

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2015

	changes and Cle	Ü	-		
Name of Issuer		PC Partner	Group Limited		
Date Submitted	_ _	2/2/2015			
I. Movements in Aut	thorised Share	Capital			
1. Ordinary Shares					
(1) Stock code :	1263	_Descriptio	n : Ordinary	/ Shares	
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	h _	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)			NI:I		Nil
morease/(decrease))	_	Nil		- IVII
Balance at close of		_	1,000,000,000	HK\$0.10	HK\$100,000,000
		 _Descriptio	1,000,000,000	HK\$0.10	
Balance at close of	the month	 Descriptio	1,000,000,000	HK\$0.10 Par value (State currency)	
Balance at close of	the month	_	1,000,000,000 n: N/A No. of ordinary	Par value	HK\$100,000,000 Authorised share capital
Balance at close of (2) Stock code:	the month N/A preceding month	_	1,000,000,000 n: N/A No. of ordinary	Par value	HK\$100,000,000 Authorised share capital

Stock code :	N/A	Descripti	ion :	N/A		
			•	reference ares	Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding m	onth				
Increase/(decreas	se)				-	
Balance at close	of the month					
3. Other Classes	of Shares					
3. Other Classes Stock code :	of Shares	Descripti	ion :	N/A		
		Descripti	No. of oth		Par value (State currency)	Authorised share capita
Stock code :	N/A		No. of oth	ner classes	Par value	Authorised share capita
	N/A of preceding m		No. of oth	ner classes	Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	417,518,668	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u>Nil</u>					
Balance at close of the month	417,518,668					

III. Details of Movements in Issued Share Capital

Share Options (under Sha	are Option Scher	nes of the Issuer)				
Particulars of share option scheme including EGM approval date		Movement during	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto as at close
(dd/mm/yyyy) and					-	of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Oranted	LAGICISGU	Cancelled	Lарзец		
Option Scheme						
Exercise Price:						
HK\$1.46						
(14/12/2011)						
Ordinary shares	0	0	0	900,000	0	27,740,000
(Note 1)						
2. N/A						
(/ /) shares shares (Note 1)						
3. N/A						
(/ /) shares						
(Note 1)			Total A. (Ordi	nary charec)	Nil	
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised during (State currency)	the month from e	exercise of options		Nil		

Warrants to Issue Shares of the Iss	uer which are to be	a Listad		For Main Board	and GEM liste	ed issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuar thereto as at close of the month
1. N/A	<u> </u>					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(1 1)				
Z. 11/A	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
3. N/A	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(11)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

(Ordinary shares) (Preference shares)

(Other class)

Nil N/A

N/A

Total B.

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	, ,				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			dinary shares) rence shares) (Other class)	Nil N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Ontion Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
- ·		
shares (Note 1)		
Silales (Note 1)		
0 1/4		
2. <u>N/A</u>		
shares (Note 1)		
		-
3. N/A		
1471		
shares (Note 1)		
Stidles (Note 1)		<u> </u>
Total D. /Ondinger - Lance	A I ! I	
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	_
(Other class)	N/A	
		•

Shares of Issuer wind during the month pursuant thereto sure issuer wind during the month pursuant thereto sure issuer wind thereto sure issuer wind thereto sure in the pursuant thereto sure is sue the month pursuant thereto sure is sue the month pursuant thereto sure is sue the month is sue issue and allotment date: Class of shares issuable	Ot	her Movements in Is	ssued Share Cap	ital				N. C.	NI. C
Class of shares issuable								issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue							
Class of shares issuable							_		
Class of shares issuable N/A N/A	1.	Rights issue	At price :			(/ /)		
Class of shares issuable					EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1)								<u>N/A</u>	N/A
Class of shares issuable							_		
Class of shares issuable	2.	Open offer	At price :			(/ /)		
Class of shares issuable Class of shares iss					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
(Note 1)								N/A	<u>N/A</u>
Class of shares issuable (/ /)									
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date:	(/ /)		
(Note 1) 4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(22))))			N/A	N/A
4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
						(/ /)		
								N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) (/ /) State Issue and allotment date: Scrip dividend At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) (/ /) Cancellation date: Repurchase of shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) Redemption date: Redemption of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Issue and allotment date: Consideration issue At price: currency (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Issue and allotment date: Capital reorganisation (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

N/A

N/A

For Main Board and	GEM listed issuers				
sha issue dur m pu	of new ares of shares of er issued issuer which may be issued pursuant thereto as at ereto enough.				
Type of issue					
Class of shares issuable(Note 1)					
10. Other At price: State currency Issue and allotment date: (dd/mm/yyyy)					
EGM approval date: (dd/mm/yyyy)	N/A N/A				
Total E. (Ordinary shares)(Preference shares)(Other class)	Nil N/A N/A				
Tatal increase ((decrease) in audinous above during the month (i.e. Tatal of Λ to Γ). (4)					
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital")	N/A				

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Ms. Leung Sau Fong	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.