

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 29 December 2011 (the “Prospectus”) issued by PC Partner Group Limited (the “Company”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Offering described below before deciding whether or not to invest in the Shares thereby being offered.

In connection with the Offering, Luen Fat as stabilising manager, or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Luen Fat or any person acting for it to do this. Any stabilising action, if commenced, may be discontinued at any time, and is required to be brought to an end after a limited period. Potential investors should be aware that no stabilising action can be taken to support the price of the Shares for longer than the stabilising period which will begin on the Listing Date and is expected to expire on Saturday, 4 February 2012, being the 30th day after the date expected to be the last day for lodging applications under the Offering. After this date, when no further stabilising action may be taken, demand for the Shares, and therefore its price, could fall. Should stabilising transactions be effected in connection with the Offering, such transactions will be conducted at the sole and absolute discretion of Luen Fat or any person acting for it, and will be effected in accordance with the applicable laws, rules and regulations in place in Hong Kong on stabilisation, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Please refer to the section headed “Structure and conditions of the Offering — Over-allotment and stabilisation” in the Prospectus for details.

Potential investors of the Offer Shares should note that the Sponsor (for itself and on behalf of the Underwriters) are entitled to terminate the Public Offer Underwriting Agreement upon giving notice in writing to the Company (with a copy of such notice to Luen Fat and each of the Public Offer Underwriters), any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offering — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 12 January 2012).



PC PARTNER GROUP LIMITED
栢能集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

OFFERING

Number of Offer Shares	:	105,000,000 Shares comprising 87,000,000 new Shares and 18,000,000 Sale Shares
Number of Public Offer Shares	:	10,500,000 Shares
Number of Placing Shares	:	94,500,000 Shares comprising 76,500,000 new Shares and 18,000,000 Sale Shares
Offer Price	:	HK\$1.60 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal Value	:	HK\$0.10 per Share
Stock Code	:	1263

Sponsor

WAG WORLDSEC CORPORATE FINANCE LIMITED

Joint Lead Underwriters

**WAG WORLDSEC CORPORATE
FINANCE LIMITED**

**LUEN FAT SECURITIES COMPANY
LIMITED**

* *For identification purposes only*

SUMMARY

- Based on the Offer Price of HK\$1.60 per Offer Share, the net proceeds from the Offering to be received by the Company (after deduction of proceeds from the Sale Shares and the relevant underwriting fees and estimated expenses payable by the Company in connection to the Offering) are estimated to be approximately HK\$109 million. Luen Fat has confirmed that there will be no exercise of the Over-allotment Option.
- A total of 498 valid applications pursuant to the Public Offering on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS or to the **White Form eIPO** Service Provider (www.eipo.com.hk) under the **White Form eIPO** service for a total of 15,792,000 Public Offer Shares were received, representing approximately 1.50 times of the total number of 10,500,000 Public Offer Shares initially available under the Public Offering.
- In relation to the Public Offering, the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers (where applicable) of successful applicants and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS or by applying online through the **White Form eIPO Service** will be available at the times and dates and in the manner specified below:
 - Results of allocations for the Public Offering will be available on the website of the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at **www.iporeresults.com.hk** on a 24-hour basis from 8:00 a.m. on Wednesday, 11 January 2012 to 12:00 midnight on Tuesday, 17 January 2012;
 - Results of allocations for the Public Offering can be found in the Company's announcement to be posted on the website of the Company at **www.pcpartner.com** and on the website of the Stock Exchange at **www.hkexnews.hk** from 8:00 a.m. on Wednesday, 11 January 2012;
 - Results of allocations will be made available from the Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 11 January 2012 to Saturday, 14 January 2012; and
 - Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of the receiving bank from Wednesday, 11 January 2012 to Friday, 13 January 2012 at the addresses as set out below in this announcement.

