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PC PARTNER GROUP LIMITED

栢能集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1263)

VOLUNTARY ANNOUNCEMENT UPDATE ON LITIGATION

Reference is made to the announcement made by PC Partner Group Limited (the “**Company**”) dated 18 July 2014 in relation to a writ of summons issued by Archos SA against PC Partner Limited (“**PC Partner**”), a wholly owned subsidiary of the Company, alleging that PC Partner is responsible for carrying out repair works of certain computer tablets and claiming costs, damages and interest on amounts claimed (the “**Claim**”).

PC Partner has filed a defence in respect of the Claim and made a counterclaim against Archos SA. PC Partner is counterclaiming for (i) unpaid amount and interests in the aggregate amount of US\$487,670.50 for outstanding invoices for manufacturing and after-sales repair services; (ii) an amount of US\$942,916.73 being outstanding amounts due under the excess materials arrangement; (iii) aggregate amounts of US\$128,763.87 being costs for after-sales repair services; and (iv) damages and interest on amounts claimed.

Further announcement in respect of the litigation will be made by the Company as and when appropriate.

By Order of the Board
PC Partner Group Limited
Wong Shik Ho Tony
Chairman

Hong Kong, 5 December 2014

As at the date of this announcement, the executive Directors are Mr. Wong Shik Ho Tony, Mr. Wong Fong Pak, Mr. Leung Wah Kan, Mr. Ho Nai Nap, Mr. Man Wai Hung; the non-executive Director is Mrs. Ho Wong Mary Mee-Tak (Mr. Chiu Wing Yui is alternate Director to Mrs. Ho Wong Mary Mee-Tak); and the independent non-executive Directors are Mr. Ip Shing Hing, Mr. Lai Kin Jerome and Mr. Cheung Ying Sheung.

* *For identification purpose only*