registration No.	(1)		
所有與他聯右中請人之 英文姓名/名稱(如有)	(2)		<b>(F</b> 所	f all other joint applicants** Please delete as appropriate) f有其他聯名申請人之香港身份證號碼/ €照號碼/香港商業登記號碼**	(2)		
	(3)			請刪去不適用者)	(3)		
		umber or identification code for each benefi 或識別編碼(或如屬聯名實益擁有人,則填寫各聯			, for each joint beneficial owner).		
If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit. 如 閣下為代名人,必須填寫各實益擁有人(或聯名實益擁有人,说思不問意,) a Base provide your Hong Kong Identity Card, please provide your Hong Kong Identity Card number, For a body corporate, please provide your Hong Kong Identity Card, please provide your Hong Kong Identity Card number, For a body corporate, please provide your Hong Kong Identity Card, please provide your Hong Kong Identity Card, please provide your Hong Kong Identity Card, please provide your Hong Kong Identity Card number, For a body corporate, please provide your Hong Kong Identity Card, please provide your Hong Kong Identity Card, please provide your Hong Kong Identity Card number, For a body corporate, please provide your Hong Kong Identity Card, please provide your Hong Kong Identity Card number, For a body corporate, please your Hong Kong Business Registration number. All joint applicants must give (If they are individuals) their Hong Kong Identity Card number, so, where approvinte, passport numbers or (If your Hong Kong Identity Card number, All your Hong Kong Identity Card number, Song Identity Card number, or, if you are joint applicants part of the Hong Kong Identity Card number/passport number. If you Hong Kong Identity Card number, Song I							
Please repeat your name	DRESS L me(s) and add	ABEL 地址標貼 Iress as set out above in BLOCK letters 表所示姓名/名稱及地址		For Bank use 此欄供銀行填寫			
			_				



# PC PARTNER GROUP LIMITED 栢能集團有限公司

(Incorporated in the Cayman Islands with limited liability)

## **OFFERING**

### \* For identification purpose only

#### Terms and conditions of your application

se stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus

- 1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address
- Hong kong address. If you are a **hody** corporate, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are: a an existing beneficial owner of the Shares; the chief executive or a director of the Company or any of its subsidiaries; 2. 3.
- the chief executive or a director of the Company or any of its subsidiaries;
   an associate (as defined in the Listing Rules) of any of the above: or
   a connected person (as defined in Chapter 1 of the Listing Rules) of the Offeng.
   connected person of the Company immediately upon completion of the Offening.
   You cannot apply for any Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
   a person who has been allocated or will be classing Shares and the relative state or and the classifier of the above or indicated an interest for, or has been or will be placed or allocated (including, conditionally and/or provisionally) Placing
   Shares: or any previsional of the classifier of the 5. Shares; or a person who does not have a Hong Kong address. The number of joint applicants may not exceed four.

#### в. If you are a nominee

If you are a nominee, you may make an application by (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):

 an account number; or
 some other identification code.

Is some one normination to compare the application will be treated as being made for your own benefit. As a nominee, you are deemed to have represented to and undertaken with the Company, the Sponsor, Luen Fat and the Public Offer Underwriters that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and agreed to disclose personal data relating to such beneficial owner(s) on other terms set out in section F and the section entitled "Personal data" below.

#### Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)
  Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in B above, all of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant() together:
  make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service (www.eipo.com.hk);
  both apply (whether individually or jointly with others) on one (or more) WHITE Application Form of your application forms) or one (or more) WHITE or YELLOW Application Form of your apply (whether individually or jointly with others) on one WHITE or YELLOW Application Form of your application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk);
  apply (whether individually or jointly with others) on one WHITE or YELLOW Application Form or you giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO service Provider through the White Form eIPO service (www.eipo.com.hk);
  apply (whether individually or jointly with others) on one WHITE or received or been placed or allocated (including conditionally and/or provisionally) or will apply or take up or indicate an interest for or receive or be placed or allocated any Placing Shares under the Placing or throws participated in the Placing.
  Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multipe applications. If more than onservice arguitage and the Placing.
  Wether arguitage and the election.
  Save as mentioned in the Prospectus, all of your applications and subject application instructions to HKSCC via CCASS.
  Wether arguitage ather election.
  S

#### D. Allocation of Public Offer Shares - Pools A and B

Allocation of Public Offer Shares under the Public Offering (without taking into account of any realization of Offer Shares in the Public Offering) (without taking into account of any realization of Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate subscription price of HKSS million (excluding amounts of brokenega and SFC transaction levy and Stock Exchange trading fee) and up to the initial value of pool B. Vou should be aware that the allocated on an equitable basis to applicants who have applied for Public Offer Shares with a total subscription price of HKSS million (excluding amounts of brokenega and SFC transaction levy and Stock Exchange trading fee) and up to the initial value of pool B. You should be aware that the allocated or an equitable to the pool to a stify demand in that other pool and be allocated on ratios for applications in one pool (but not buth pools) are undersubscripted. The surpress of the same point on the two bools, as well as the allocation ratios for applications in one pool (but not buth pools) are undersubscripted. The surpress of this paragraph only, the "subscription price" of the Offer Shares means the price payable on application thereor. You can only receive an allocation of Public Offer Shares initially available under offerer Games of the Offer Shares initially available under offerer of Public Offer Shares and applications received under the Public Offer in the role. In addition, multiple applications will be related applications are surpressed multiple applications are applied to the level of all applications received under the Public Offer Shares initially available under offerer of A or pool B and to be application thereor. Public Offer Shares and these applications in relation to pol 4 and pool B will be rejected. Allocation of Public Offer Shares invite Bublic Offer Shares invit

## Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been so notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### Effect of completing and submitting this Application Form F.