- Applicants who have applied on **WHITE** Application Forms for 1,000,000 Public Offer Shares or more under the Public Offering and have indicated in their Application Forms that they wish to collect refund cheque(s) and (where applicable) share certificate(s) in person from the Hong Kong Share Registrar and whose applications are wholly or partially unsuccessful may collect refund cheque(s) and (where applicable) share certificate(s) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 January 2012.
- Applicants who have applied for 1,000,000 Public Offer Shares or more through the **White Form eIPO** service by submitting an electronic application instruction to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk and whose applications are wholly or partially successful may collect their share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 January 2012.
- Share certificate(s) for Public Offer Shares allotted to applicants using **YELLOW** Application Forms or giving electronic application instructions to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them (on the relevant Application Forms or electronically, as the case may be), on Wednesday, 11 January 2012, or on such other date as shall be determined by HKSCC or HKSCC Nominees.
- Applicants who have applied through the **White Form eIPO** service and paid their application monies through a single bank account, may have e-Refund payment instructions (if any) despatched to the application payment account, on Wednesday, 11 January 2012. Applicants who have applied through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund cheque(s) (if any) despatched to the addresses specified in their application instructions to the designated **White Form eIPO** Service Provider on Wednesday, 11 January 2012 by ordinary post at their own risk.
- Applicants who have applied for 1,000,000 Public Offer Shares or more on **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheque(s) (where applicable) in person and whose applications are wholly or partially unsuccessful may collect the refund cheque(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 11 January 2012.

- Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** or **YELLOW** Application Form or through **White Form eIPO** service or have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form but have not indicated on their Application Forms that they wish to collect refund cheque(s) and/or share certificate(s) (where applicable) in person, the refund cheque(s) and/or share certificate(s) (where applicable) will be despatched by ordinary post at the applicants' own risk to the addresses specified on the Application Forms on Wednesday, 11 January 2012. Uncollected share certificates and refund cheques will be despatched by ordinary post (at the applicants' own risk) to the addresses specified in the relevant Application Forms.
- Applicants who have applied by giving electronic application instructions to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian (if the applicants have applied through a CCASS Clearing Participant or CCASS Custodian Participant) on Wednesday, 11 January 2012.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 12 January 2012 provided that the Public Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting arrangements and expenses — Public Offering — Grounds for termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title. No receipt will be issued for application monies paid. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 January 2012. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 1263.

USE OF NET PROCEEDS FROM THE OFFERING

The Company estimates that the aggregate net proceeds from the Offering, based on the Offer Price of HK\$1.60 per Offer Share, will be approximately HK\$109 million, after deducting proceeds from the Sale Shares (being HK\$28.8 million), underwriting fees and commissions and estimated expenses payable by the Company in connection with the Offering. The Group intends to use such net proceeds as follows:

1. Approximately HK\$46 million, or approximately 42.2% of the estimated net proceeds, will be used to expand the Group's SMT production capacity and efficiency by acquiring SMT machineries, equipment and relevant technology. The machinery and equipment include automatic printers, component mounters, IC mounters, soldering systems and automatic optical inspection systems. The installation of such machinery and equipment are planned to be rolled out in 2012 and 2013 and will increase the Group's SMT production capacity by approximately 2.76% (approximately 52,000 pcs. of components per hour) and approximately 7.19%

(approximately 139,000 pcs. of components per hour), respectively on a year on year basis in 2012 and 2013. The aforementioned production equipment will be installed in existing vacant space within the premises of Dongguan Baineng.

2. Approximately HK\$24 million, or approximately 22.0% of the estimated net proceeds, will be used to promote and develop new products, and brand building in 2012 and 2013, of which HK\$10 million is intended to be utilised in the PRC and HK\$14 million is intended to be utilised for the EMEAI market.
3. Approximately HK\$24 million, or approximately 22.0% of the estimated net proceeds, will be invested in research and development of peripheral products for mobile computing devices and future generations of mini-PC including recruiting hardware and software design talents, acquiring industrial and plastic molding design equipment and licenses of operating system development kits and design software over three years in 2012, 2013 and 2014.
4. Approximately HK\$5 million, or approximately 4.6% of the estimated net proceeds will be used to upgrade the existing Enterprise Resource Planning (“ERP”) system and IT resources in order to achieve further improvements in operational excellence by hiring a qualified consulting firm to implement the upgrading, as well as by increasing IT resources to strengthen the Group’s IT capability.
5. The balance of approximately HK\$10 million, or approximately 9.2% of the estimated net proceeds, will be used for the Group’s working capital requirements and general corporate purposes.

To the extent that the net proceeds from the Offering are not immediately used for the above purposes, it is the Group’s present intention that such net proceeds will be deposited into interest-bearing accounts with licensed banks and/or financial institutions.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED FOR THE PUBLIC OFFERING

As at the close of the Application Lists at 12:00 noon on Thursday, 5 January 2012, a total of 498 valid applications pursuant to the Public Offering on **WHITE** and **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS or to the **White Form eIPO** Service Provider (www.eipo.com.hk) under the **White Form eIPO** service for a total of 15,792,000 Public Offer Shares were received, representing approximately 1.50 times of the total number of 10,500,000 Public Offer Shares initially available under the Public Offering.

