

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exch	nanges and Cl	earing Limi	ted		
Name of Issuer		PC Partne	r Group Limited		
Date Submitted	_	3/6/2013			
I. Movements in Auth	norised Share	Capital			
1. Ordinary Shares					
(1) Stock code :	1263	_Description	on: Ordinar	y Shares	_
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mon	th _	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)		-	Nil		Nil
Balance at close of t	he month	-	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code :	N/A	_Description	on : <u>N/A</u>		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mon	th _			
Balance at close of purpose of purpose and purpose of p	oreceding mon	th -			

31/5/2013

2. Preference Share	es					or Main Board and GEN
Stock code :	N/A	Descript	ion :	N/A		
			No	of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of	preceding mor	nth				
Increase/(decrease	)				-	
Balance at close of	the month					
3. Other Classes of	Shares					
Stock code :	N/A	Descript	ion :	N/A		
			No.	of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of	preceding mor	nth				
Increase/(decrease	)				<del>-</del>	
Balance at close of	the month					

Total authorised share capital at the end of the month (State currency) : HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	417,518,668	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u>Nil</u>				
Balance at close of the month	417,518,668				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares issuer issued during the of issuer which may option scheme including EGM month pursuant thereto be issued pursuant approval date thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme Exercise Price: HK\$1.46 (14/12/2011) Ordinary shares 0 0 0 (925,000) 0 30,665,000 (Note 1) 2. N/A shares shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options Nil (State currency)

Total B.

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

(if applicable) (dd/mm/yyyy)

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)) 2. N/A	(					
Z. IV/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy) 3. N/A	(     )					
J. 14/A	_					
	_ _					
Stock code (if listed)	<u> </u>					-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A		<del></del>				
-	_					
Stock code (if listed)	<u> </u>					-
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Tatal C (One	-!:	Nil	
				dinary shares) rence shares)	N/A	_
			(1.1010	(Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
(		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		<del>.</del>
Tatal D. (O. Para de con)	A P I	
Total D. (Ordinary shares)	Nil	<del>-</del>
(Preference shares)	N/A	_
(Other class)	N/A	_

Type of Issue Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	At price :		(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:			
Rights issue	At price :		(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:			
Rights issue	At price :		(dd/mm/yyyy) EGM approval date:			
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	N/A
			Class of shares issuable (Note 1)			
Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	•	N/A
					14/7	
			Class of shares issuable (Note 1)			
Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					N/A	N/A
			Class of shares issuable (Note 1)		-	
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	-	21/2
					N/A	N/A
	Placing  Bonus issue		Placing At price currency	Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Sue and allotment date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Class of shares issuable (Note 1)  Placing  At price: State currency  Issue and allotment date: ( / / (dd/mm/yyyy))  EGM approval date: ( / / (dd/mm/yyyy))  Class of shares issuable (Note 1)  Issue and allotment date: ( / / (dd/mm/yyyy))  EGM approval date: ( / / / (dd/mm/yyyy))	Class of shares issuable   Class of shares iss

5. Scrip dividend At price : State currency	Class of shares issuable	N/A	N/A
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For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue (Note 1) Issue and allotment date: (//)(dd/mm/yyyy) EGM approval date: (//)(dd/mm/yyyy) Class of shares repurchased (Note 1) (//)Cancellation date: Repurchase of shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (//)Redemption date: Redemption of shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)State Issue and allotment date: Consideration issue At price: currency (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)Issue and allotment date: Capital reorganisation (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

N/A

N/A

No. of new shares of shares of shares of slauer issued which during the month pursuant thereto as at close of the month  Type of Issue  Class of shares issuable					F	or Main Board	l and GEM lis	sted issuers
Class of shares issuable (Note 1)  10. Other  At price: State currency  EGM approval date: (dd/mm/yyyy)  Formal E. (Ordinary shares) (Preference shares) (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
10. Other  At price: State currency  At price: State currency    State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )								
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in order classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/								
Total E. (Ordinary shares) Nil (Preference shares) N/A N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A	10.	Other	At price :			( / / )		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  (2)  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						,	N/A	N/A
(2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A					· · · · · · · · · · · · · · · · · · ·	eference shares	s) <b>N/A</b>	- - -
(2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A								
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A	To	otal increase / (	(decrease) in ordinary	y shares during t	he month (i.e. Total of A to E):	(1	)	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						(2	2)	N/A
					,			N/A
			•		,		11 (12)	N/A

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Ms. Leung Sau Fong	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.