

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To : Hong Kong Exchanges and Clearing Limited | | | | | |
|---|-----------------------------------|------------------------|----------------------------------|---|--|
| Name of Issuer Date Submitted | PC Partner Group Limited 1/8/2013 | | | | |
| I. Movements in Authorised Share | Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 1263 | Descripti | on: Ordinary | y Shares | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mor | nth | 1,000,000,000 | HK\$0.10 | HK\$100,000,000 | |
| Increase/(decrease) | | Nil | | Nil | |
| Balance at close of the month | | 1,000,000,000 | HK\$0.10 | HK\$100,000,000 | |
| (2) Stock code : N/A | Descripti | on : <u>N/A</u> | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| | | | | | |
| Balance at close of preceding mor | nth | | | | |
| Balance at close of preceding mor | nth | | | | |

31/7/2013

| 2. Preference Shares | | | | | |
|-----------------------------------|-----------|-------|-------------------------------|-------------------------------|--|
| Stock code : N/A | Descripti | ion : | N/A | | |
| | | No | of preference shares | Par value (State currency) | Authorised share capita (State currency) |
| Balance at close of preceding mon | nth | | | | |
| Increase/(decrease) | | | | - | |
| Balance at close of the month | | | | | |
| 3. Other Classes of Shares | | | | | |
| Stock code : N/A | Descripti | ion : | N/A | | |
| | | No. | of other classes of shares | Par value (State currency) | Authorised share capita (State currency) |
| Balance at close of preceding mon | nth | | | | |
| Increase/(decrease) | | | | . | |
| Balance at close of the month | | | | | |

Total authorised share capital at the end of the month (State currency) : HK\$100,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 417,518,668 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | <u>Nil</u> | | | | |
| Balance at close of the month | 417,518,668 | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares issuer issued during the of issuer which may option scheme including EGM month pursuant thereto be issued pursuant approval date thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme Exercise Price: HK\$1.46 (14/12/2011) Ordinary shares 0 0 0 0 0 30,665,000 (Note 1) 2. N/A shares shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options Nil (State currency)

Total B.

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | <u> </u> | , , | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| | _ _ _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | | | | | | |
| | <u> </u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | · | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd///////yyyy) | (1 1) | | • | dinary shares) | Nil N/A | _ |
| | | | (Prete | rence shares) | N/A N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | 7 | |
| | | |
| | <u> </u> | |
| shares (Note 1 | / | |
| | , | |
| 2. N/A | | |
| 2. <u>IVA</u> | _ | |
| | _ | |
| | | |
| | <u>) </u> | |
| shares (Note 1 |) | |
| 2 1/4 | | |
| 3. <u>N/A</u> | _ | |
| | | |
| | | |
| |) | |
| shares (Note 1 |) | _ |
| | | |
| Total D. (Ordinary shares | | |
| (Preference shares |) N/A | _ |
| (Other class | N/A | _ |
| | , | - |
| | | |

| | ior movemente in te | sued Share Cap | itai | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------------|----------------|----------------|---|---------|--|--|
| | Type of Issue | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | NI/A | NI/A |
| | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | (,1111) | | N/A | N/A |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) (//)State Issue and allotment date: Scrip dividend At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) (//)Cancellation date: Repurchase of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (//)Redemption date: Redemption of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)Issue and allotment date: Consideration issue At price: currency (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)Issue and allotment date: Capital reorganisation (dd/mm/yyyy) (///)EGM approval date:

(dd/mm/yyyy)

N/A

N/A

| | | | For 1 | Main Board | and GEM lis | sted issuers |
|---|----------------------|---|-------------------------------------|---|--|---|
| Type of leave | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Type of Issue | | | | | | |
| | | | | | | |
| | | | Class of shares issuable _ (Note 1) | | | |
| 10. Other At price : State currency | | Issue and allotment date : (dd/mm/yyyy) | / /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | , | N/A | N/A |
| | | | | linary shares rence shares (Other class | N/A | |
| | | | | | | |
| Total increase / (de | ecrease) in ordinary | y shares during th | he month (i.e. Total of A to E): | (1 |) | Nil |
| | | | | (2 |) | N/A |
| Total increase / (de | ecrease) in prefere | nce shares durinç | g the month (i.e. Total of A to E): | | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | FOI Maili Board and GEW listed issuers |
|---|--|
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| | - |
| Submitted by: Ms. Leung Sau Fong | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.