Of the 498 valid applications on **WHITE** and **YELLOW** Application Forms and by electronic application instructions given to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 15,792,000 Public Offer Shares:

- a total of 498 valid applications for a total of 15,792,000 Public Offer Shares were for the Public Offering with an aggregate subscription amount based on the fixed Offer Price of HK\$1.60 (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing 3.01 times of the total number of 5,250,000 Public Offer Shares initially available for allocation in pool A; and
- there is no application for the Public Offering with an aggregate subscription amount based on the fixed Offer Price of HK\$1.60 (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million,

A total of 4 applications have been rejected due to dishonoured cheques. No application has been rejected due to multiple or suspected multiple applications. No application has been rejected due to invalid application. No application for more than 50% of the Public Offer Shares initially available under the Public Offering (that is, more than 5,250,000 Public Offer Shares) has been identified.

The Public Offer Shares offered in the Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Public Offering” below.

OVER-ALLOTMENT OPTION

Luen Fat has confirmed that there will be no exercise of the Over-allotment Option.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Offering — Conditions” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by electronic application instructions given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allotted on the basis set out below:

PC PARTNER GROUP LIMITED

FINAL

BASIS OF ALLOTMENT FOR PRESS ANNOUNCEMENT

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
2,000	220	2,000 Shares	100.00%
4,000	74	4,000 Shares	100.00%
6,000	17	6,000 Shares	100.00%
8,000	11	8,000 Shares	100.00%
10,000	56	10,000 Shares	100.00%
12,000	3	12,000 Shares	100.00%
20,000	31	20,000 Shares	100.00%
30,000	18	30,000 Shares	100.00%
40,000	3	40,000 Shares	100.00%
50,000	26	44,000 Shares	88.00%
60,000	6	48,000 Shares	80.00%
70,000	3	50,000 Shares	71.43%
80,000	4	52,000 Shares	65.00%
100,000	9	64,000 Shares	64.00%
200,000	10	118,000 Shares	59.00%
300,000	3	168,000 Shares	56.00%
1,000,000	2	550,000 Shares	55.00%
2,000,000	1	1,040,000 Shares	52.00%
3,000,000	1	1,508,000 Shares	50.27%
	498		
POOL B			
	0		

RESULTS OF ALLOCATIONS

In relation to the Public Offering, the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers (where applicable) of successful applicants and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS or to the **White Form eIPO** Service Provider will be available at the times and dates and in the manner specified below:

- Results of allocations for the Public Offering will be available on the website of the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at **www.iporeresults.com.hk** on a 24-hour basis from 8:00 a.m. on Wednesday, 11 January 2012 to 12:00 midnight on Tuesday, 17 January 2012;
- Results of allocations for the Public Offering can be found in the Company's announcement to be posted on the website of the Company at **www.pcpartner.com** and on the website of the Stock Exchange at **www.hkexnews.hk** on Wednesday, 11 January 2012;
- Results of allocations will be made available from the Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 11 January 2012 to Saturday, 14 January 2012; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of the receiving bank from Wednesday, 11 January 2012 to Friday, 13 January 2012 at the addresses as set out below:

Hang Seng Bank Limited:

District	Branch name	Address
Hong Kong Island:	Head Office	83 Des Voeux Road Central
	North Point Branch	335 King Road, North Point
Kowloon:	Hankow Road Branch	4 Hankow Road, Tsimshatsui
	Mongkok Branch	677 Nathan Road, Mongkok

Standard Chartered Bank (Hong Kong) Limited:

Hong Kong Island:	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Yan Ping Road Branch	G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay, Hong Kong
Kowloon:	Kwun Tong Branch	1A Yue Man Square, Kwun Tong,
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Mei Foo Stage 1 Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage 1, Lai Chi Kok
New Territories:	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po
	New Town Plaza Branch	Shop 215 to 223, Phase I New Town Plaza, Shatin

