

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

	learing Limi	leu			
Name of Issuer Date Submitted	PC Partner Group Limited 2/1/2014				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : 1263	Description	on: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth _	1,000,000,000	HK\$0.10	HK\$100,000,000	
Increase/(decrease)	-	Nil		Nil	
İ					
Balance at close of the month	-	1,000,000,000	HK\$0.10	HK\$100,000,000	
	Descripti		HK\$0.10	HK\$100,000,000	
Balance at close of the month (2) Stock code : N/A	Description		HK\$0.10 Par value (State currency)	HK\$100,000,000 Authorised share capital (State currency)	
		on : <u>N/A</u> No. of ordinary	Par value	Authorised share capital	
(2) Stock code : N/A		on : <u>N/A</u> No. of ordinary	Par value	Authorised share capital	

31/12/2013

2. Preference Shares					
Stock code : N/A	Descripti	ion :	N/A		
		No	of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding mon	nth				
Increase/(decrease)				-	
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A	Descripti	ion :	N/A		
		No.	of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding mon	nth				
Increase/(decrease)				.	
Balance at close of the month					

Total authorised share capital at the end of the month (State currency) : HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	417,518,668	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u>Nil</u>				
Balance at close of the month	417,518,668				

III. Details of Movements in Issued Share Capital

(State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares issuer issued during the of issuer which may option scheme including EGM month pursuant thereto be issued pursuant approval date thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme Exercise Price: HK\$1.46 (14/12/2011) 0 Ordinary shares 0 0 0 0 29,540,000 (Note 1) 2. N/A shares shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options

Nil

Total B.

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>	, ,				
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_					
	<u> </u>					
Stock code (if listed)				·		
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd///////yyyy)	(1 1)		•	dinary shares)	Nil N/A	_
			(Prete	rence shares)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	<u> </u>	
shares (Note 1	/	
	,	
2. N/A		
2. <u>IVA</u>	_	
	_	
	<u>) </u>	
shares (Note 1)	
2 1/4		
3. <u>N/A</u>	_	
)	
shares (Note 1)	_
Total D. (Ordinary shares		
(Preference shares) N/A	_
(Other class	N/A	_
	,	-

	ior movemente in te	sued Share Cap	itai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(,1111)		N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) (//)State Issue and allotment date: Scrip dividend At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) (//)Cancellation date: Repurchase of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (//)Redemption date: Redemption of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)Issue and allotment date: Consideration issue At price: currency (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)Issue and allotment date: Capital reorganisation (dd/mm/yyyy) (///)EGM approval date:

(dd/mm/yyyy)

N/A

N/A

			For 1	Main Board	and GEM lis	sted issuers
Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
			Class of shares issuable _ (Note 1)			
10. Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)				
			EGM approval date: (dd/mm/yyyy)	,	N/A	N/A
				linary shares rence shares (Other class	N/A	
Total increase / (de	ecrease) in ordinary	y shares during th	he month (i.e. Total of A to E):	(1)	Nil
				(2)	N/A
Total increase / (de	ecrease) in prefere	nce shares durinç	g the month (i.e. Total of A to E):			N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	FOI Maili Board and GEW listed issuers
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Submitted by: Ms. Leung Sau Fong	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.