- ct of completing and submitting this Application Form.
  completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or gent or nominee and on behalf of each person for whom you act as agent or nominees.
  instruct and authorises the Company and/or Luen Fat (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Public Offer Shares allocated to you in your name(a) as required by the memorandium and articles of association of the Company, and otherwise to give effect to the arrangement described in the Prospectus and this Application Form; undertake to sign all documents and your by the articles of association of the Company; warrant the truth and accursely of the information contained in your application;
  if the laws of any place outside Hong Kong are applicable to your application, you gree and warrant that you have compiled with all such laws and none of the Company, the Directors, the Sponsor, Luen Fat and the Public Offer Underwriters nor any of their respective and the cay and the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, in the Prospectus and the acy of the information was only ender of the company.

- Application Form, in the Prospectus and the designated website of **White Form eIPO** (www.eipo.com.hkj; confirm that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus; and you agree that none of the Company, the Sponsor, Luen Fat and the Public Offer Underwitters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Offering will have any liability for any other information or representations; agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;

- (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk); (if you are an agent for another person) warrant that reasonable enquires have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person of a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS to the White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk), and that you are duly authorised to sign this Application Form as that other person's agent; agree that ance your application is accepted, your, application will be evidenced by the results of the Public Offering made available by the Company;

#### G Power of attorney

If your application is made through a duly authorised attorney, the Company, the Sponsor and Luen Fat (or their respective agents and nominees) as the Company's agent(s) may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

#### Offer Price

Applicants for the Public Offer Shares are required to pay, on application, the Offer Price of HK\$1.60 for each Offer Share together with a brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

#### Allotment of Public Offer Shares

The Company expects to release and announce, the level of indication of interest in the Placing, the results of applications in the Public Offering The company expects to release and announce, the level of indication of interest in the Hacing, the results of applications in the Public Uffering and tub basis of allotment of the Public Offer Shares on Wednesday, 11 January 2012, and expects to announce these results in south China Morning Post (in English), the Hong Kong Economic Journal (in Chinase), on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.pcpartner.com. Results of allocations of the Public Offering, and the Hong Kong Identity Card/passport/Hong Kong Bisliness Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Public Offer Shares" in the Prospectus on Wednesday, 11 January 2012.

#### If your application for Public Offer Shares is successful (in whole or in part)

ou have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your Share tificate(s) (where applicable), and have provided all information required by this Application Form, you may collect them in person from:

omputershare Hong Kong Investor Services Limited hops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Wednesday, 11 January 2012, or any other place or date notified by the Company in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) as the date of despatch/collection of Share certificates.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity and must correspond with the information contained in this Application Form to collect your share certificate.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce at the time of collection, evidence of learity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your Share certificate(s) personally within the time specified for collection, they will be despatched promptly thereafter to you by ordinary post to the address as specified on this Application Form at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 or more Public Offer Shares but have not indicated on this Application Form that you wish to collect your share certificate(s) in person then your share certificate(s) will be sent to the address on this Application Form on or before Wednesday, 11 January 2012, by ordinary post and at your own risk.

Share certificates will only become valid certificates of title provided that the Public Offering has become unconditional in all respects and not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Thursday, 12 January 2012.

The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application

#### Circumstances in which you will not be allocated the Public Offer Shares

You may not be allotted the Public Offer Shares if

full discretion of the Company or its agents to reject or accept your application

The Company, the Sponsor and Luen Fat (as agent for the Company), or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

#### 2. you will not receive any allotment if:

- you make multiple applications or you are to have made suspected multiple applications; you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicate an interest in or receive or be placed or allocated any Placing Shares under the Placing, or otherwise participate in the Placing;

- be placed or allocated any Placing Shares under the Placing, or otherwise participate in the Placing; you payment is not made correctly; you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation; your Application Form is not completed in accordance with the instructions as stated in this Application Form (if you apply by this Application Form); the Company, the Sponsor and/or Luen Fat believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or would result in the Company not being able to castify the public fortar equirements under the Listing Rules applicable to the Company, you apply for more than 100% of the Public Offer Shares initially available in either pool A or pool B for subscription under the Public Offering; any of the Underwriting Agreements does not become unconditional; or
- her of the Underwriting Agreements is terminated in accordance with their respective terms or otherwise

## Please use this Application Form if you want the Public Offer Shares to be issued in your name

By completing and submitting this Application Form you agree that you cannot revoke your application on or before Wednesday, 11 January 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that I will not offer any Public Offer Shares to any person before Wednesday, 11 January 2012, except by means of one of the procedures referred to in the Prospectus. You may only revoke your application on the orce petro the skipic of the fifth business day after the time of the opposition goes to the procedures referred to in the Prospectus. You may only revoke your application on constrained in the skipic of the fifth business day after the time of the opposition by section 342.6 of the Companies Ordinance (as applied by section 342.6 of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that persons for the Prospectus. If any public motion to the Prospectus is issued, applicant(s) who have aiready submitted an application may or may not (depending on the information contained in the supplement to an wilfred that they can withdraw their applications in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application one made is irrevocable and applications thal be deemed to have application of the Prospectus. If any constituted by notification in the submitted on the basis of disclosion, and where such basis of allocation, and will be subject to the satisfaction of such conditions or results of the babit espectively.

#### ent of Public Offer Shares is v

- The allotment of the Public Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee of the Stock Exchange does not grant the approval of the listing of, and permission to deal in, the Shares either: within three weeks from the closing date of the application lists; or within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer
- period within three weeks of the closing date of the application lists.

#### Refund of your application money

If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of despatch or ferlund cheques will be related for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company, the Sponsor and Luen Fat, cheques for applications for certain small denominations of Public Offer Shares (part for a successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Wednesday, 11 January 2012, or any other place or date notified by the Company in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) as the date of collection of refund cheques.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) which must correspond the information contained in this Application Form for collection of your refund cheque.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address on this Application Form promptly thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but have indicated on this Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address on Application Form on Wednesday, 11 January 2012, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid undue delay in refunding application monies where appropriate.