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
38448717	118000	Z1880935	2000				
A0567240	10000	Z1960750	64000				
A2808148	2000	Z4510810	10000				
A3344625	2000	Z6415971	2000				
A4732440	10000	Z9146696	2000				
A629050A	2000						
A7434009	2000						
A8048293	2000						
A8081355	12000						
A8412459	2000						
A8624332	2000						
B3689099	2000						
C0744377	10000						
C2701705	2000						
C2942664	10000						
C3069786	20000						
C3117004	2000						
C3298106	2000						
C3449791	2000						
C3459908	50000						
C4369309	20000						
C4509267	4000						
C484032A	2000						
C4895558	50000						
C5909994	30000						
C6045764	4000						
C633930A	2000						
C6555916	40000						
D1590910	2000						
D170455A	2000						
D2251168	2000						
D2798442	44000						
D3329209	2000						
D3685595	2000						
D3929001	2000						
D4099312	2000						
D4886934	2000						
D5005427	2000						
D5230765	2000						
D5395454	2000						
D5983836	2000						
D6351329	2000						
D6644644	2000						
D6911359	2000						
E2675149	2000						
E4367549	2000						
E4383838	2000						
E461712A	2000						
E4651344	2000						
E4906490	12000						
E5290787	4000						
E5931960	2000						
E7445915	2000						
E772931A	8000						
E8622772	2000						
E9101865	4000						
E9723769	64000						
E9760060	4000						
E9768371	6000						
E9799307	2000						
G0103356	2000						
G0209936	2000						
G0896399	10000						
G1416943	44000						
G3710679	2000						
G4029835	4000						
G4214969	6000						
G5725347	2000						
G6315401	2000						
G6342530	4000						
G8076005	20000						
K0166634	2000						
K0503029	2000						
K0560677	8000						
K3447243	2000						
K373451A	4000						
K4385675	20000						
K4911431	4000						
K5473985	4000						
K6999026	4000						
K9650040	10000						
P0370774	2000						
P0477668	2000						
P1105225	2000						
P8152636	8000						
Y0324327	2000						
Z0264513	2000						
Z1197844	2000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
21611901	2000						
A0933913	4000						
A2299499	2000						
A3254251	4000						
A482860A	64000						
A7580889	2000						
A8902502	2000						
A9036647	2000						
A9559240	2000						
B5375679	6000						
C0525187	2000						
C3002711	2000						
D2113083	2000						
D2274737	2000						
D2484715	4000						
D451316A	2000						
D4694911	4000						
D5203148	2000						
D5305080	2000						
D5344663	8000						
D5346860	30000						
D8109487	2000						
E5979750	2000						
G3849146	2000						
G6697770	2000						
H4452846	4000						
K022457A	4000						
K4519035	2000						
P5676154	2000						
Y0115140	4000						
Z4140177	44000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
011020017	2000	D1107160	4000	G4227548	118000		
0117058	4000	D1216261	8000	G4759078	30000		
0388492	10000	D1261585	10000	G513215A	10000		
06259708	64000	D138461A	10000	G5171988	10000		
0634599	2000	D1396391	10000	G51971500	2000		
07795846	20000	D2100437	4000	G5666871	2000		
107054522	2000	D2328764	4000	G6053164	12000		
10975471	10000	D2576075	64000	G6178986	118000		
110101194	2000	D2841526	10000	G6344762	44000		
112211823	2000	D3052762	2000	G8077397	6000		
12696592	20000	D3143113	4000	G8202493	2000		
12726991	44000	D3335446	4000	GS037966B	8000		
132113	2000	D3443265	2000	H0751296	4000		
1556272	2000	D3694322	2000	H3038906	10000		
16900418	20000	D4004974	4000	H3170944	4000		
17417935	48000	D4216459	2000	H327734A	2000		
205080018	2000	D4231172	10000	H4532971	4000		
246202253	118000	D4262310	10000	H4728353	44000		
266041516	10000	D4545444	4000	IBC482827	10000		
298522178	2000	D4553331	44000	IS4206596	48000		
303122415	2000	D4676727	10000	IS5830260	2000		
303310016	2000	D4676735	52000	IS7624581	2000		
305110022	2000	D4795939	4000	IS8971853	2000		
305190396	2000	D5056714	1040000	IS9200350	6000		
308150526	2000	D5124884	10000	IS9403530	2000		
310228197	2000	D5263965	2000	K0146196	2000		
32613562	2000	D6328262	2000	K0947725	4000		
330602759	2000	D6494200	20000	K168373A	8000		
350322197	2000	D6673830	30000	K1764942	30000		
352086136	4000	D6786619	2000	K188588A	20000		
36618134	52000	D6845798	44000	K2203510	10000		
370303197	2000	D6912657	4000	K2416638	20000		
385166368	44000	D7005009	44000	K297049A	2000		
388113615	2000	D8048755	20000	K3086011	2000		
388117319	10000	D8052973	52000	K3091880	44000		
388881104	6000	D8117684	2000	K4735501	10000		
403165066	2000	D8530859	550000	K4756959	168000		
411032744	2000	E0101102	2000	K5242576	10000		
440102600	2000	E1219883	2000	K5468183	4000		
461749	10000	E155948A	4000	K5715075	20000		
490502481	2000	E2055663	2000	K6810187	2000		
511043717	2000	E2469808	4000	K7278527	2000		
571102001	2000	E3672232	2000	K7300263	2000		
590607407	2000	E3829174	20000	K7617275	30000		
60918003X	2000	E3869338	10000	K7975546	20000		
610130023	2000	E3956478	10000	K9309195	4000		
612270614	2000	E4100364	4000	K9601791	6000		
708054917	2000	E427639A	4000	LTC38	2000		
768146169	6000	E4643988	4000	P0191217	2000		
808180529	2000	E4708664	4000	P0647326	4000		
A0337059	2000	E4853648	4000	P071998A	4000		
A188584A	2000	E5307779	4000	P1295733	2000		
A2875392	10000	E6056419	20000	P1734761	4000		
A296869	2000	E6078986	10000	P2008533	30000		
A3389653	1508000	E6507593	4000	P2626091	118000		
A4007606	44000	E6694040	10000	P3588304	20000		
A4447819	2000	E6759339	2000	P3884825	2000		
A6283716	4000	E6891482	2000	P8251049	2000		
A7497132	8000	E7025630	30000	P8611355	2000		
A7575788	8000	E7082189	4000	R0403007	2000		
A7782007	44000	E7169942	20000	R2344598	30000		
A7999448	20000	E7215456	4000	V0034827	2000		
A8000401	20000	E7359245	2000	V0315680	52000		
A8620191	8000	E7439257	2000	W13438986	4000		
A8804047	550000	E7600561	44000	W15772808	2000		
A9006713	2000	E786487A	10000	W17169767	2000		
A9088426	4000	E7893098	2000	XC5981045	64000		
A9143400	2000	E8511164	10000	Y0111048	30000		
A9145322	2000	E8606319	4000	Y0744431	10000		
A9987684	2000	E9203269	168000	Y0832306	10000		
B0479131	4000	E9271698	10000	Z0725898	2000		
B0832869	44000	E9496657	2000	Z1123719	10000		
B8479610	4000	E9621664	4000	Z1123727	10000		
C2133596	2000	E9917687	4000	Z2501555	6000		
C2989350	20000	F218484	20000	Z3080286	6000		
C2989369	48000	G0230242	20000	Z3519024	2000		
C2994087	4000	G0436630	10000	Z5531528	2000		
C3416664	2000	G0480915	30000	Z5576920	2000		
C4258892	2000	G05719380	10000	Z6234683	30000		
C4817263	20000	G0663289	4000	Z7546352	6000		
C5192488	4000	G0770131	4000	Z8801402	8000		
C5498854	2000	G1015973	10000	Z9249959	2000		
C5498862	2000	G20298742	2000				
D0209423	4000	G28719576	6000				
D0246574	4000	G3329525	4000				
D033578A	2000	G3361356	48000				
D0883833	4000	G3644161	6000				
D0890856	4000	G381022	4000				

DESPATCH/COLLECTION OF SHARE CERTIFICATE(S) AND REFUND MONIES

Applicants who have applied on **WHITE** Application Forms for 1,000,000 Public Offer Shares or more under the Public Offering and have indicated in their Application Forms that they wish to collect refund cheque(s) and (where applicable) share certificate(s) in person from the Hong Kong Share Registrar and whose applications are wholly or partially unsuccessful may collect refund cheque(s) and (where applicable) share certificate(s) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 January 2012.

Individual applicants who have applied for 1,000,000 Public Offer Shares or more and opt for personal collection must not authorise any other person to make collection on their behalf. Corporate applicants, which opt for personal collection must attend by its authorised representative bearing a letter of authorisation from the corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Applicants who have applied for 1,000,000 Public Offer Shares or more through the **White Form eIPO** service by submitting an electronic application instruction to the designated **White Form eIPO** Service Provider through the designated website at **www.eipo.com.hk** and whose applications are wholly or partially successful may collect their share certificate(s) (where relevant) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 January 2012.

Share certificate(s) for Public Offer Shares allotted to applicants using **YELLOW** Application Forms or giving electronic application instructions to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them (on the relevant Application Forms or electronically, as the case may be), on Wednesday, 11 January 2012, or on such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants who have applied through a designated CCASS Participant (other than a CCASS Investor Participant) on **YELLOW** Application Forms can check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants who have applied as a CCASS Investor Participant on **YELLOW** Application Forms can check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 11 January 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to their stock account, CCASS Investor Participants can check their new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to the applicants an activity statement showing the number of Public Offer Shares credited to their stock account.