#### Application by HKSCC Nominees

Where this form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

all waranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum of association of the Company; Warning" on the first page

#### How to make your application

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the numbers set oùt-in the table below. The maximum number of Public Offer Shares you can apply for is listed in the table below. No application for any other number of Public Offer Shares will be considered and any such application is listed in the table below. No application, you must pay the former payable for such numbers of Public Offer Shares up to 5,250,000 Public Offer Shares. Anapplication, you must pay the Offer Price of HK\$1.60 per Offer Share, plus brokerage of 1.0%, SFC transaction lavy of 0.003% and Stock Exchange trading fee of 0.005%.
- 2. Complete this Application Form and sign it. Only written signatures will be accepted
- Each application must be accompanied by either a separate cheque or banker's cashier 3.
- Staple your cheque or banker's cashier order to this Application Form. You must pay for the Public Offer Shares applied for by one cheque or by one banker's cashier order. 4

#### If you pay by cheque, the cheque must:

- be in Hong Kong dollars; be in Kong Kong dollars; be drawn on your Hong Kong dollar bank account in Hong Kong; show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must
- be that of the first-named applicant; be made payable to "Horsford Nominees Limited PC Partner Public Offer"; be crossed "Account Payee Only"; not be post dated; and

- each application must be accompanied by either a separate cheque or banker's cashier order.
- application will be rejected if your cheque:
- does not meet all these requirements; or
   is dishonoured upon its first presentation.
   If you pay by banker's cashier order:

- pay to papker's cashier order: you must purchase the banker's cashier order, and have your pame certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of such banker's cashier order must be the same as the name of the first-named applicant; the banker's cashier order must be made payable to "Horsford Nominees Limited PC Partner Public Offer'; the banker's cashier order must be in Hong Kond (ollars; and the banker's cashier order must to be post dated.

- pplication will be rejected if your banker's cashier order does not meet all these requirements.

- "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)"; all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offer Shares is areas in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares as public dor; "If your application for Public Offer Shares as accessful (in whole or in part)"; "Circumstances in which you will not be allotted the Public Offer Shares"; and
- "Refund of your application money"

#### Personal data

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

#### Reasons for the collection of your personal data

sary for applicants for securities or registered holders of securities to supply their latest correct personal From time to time it is neces From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or ut of their names or in procuring the services of the Hong Kong Share Registrar. Failure (o supply the requested data may result in your application for securities being rejected, delayed or the inability of the Hong Kong Share Registrar to effect transfers or otherwise ender their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificately and/or refund cheque(s) to which you are entitled, it is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccurates in the personal data supplied.

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- The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
  - ersonial data of the application and refunds to accounter the applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Public Offer Shares; enabling compliance with, including making disclosure as required by, all applicable laws and regulations in Hong Kong or

enabling compliance with, including making disclosure as required by, all applicable laws and regulations in Hong Kong or elsewhere: registering new issues or transfers info or out of the name of holders of securitee including, where applicable, HKSCC Nominees; maintaining or updating the registor of holders of securities of the Company; conducting or assisting the conduct of signature verifications, any other verification or exchange of information; establishing benefit entitlements of holders of securities of the Company; communications from the Company and its subsidiaries; compling statistical information and stareholder profiles; making disclosures is required by laws, rules or regulations (whether statutory or otherwise); disclosing identities of successful applicants by way of an announcement or retherwise; disclosing identities of associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to disclarge the iodigations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

## Transfer of personal data

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Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enculines as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whitter within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities: • the Company or its appointed agents such as financial advisers, receiving banker and overseas principal share registrar: • where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS: • any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Hong Kong Share Registrar in connection with the operation of their respective businesses;

- online anneas to success a success and any other regulatory or governmental bodies; and more stock Exchange, the SFC and any other regulatory or governmental bodies; and may other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

## cess and correction of personal data

The Ordinance provides the applicant and the holder of securities with the right to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or foir information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the abo

ear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches Hang Seng Bank Limited

#### Branch Name Address Hong Kong Island: Head Office 83 Des Voeux Road Central

North Point Branch Hankow Road Branch Mongkok Branch	335 King Road, North Point 4 Hankow Road, Tsimshats 677 Nathan Road, Mongkol

## Standard Chartered Bank (Hong Kong) Limited:

Hong Kong Island:	Des Voeux Road Branch Quarry Bay Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Yan Ping Road Branch	G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay, Hong Kong
Kowloon:	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Mei Foo Stage 1 Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage 1, Lai Chi Kok
New Territories:	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po
	New Town Plaza Branch	Shop 215 to 223. Phase I. New Town Plaza. Shatin

# Thursday, 29 December 2011 9:00 a.m. to 5:00 p.m. Friday, 30 December 2011 9:00 a.m. to 5:00 p.m. Saturday, 31 December 2011 9:00 a.m. to 5:00 p.m. Tuesday, 3 January 2012 9:00 a.m. to 5:00 p.m. Wednesday, 4 January 2012 9:00 a.m. to 5:00 p.m. Thursday, 5 January 2012 9:00 a.m. to 5:00 p.m.

The latest time for lodging your appli day then by 12:00 noon on the next d day, subject only to the weather cond a tropical cyclone warning sig a "black" rainstorm warning si January 2012, or if the application lists are not open on that I lists will be open between 11:45 a.m. and 12:00 noon on that pen if there is: he applicat

#### force m. an ignai tween 9:00 a.m. and 12:00 noon on Thursday, 5 January 2012. Instead they will open between 11:45 siness day which does not have either of those warnings in force in Hong Kong at any time between noon. a day that is not a Saturday, Sunday or a public holiday in Hong Kong

- Subject to the effect of bad weather on the opening of the application lists as described in the paragraph 7 above, you may lodge your Application Form at the time specified above during the paried from Thursday, 29 December 2011 to Thursday, 5 January the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interests on refund date: Wednesday, 11 January 2012. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Thursday, 12 January 2012. 8.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 5 January 2012. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order. 9.

J

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$
2,000	3,232.26	30,000	48,483.84	400,000	646,451.20	3,000,000	4,848,384.00
4,000	6,464.51	40,000	64,645.12	500,000	808,064.00	3,500,000	5,656,448.00
6,000	9,696.77	50,000	80,806.40	600,000	969,676.80	4,000,000	6,464,512.00
8,000	12,929.02	60,000	96,967.68	700,000	1,131,289.60	4,500,000	7,272,576.00
10,000	16,161.28	70,000	113,128.96	800,000	1,292,902.40	5,000,000	8,080,640.00
12,000	19,393.54	80,000	129,290.24	900,000	1,454,515.20	5,250,000 <sup>(1)</sup>	8,484,672.00
14,000	22,625.79	90,000	145,451.52	1,000,000	1,616,128.00		
16,000	25,858.05	100,000	161,612.80	1,500,000	2,424,192.00		
18,000	29,090.30	200,000	323,225.60	2,000,000	3,232,256.00		
20,000	32,322.56	300,000	484,838.40	2,500,000	4,040,320.00	<sup>(1)</sup> Maximum number of Hong Kong	g Offer Shares you may apply for.



# PC PARTNER GROUP LIMITED

栢能集團有限公司

於開曼群島註冊成立之有限公司。

發售

#### \* 僅供識別 申請條款及條件

除另有指明者外,此等條款及條件所用詞彙具有招股章程所賦予之涵義。

#### 甲. 申請人資格

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- З.
- 閣下作為申請人及 閣下為其利益提出申請之任何人士必須年滿18歲或以上,並須擁有香港地址。 如 閣下為**商號**,則須以個別成員名義作出申請,而非以商號之名義。 如 閣下為**法人團體**,本申請表格須蓋上附有公司名稱之公司印章並由正式授權之高級人員簽署,並須說明其代表身份。
- 除上市规则容許之情況外,倘 閣下或 閣下為其利益提出申請之任何人士為下列人士,則不得申請認購任何公開發售股
  - 股份之現有實益擁有人;
  - 本公司或任何其附屬公司之主要行政人員或董事;
- 上述任何人士之聯繫人士(定義見上市規則);或 本公司關連人士(定義見上市規則第1章)或緊隨發售完成後將成為本公司關連人士之人士。 ħΠ
- 閣下或 閣下代其或為其利益提出申請之任何人士屬下列身份,則不得申請任何公開發售股份: 已獲分配或將獲取配售項下之任何配售股份;已申請、認購或表示有意認購或已經或將會獲配售或分配(包括有條件) 及/或暫定)配售股份之人士;或
- 並無香港地址之人士
- 6 聯名申請人數日不得超過四名。

#### 7 加 聞下為代名人

如 閣下為代名人,則如每份申請乃代表不同實益擁有人提出, 閣下可以本身名義(i)透過中央結算系統向香港結算發出電子認 購指示(倘 閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格提出多於一份申請並遞交超過一份申請表格。在本申請 表格上「由代名人遞交」一欄內, 閣下必須為每名實益擁有人(或如屬聯名實益擁有人,則為該等實益擁有人各自)填寫: 賬戶號碼;或

若千其他身份識別編碼。

備 国下並無填寫以上資料,則申請將視為以 国下自身之利益遞交。作為代名人、 国下被視為已向本公司、保薦人、聯發及 公開發售包銷商聲明及保證 国下獲正式授權,代表有關實益擁有人簽署本申請表格,及同意按照下文己節及[個人資料]一節所 載條款披露有關實益擁有人之個人資料。

#### 僅可為 閣下自身之利益(或 閣下及 閣下任何聯名申請人之利益)提交一份申請

重複申請或疑屬重複之申請可遭拒絕受理。除上文乙節所述情況外,如 閣下或 閣下連同 閣下之聯名申請人作出以下任何一 頂行為,則 関下之所有由請將被視為重複由請而可遭拒絕受理:

- (不論個別或與他人共同)以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過白表elPO服務 (www.eipo.com.hk)向白表elPO服務供應商發出電子認購指示提出超過一份申請; (不論個別或與他人共同)以一份(或多份)自色申請表格及一份(或多份)黃色申請表格或以一份(或多份)白色或黃色申請表
- 格並透過中央結算系統向香港結算發出電子認購指示或透過白表 elPO服務 (www.eipo.com.hk) 向指定白表 elPO服務供應 商發出電子認購指示提出申請:
- (不論個別或與他人共同)以一份白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過白表 eIPO 服 務(www.eipo.com.hk)向白表elPO服務供應商發出電子認購指示申請超過5,250,000股股份(即公開發售項下 初步提呈以供認識股份之100%)
- 已申請或認購或表示有意認購,或已獲取或已獲配售或分配(包括有條件及/或暫定),或將申請或認購或表示有意認購或 將收取或將獲配售或分配配售項下之任何配售股份;或以其他方式參與配售。 除招股章程所述者外,如為 關下之利益以白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白素

elPO服務供應商發出電子認購指示遞交超過一份申請,則 閣下之所有申請同樣將視作重複而遭拒絕受理

- 如申請人為非上市公司,且: 該公司主要從事證券買賣業務;及
- 閣下對該公司行使法定控制權

則該申請將視作為 閣下自身之利益提出

- **非上市公司**指其股本證券並無在聯交所上市之公司。
- 家公司之法定控制權指 閣下:
- 控制該公司董事會之組成;及/或 控制該公司一半以上投票權;及/或
- 持有該公司一半以上已發行股本(不計無權分享超過特定金額之溢利或資本分配之任何部分股本
- 丁. 公開發售股份之分配 甲組及乙組

公開發售項下之公開發售股份(並無計入公開發售之間之任何發售股份重新分配)將以最接近買賣單位為基準平均分為兩組:甲 公開發售項下之公開發售股份(並無計)公用發售之間之任何發售股份重新分配)納以品及近買實定為基準平均分為兩組:甲 組及乙組。甲組之公開發售股份將按公平基準分配予申請公開發售股份面獲時額為5,000,000港元(包括總紀領金、讓監會 SB破费及鄭文所S易费)或以下之成功申請人名乙組之公開發售股份將按公平基準分配予申請公開發售股份而總認購額超 5,000,000港元(不包括經紀間金,認監會交易激及與定所交易效但不超過乙組%的位之成功申請人。關下務請留意。兩租申 請之分配比例及同一組之分配比例或會不同。儀在其中一組(並非兩組)公開發售股份認購不足,則多出之公開發售股份將積量 了一組以滿足該組之需求、並作相應分配。儘致未段而言,發幣股份之認願價(計申請時應付價格。 關下僅獲配發甲組或之組 之公開發售股份而不可將常雜損,並且只可申隨甲還成. 組之公開發售股份。此外,各組內或組則開之還讓或疑屬重複申請以及 超過年組或乙組下必開發售和步機起之100%。可選指銀受得,分配子公開發售股份約個而何不同。如公開發售出 K程建公公開發售之份與時酸目而定。每組分是基準可優惠申請人有效申請之公開發售股份數目而何所不同。如公開發售出 超額認購,則分配公用發售股份可能涉及翻載。即意味部先里請人僅分配之公開發售股份數目可能較其他申請同一數目公開發售 股份之人士為為,而未獲抽中之申請人則可能不獲發任何公開發售股份。

#### 戊. 補充資料

如招股章程須刊發任何補充文件,則已感交申請之申請人未必會獲通知(視乎補充文件所載資料而定)可撤回其申請。倘申請人未 獲知會或倘申請人已獲知會但來有根據所通知手續撤回申請,則所有已遞交之申請將仍屬有效及可能獲接納。在上文及下文之規 限下,申請一經提出即不可撤回,而申請入應視作根據經補充之招股章程提出申請。

#### 填妥及遞交本申請表格之效用

本申請表格一經填妥及遞交,即表明 关下(如屬聯名申請人,即各聯名申請人共同及個別)代表本身或作為代理人或代名人 及 閣下以代理人或代名人身份代表之每位人士

- 指示及授權本公司及/或聯發(或他們各自之代理人或代名人)代表 閣下簽署任何轉讓表格、合約單據或其他文件,並代 表 阁下辦理一切必要手續,根據本公司組織章程大網及章程細則之規定以 阁下之名義登記任何 阁下獲分配之公開發
- 告股份,及進行招股章程及本申請表格所述各項安排; 承諾簽署所有必要文件及辦理所有必要手續,使 閣下可按照本公司組織章程細則之規定登記成為 閣下所獲分配之公開 發售股份之持有人
- 保證 閣下申請中所載資料真實準確
- 備香港境外任何地方之法例她用於 開下之申請,則 開下**同意及保證**已遵守一切有關法例,而本公司、董事、保薦人、 聯發及公開發售包銷商及他們各自之任何高級人員、僱員或顧問不會因接納 關下之認購申請或因應 關下在本申請表 格、招股章程或白表elPO服務指定網站(www.eipo.com.hk)所載條款及條件之權利與責任而採取之行動而違反香港境外 地區之任何法例;
- **確認** 国下已收到及/或閱覽招股章程,並僅依賴招股章程所載資料及陳述提出 国下之申請,且不會依賴招股章程任何 補充文件所載以外有關本公司之任何其他資料或陳述;且 国下同意本公司、保薦人、聯發及公開發售包銷商及他們各自 之董事、高級人員,催員、合夥人、代理,顧問成參與夏幣之任何其他各方均不會對任何上述其他資料或陳認不擔責任 同意(在不影響 關下可能擁有之任何其他權利之情況下) 關下之申請一處接納,便不可因無意之失實陳述而將其撤銷

- (倘申請以 閣下為受益人提出)保證,此申請為以 閣下為受益人以白色或黃色申請表格或透過中央結算系統向香港結算 發出電子認購指示或透過白表elPO服務(www.eipo.com.hk)向白表elPO服務供應商發出電子認購指示提出之唯一申請; (倘 圖下為其他人士之代理)保證已向實益擁有人作出合理查詢,此申新為以該名人士為受益人以白色或黃色申請表格或
- 透過中央結算系統向香港結算發出電子認購指示或透過白表elPO服務(www.eipo.com.hk)向白表elPO服務供應商發出電

開發售股份: 與本公司及各股來聽定股份可由其停有人自由轉讓;及 ■ 國黨 關下之申請(包括於總用/備況下寄發退款支票)可由本公司之收款銀行處理,而不限於 關下遞交申請表格之銀行。 本公司、保篤人、聯發发他們各自之童事及參與發售之任何其他各方均有權依賴 閣下在本申請中作出之任何保證、陳述或聲 明。如為聯名申請人提出之申請、期職名申請人明確地作出、提供、承擔或被施加之所有保證、陳述、聲明及責任,應視作由聯 名申請人共同及個別作出、提供、承攬及被施加。如 閣下作出虛假聲明,可遭檢控。

庚. 授權書

> 如 閣下透過獲得正式授權代表提出申請,本公司、保薦人及聯發(或他們各自之代理人及代名人)(作為本公司代理人)可在符合 其認為適當之任何條件之情況下(包括要求 閣下之代表出示已獲授權之證明)全權酌情接納有關申請

, 申請公開發售股份之申請人於申請時須支付每股發售股份之發售價1.60港元,另加1.0%經紀佣金、0.003%證監會交易徵費及 0.005% 聯交所交易費

#### 公開發售股份之配發

預期於二零一二年一月十一日(星期三)發佈及公佈配售之踴躍程度、公開發售之申請結果及公開發售股份之配發基準,並預期將 於《南華早報》(以英文)、《信報》(以中文)、聯交所網站www.hkexnews.hk及本公司網站www.pcpartner.com刊登該等結果。公開發 分配結果,以及成功申請人之香港身份證/護照/香港商業登記號碼(如適用),將於二零-一二年一月十一日(星期三) 通過招股章程 「如何申請認購公開發售股份」一節所述多個渠道公佈。

#### (4)成功由達認購公開發售股份(全部成部分)

如 閣下申請認購1,000,000股或以上公開發售股份,且已在本申請表格表明擬親自領取 閣下之股票,並已提供本申請表格要求之所 有資料, 閣下可於二零一二年一月十一日(星期三)上午九時正至下午一時正期間,親自前往以下地點或於本公司於《南華早報》(以英文) 及《信報》(以中文)所公佈之任何其他作為寄發/領取股票之地點及日期

香港中央證券登記有限公司 香港灣仔皇后大道東183號合和中心17樓1712-1716室

如 阁下為個人申請人並選擇親身領取,則不得授權任何其他人士代為領取。 阁下於領取 阁下之股票时必须出示與本申請表格所載 资料相符之身份證明文件。

如 图下為公司申請人並選擇派人領取,則必須由授權代表携同蓋上公司印章之授權書領取。個人及有關授權代表須於領取時出示香港 中央證券登記有限公司所接納之身份證明文件。

如 閣下未有於指定時間內親自領取 閣下之股票,該等股票其後將立即以普通郵遞方式寄往本申請表格所示地址,郵誤風險概由 閣 下承擔

閣下申請少於1,000,000股公開發售股份或申請1,000,000股或以上公開發售股份,但並無在本申請表格表明擬親自領取股票 則 閣下之股票將於二零一二年一月十一日(星期三)或之前以普通郵遞方式寄往本申請表格所示地址,郵誤風險概由 閣下自行承擔。

股票僅於公開發售在各方面成為無條件,目並無規構其條款終止,方會成為有效之所有權馮證,預期為二零一一年一日十一日(星期四) 上午八時正。

本公司不會發出任何臨時所有權文件,亦不會就申請時支付之申請股款發出收拢。

#### 閣下不獲分配公開發售股份之情況:

關下可能因下列原因不獲配發公開發售股份:

## 本公司或其代理人可全權拒絕或接納 關下之申請:

本公司、保薦人及聯發(作為本公司代理人),或他們各自之代理人或代名人,可全權酌情決定拒絕或接納任何申請,或僅接納任 何部份申請。拒絕或接納任何申請均毋須解釋理由。

#### 如出現下列情況, 閣下將不會獲得任何配發 2.

- 關下作出重複申請或疑屬重複申請
- 閣下或 閣下為其利益提出申請之人士已申請或認購或已表示有意申請或已經收到或已獲配售或分配(包括有條件及/或暫 定)或將申請或認購或表示有意認購或將收取或將獲配售或分配配售提呈之配售股份;或以其他方式參與配售
  - 閣下未按正確方法付款 閣下以支票或銀行本票付款,而該支票或銀行本票於首次過戶時不能兑現
- 關下之申請表格未按本申請表格所載指示填妥(如 關下使用本申請表格申請認購); 本公司、保薦人及/或聯發相信,若接納 關下之申請,將觸犯 關下填寫及/或簽署申請表格所在司法權匾之遞用證券
- 法或其他法律、规则或法规或,導致本公司無法實現適用於本公司之上市规则所要求之公眾持股量;
- 閣下申請認購公開發售項下甲組或乙組初步可供認購之公開發售股份之100%以上
- 任何包銷協議未成為無條件;或
- 任何包銷協議按其條款或因其他理由予以終止。

## 閣下如欲以本身名義獲發行公開發售股份,請使用本申請表格

#### 閣下撤銷戓撤回由請

一經填妥及遞交本申請表格,即表示 關下同意於二零一二年一月十一日(星期三)或之前不得撤銷 關下之申請。本協議將成為 與本公司訂立之一須附屬合約。當 閣下遞交本申請表格,該合約即具約束力。本公司基於該附屬合約同意,除按照招股章程所 越其中一項程序外,本公司不會於二零一二年一月十一日(星期三)前向任何人土提呈任何公開發售股份。僅在根據公司條例為40 條(按公司條例第342E條所適用者)之規定負責編製招股章程之人土根據該條所述規定發出公告,豁免或限制其對招股章所負責任 之情況下, 關下方可於問始辦理申請登記時間後第五個營業且超講或之前撤銷 閣下之申請。如招股章尾梁们發任何補充文件, 已遞交申請之申請人不定會(視乎構充文件所載資料而定)獲通如可撤回其申請。備申請人未獲通知或執申請人已獲通知但未有 根據所通知手續撤回申請,則所有已遞交之申請仍屬有效及可能獲接納。在上文之規限下,申請一經提出即不可撤銷,而申請人 撥被視作根據經網充之招股章程提出申當。圖下之申請一提接納,獲不得撤個。就此面言,公佈分配之結果,即構成對未還拒絕 申請之接納,面備分配基準須受若干條件規限或規定以抽鎖方式作出分配,則接納須得該等條件達成後方可作實或以抽鎖結果為 %。

#### 閣下獲配發之公開發售股份無效:

如聯交所上市委員會並未在以下任何一段期間內批准股份上市及買賣, 關下或香港結算代理人獲配發之公開發售股份將會無效: 在截止辦理申請登記日期後三星期內:或 - 備聯交所上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間,則最多在截止辦理申請登記起計六星 - 備約 期之較長時間內。

#### 退回由請股款

I 国下因上述任何原因而未獲得任何公開發售股份,本公司將退還 閣下之申請股款,包括有關之1.0%經紀個金、0.003% 證監會交 徵費及0.005% 聯交所交易費,惟不計任何利息。

如 国下之申請只獲部分接執,本公司將不計利息提還 国下之申請款項之適當部分,包括有關之1.0%,經紀預金、0.003%,證監會交易 徵費及0.005%,聯交所交易費。於帝發退款支票日期前該等款項應計之一切利息將撥歸本公司所有。倘出現涉及大量超額認購之特殊情 況,按本公司、保薦人及聯發酌情決定,若干小額公開發售股份申請(不包括成功申請)之支票可能不會過戶

退款支票將創線註明[只准人抬頭人賬戶],並以 圖下作為收款人,或如屬聯名申請人,則以本申請表格排名首位之申請人為收款 人。 圖下(如屬聯名申請人,則排名首位之申請人)提供之香港身份證號碼,遂匪號碼之部分字符,可能印列於 圖下之堪款支票如 有)。該等資料亦可能會轉交第二方以辦理退款。 圖下之銀行在兑現 圖下之退款支票前,可能會要求條實 圖下之香港身份證號碼/ 護照號碼,國不正確填寫香港身份證號碼,從觀號碼,可能會導致 圖下之退款支票是絕兌現或失效。

倘 閣下申請1,000,000股或以上公開發售股份,且已在本申請表格表明擬親自領取退款支票(如有),則 閣下可於二零一二年一月 十一日(星期三)上午九時正至下午一時正期間,親自前往以下地點或本公司於《南華早報》(以英文)及《信報》(以中文)所公佈之領取退款 支票之任何其他地點及日期領取退款支票:

## 香港中央證券登記有限公司

香港灣仔皇后大道東183號合和中心17樓1712-1716室

如 关下為選擇總自領取之個人申請人,則 關下不得授權任何其他人士代為領取。 關下於領取退款支票時必須出示與本申請表格所 載資料相符之身份證明文件(須為香港中央證券登記有限公司所接納者)

选择派人领取之公司申请人必须由其授权代表携同盖上公司印章之授权当领取。有關授權代表须於領取時出示香港中央證券登記有限公 司所接納之身份證明文件

如 閣下未有於指定之領取時間內親自領取 閣下之退款支票,該等支票將以普通郵遞方式寄往本申請表格所示地址,郵誤風險概 由 閣下自行承擔。

如 阁下申請少於1,000,000股公開發售股份,或如 阁下申請1,000,000股或以上公開發售股份,但並無在本申請表格表明擬親自領取 退款支票,則退款支票將於二零一二年一月十一日(星期三)以普通郵遞方式寄往本申請表格所示地址,郵誤風險概由 阁下承擔。

本公司擬作出特別安排,以盡量避免不當延遲退還申請股款(如適用)。

#### 香港結篁代理人提出之申請

- 首頁之「警告」;

由請手續

#### 請按照下表計算 關下就都認購之公開發售股份數目應繳之申請款項。申請股數最少須為2,000股公開發售股份 並須按昭下表 载列之其中一個股數提出申請。 閣下可以申請之公開發售股份最高數目列於下表。申請任何其他數目的公開發售股份將不予考 盧,而任何有關申請可遭拒絕受理。下表亦列出申請認購最多5,250,000股公開發售股份時應付股款總額。申請人須於申請時繳 付每股發售股份之發售價1.60港元,另加1.0% 經紀佣金、0.003% 證監會交易徵費及0.005% 聯交所交易費

- 請填妥並簽署本申請表格。只接納親筆簽名。
- 每份申請必須附有獨立開出之支票或銀行本票。 3
- 付款支票或銀行本票須緊釘於本申請表格上。 閣下必須以一張支票或一張銀行本票支付公開發售股份之申請款項。 Λ

#### 如以支票付款,該支票必須:

為港元支票 由 閣下在香港之港元銀行戶口支賬;

- 田 周下仕資港之港九駅11「11×駅, 顯示 周下之戶口名稱,而該戶口名稱格必須已預印在支票上,或由有關與行授權人在該 須與 周下姓名相同。如屬聯名申請,則該戶口名稱必須與錄名首位申請人之姓名相同, 或由有關銀行授權人在該支票背面加簽證明。該戶口名稱必
- 註明收款人為「浩豐代理人有限公司 栢能公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 不是期票;及
- 每份申請必須附有獨立開出之支票或銀行本票

#### 下列情況將導致 閣下之申請不獲接納:

- **支票未能符合所有上述規定**; **或**
- 支票首次過戶不獲兑現。

#### 如以銀行本票付款

- 關下必須購買銀行本票,並由發出本票銀行之授權人在該銀行本票背面簽署證明 關下之姓名。銀行本票背面所示姓名必 间下空对场更取17年示"並由吸山平示积17之汉体人植物或17年示作用或者磁动」向下之其4°或17年示 須與本申請表格所示於名相同。如屬聯名申請,該銀行本原作面所示姓名必須與**排名首位**申請人姓名相同; 銀行本原必須追溯此款人為「**清豐代理人积**沒有**一相能公開發售**」; 銀行本原必須為總元銀行本原;及 2017年14年

- 不得開出期票。
- 如 閣下之銀行本票不符合上述所有要求, 閣下之申請將遭拒絕受理。

- 「僅可為 關下自身之利益(或 關下及 關下任何聯名申請人之利益)提交一份申請」; 「填妥及應文本申請表格之效用」一節之所有陳述及保證,惟首兩項有關以申請人名義登記公開發售股份及簽署令申請人登記為所 申請認購之公開發售股份之持有人之文件除外; 「胸成功申請證購公同發售股份(全部或部分)」;
- [閣下不獲配發公開發售股份之情況]
- 「退回申請股款」

#### 個人資料 個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中之主要條文於一九九六年十二月二十日在香港生效,此個人資料收集聲明是向公開發 售股份申請人及持有人證明本公司及其香港證券登記處就個人資料及條例而制訂之政策及措施

#### 收集 閣下個人資料之原因

證券申請人申請認購證券時,或證券登記持有人將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務時,須不 地方中的大中间被冲力。这些方式是此作月不知道不住大学生。这个方标准,他们这个环境上的人们必要不可能成为他选择的力量。 防向本公司及各涉通影奏意记感無法地行過戶或以其他方式提供服務,亦可能妨礙或延減 閣下成功申請認購之公開發售股份之登記或過戶 及了或發發 閣下有權收取之股票及/或退款支票。證券申請人及將有人所提供之個人資料如有任何不確,必須即時知會本公司 及香港證券登記處

#### 資料用途 2

- 證券申請人及持有人之個人資料可以任何方式就使用、特有及/或保存,以作下列用途: 處理 關下之申請和退款支票(如適用)及核實是香煙資本申請表格及捐股章程所戴條款及申請手續及公佈公開發售股份之 分配結果;

#### 轉交個人資料 3.

本公司及香港職券登記處會對證券申請人及持有人之個人資料保密,但本公司及香港證券登記處可能會作出必要之查詢以確定個 人資料之準確性,以確資料可用作上述任何用检,尤其可能會將證券申請人及持有人之個人資料向下列任何及所有人士及實體披 露、獲取或提供(不論在香港境內外):

- 12-1-# 兩次選供(不論在香港境內外): 本公司或其委任2代現人,何如將務關制,收款銀行及海外主要股份絕戶登記處: 當申請人要求溶螺分存入中央結算系統時,香纏結算及香港結算代理人可就中央結算系統之運作使用該等個人資料; 任何向本公司或其機關公司或香港證券貸記處提供有關其各自業務運作之行政、電訊、電腦、付款或其他服務之代理人、 承辦商或第三者服務保應商、 聯交所、證監會及任權其他監管或政府機關;及 與證券持有人有業務任來或計劃有業務依來之任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

#### 查閲及更正個人資料

條例賦予證券申請人及持有人權利查明本公司及/或香港證券登記處是否持有其個人資料,並索取該等資料副本及更正任何不確 之資料, 根據條例,本公司及香港證券登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或查 滿資料之政策及措施以及持有資料類別之要求,應向本公司之公司秘書提出或(視情況而定)香港證券登記處屬下之私隱條例事務 主任提出

本申請表格一經簽署,即表示 閣下同意上述各項。

撕下申請表格,對摺一次,然後投入下列任何一間分行之特設收集箱內

#### 植生銀行有限公司:

新界:

	分行名稱	地址
港島:	總行 北角分行	德輔道中 83號 北角英阜道 335號
九龍:	漢口道分行 旺角分行	大沙坦漢口道4號 旺角彌敦道677號
渣打銀行(香港	)有限公司:	
港島:	德輔道分行 鰂鱼涌分行	中環德輔道中4-4A號渣打銀行大廈 鰂魚涌美阜道1027號惠安苑地下
九龍:	恩平道分行 觀塘分行	香港銅鑼灣思平道 4-48號思平中心地下至二樓 觀塘裕民坊 1A號鑰
	新蒲崗分行	新蒲崗大有街31號善美工業大廈地下A號舖

★ 新浦岡 万行 美孚一期分行 大埔分行 新城市廣場分行 新枝角美孚新邨第一期百老匯街1C地下 大埔大埔墟廣福道23及25號 沙田新城市廣場一期215至223號舗

閣下可於下列時間內滅交申請表格

二零一二年一月五日(星期四) — 上午九時正至中午十二時正
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申請最輕須於二零一二年一月五日(星期四)中午十二時正成(如該日並無辦理申請登記)下一個辦理申請登記之日期中午十 前輕交。本公司將於當日上午十一時四十五分至中午十二時正期間對理申請登記,惟須現子當日天氣情況而定。如下列雪 在二零一一年一三年二日(星期四)上午九時正至中午十二時正期間內任何時間在香港生效。將不會辦理申請登記 (號或以上熱帶異旋警告信號;或 (單句)星那零些心響

「黑色、蓬爾響告信號」 面將改為在下一個上午九時正至中午十二時正內任何時間並無在香港發出上述任何一項警告信號之營業日當日上午十一時四十五 分至中午十二時正期閒進行。 營業日指星期六、星期日或香港公單假期以外之日子。

- 受上述第7項惡劣天氣對開始辦理申請登記之影響一段所述事項之規約, 閣下可自二零一一年十二月二十九日(星期四)至二零 一二年一月五日(星期回)期間於上文指定之任何時間內猶交 閣下對公開發售股份之申請。申請股款(包括經紀冊金)證監會交易 微費及聯交所交易費)將由收款銀行作本公司持有,而過款(如有)將於祖數日期二零一二年一月十一日(星期三)不計利息退還申請 人。投資者議請注意,股份預期於二零一二年一月十二日(星期四)起開始於聯交所買賣。 8
- 本公司保留將所有或任何申請款項過戶之權利。惟 關下之付款支票或銀行本票將不會於二零一二年一月五日(星期四)。 時正前過戶。本公司不會向 關下發出付款收據。本公司將保留 關下申請認購款項如屬退款,則直至退款支票寄發日 所有利息。本公司亦有權在 關下之支票或銀行本票過戶之前,保留任何股票及/或任何多繳之申請款項或退款。 一月五日(星期四)中午

可供申請認購之公開發售版份數日及應繳款項							
申請認購公開 發售股份數目	申請時應繳款項 港元	申請認購公開 發售股份數目	申請時應繳款項 港元	申請認購公開 發售股份數目	申請時應繳款項 港元	申請認購公開 發售股份數目	申請時應繳款項 港元
2,000	3,232.26	30,000	48,483.84	400,000	646,451.20	3,000,000	4,848,384.00
4,000	6,464.51	40,000	64,645.12	500,000	808,064.00	3,500,000	5,656,448.00
6,000	9,696.77	50,000	80,806.40	600,000	969,676.80	4,000,000	6,464,512.00
8,000	12,929.02	60,000	96,967.68	700,000	1,131,289.60	4,500,000	7,272,576.00
10,000	16,161.28	70,000	113,128.96	800,000	1,292,902.40	5,000,000	8,080,640.00
12,000	19,393.54	80,000	129,290.24	900,000	1,454,515.20	5,250,000 <sup>(1)</sup>	8,484,672.00
14,000	22,625.79	90,000	145,451.52	1,000,000	1,616,128.00		
16,000	25,858.05	100,000	161,612.80	1,500,000	2,424,192.00		
18,000	29,090.30	200,000	323,225.60	2,000,000	3,232,256.00		
20,000	32,322.56	300,000	484,838.40	2,500,000	4,040,320.00	(1) 閣下可申請認購之香港發售品	股份最高數目

コルカは短期よう問惑を即の熱ロヌを供わる