Applicants who have instructed their CCASS Clearing Participant or CCASS Custodian Participant to give electronic application instructions to HKSCC on their behalf can check the number of Public Offer Shares allocated to them and the amount of refund (where applicable) payable to them with that CCASS Clearing Participant or CCASS Custodian Participant.

Applicants who have applied as a CCASS Investor Participant by giving electronic application instructions to HKSCC can also check the number of the Public Offer Shares allotted to them and the amount of refund (where applicable) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 11 January 2012.

Applicants who have applied for 1,000,000 Public Offer Shares or more on **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheque(s) (where applicable) in person and whose applications are wholly or partially unsuccessful may collect the refund cheque(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 11 January 2012.

Applicants who have applied through the **White Form eIPO** service and paid their application monies through a single bank account, may have e-Refund payment instructions (if any) despatched to the application payment account, on Wednesday, 11 January 2012. Applicants who apply through the **White Form eIPO** service and paid their application monies through multi-bank accounts may have refund cheque(s) (if any) despatched to the addresses specified in their application instructions to the designated **White Form eIPO** Service Provider on Wednesday, 11 January 2012 by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** or **YELLOW** Application Form or through **White Form eIPO** service or have applied for 1,000,000 Public Offer Shares or more on **WHITE** or **YELLOW** Application Form but have not indicated on their Application Forms that they wish to collect refund cheque(s) and/or share certificate(s) (where applicable) in person, the refund cheque(s) and/or share certificate(s) (where applicable) will be despatched by ordinary post at the applicants' own risk to the addresses specified on the Application Forms on Wednesday, 11 January 2012. Uncollected share certificates and refund cheques will be despatched by ordinary post (at the applicants' own risk) to the addresses specified in the relevant Application Forms.

Applicants who have applied by giving electronic application instructions to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian (if the applicants have applied through a CCASS Clearing Participant or CCASS Custodian Participant) on Wednesday, 11 January 2012.

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 12 January 2012 provided that the Public Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting arrangements and expenses — Public Offering — Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary document of title in respect of the Public Offer Shares. No receipt will be issued for application monies paid.

PLACING

The Directors announce that the Offer Shares initially offered under the Placing were just sufficiently subscribed. The final number of Offer Shares allocated to the placees under the Placing is 94,500,000 Shares, representing approximately 90% of the Offer Shares under the Offering. There was no over-allocations under Placing.

The Directors confirm that no Offer Shares have been allocated to applicants who are connected persons of the Company within the meaning of the Listing Rules. The Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “Placing Guidelines”). No Offer Shares placed by or through the Joint Lead Underwriters under the Offering have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients of the lead broker or of any distributors (as set out in paragraph 5(1) of the Placing Guidelines) or to any directors or existing shareholders of the Company or their associates, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately following the completion of the Offering. The Directors confirm that the Company has complied with the requirements of Rules 8.08(2) and (3) of the Listing Rules. The Directors confirm that none of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately following the completion of the Offering and, the number of Shares in public hands is presently 32.48% of the Company’s total issued share capital, which satisfies the minimum percentage prescribed by Rule 8.08 of the Listing Rules. None of the Joint Lead Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Offering.

PUBLIC FLOAT

The Company confirms that following completion of the Offering, the number of Shares in the hands of the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. Immediately following completion of the Offering, the number of Shares in the hands of the public represents 32.48% of the Company’s enlarged issued share capital.

COMMENCEMENT OF DEALINGS

Assuming that the Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 12 January 2012, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 January 2012. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 1263.

For and on behalf of the Board of
PC PARTNER GROUP LIMITED
Wong Shik Ho Tony
Chairman

Hong Kong, 11 January 2012

As at the date of this announcement, the executive Directors are Mr. WONG Shik Ho Tony, Mr. WONG Fong Pak, Mr. LEUNG Wah Kan, Mr. HO Nai Nap, Mr. MAN Wai Hung; the non-executive Directors are Mrs. HO WONG Mary Mee-Tak and Mr. CHIU Wing Yui; and the independent non-executive Directors are Mr. IP Shing Hing, Mr. LAI Kin Jerome and Mr. CHEUNG Ying Sheung.

Please also refer to the published version of this announcement in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese).