

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the prospectus dated 29 December 2011 (the “Prospectus”) issued by PC Partner Group Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Offering described below before deciding whether or not to invest in the Shares thereby being offered.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (“Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PC PARTNER GROUP LIMITED

栢能集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

OFFERING

Number of Offer Shares	:	105,000,000 Shares comprising 87,000,000 new Shares and 18,000,000 Sale Shares (subject to the Over-allotment Option)
Number of Public Offer Shares	:	10,500,000 Shares (subject to adjustment)
Number of Placing Shares	:	94,500,000 Shares comprising 76,500,000 New Shares and 18,000,000 Sales Shares (subject to the Over-allotment Option and adjustment)
Offer Price	:	HK\$1.60 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal Value	:	HK\$0.10 per Share
Stock Code	:	1263

Sponsor

WAG WORLDSEC CORPORATE FINANCE LIMITED

Joint Lead Underwriters

**WAG WORLDSEC CORPORATE
FINANCE LIMITED**

**LUEN FAT SECURITIES COMPANY
LIMITED**

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, 330,518,668 Shares in issue as at 29 December 2011, 87,000,000 Shares to be issued under the Offering (assuming the Over-allotment Option is not exercised), 15,750,000 Shares, which may be issued upon the full exercise of the Over-allotment Option and 31,990,000 Shares, which may be issued pursuant to the exercise of all the options granted under the Pre-IPO Share Option Scheme. The Offering of 105,000,000 Shares (comprising 87,000,000 new Shares and 18,000,000 Sale Shares (subject to Over-allotment Option)), comprises the Public Offering of initially 10,500,000 Shares, representing 10% of the total number of Shares initially being offered in the Offering (subject to adjustment) and the Placing of initially 94,500,000 Shares, representing 90% of the total number of Shares initially being offered in the Offering (subject to the Over-allotment Option and adjustment). In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the Application Forms.

Applicants who would like to be allotted the Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms or submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk. Applicants who would like to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should give **electronic application instructions** to HKSCC via CCASS or complete and sign the **YELLOW** Application Forms.

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on 29 December 2011 until 12:00 noon on 5 January 2012 from:

- (1) the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have such Application Forms and the Prospectus available.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on 29 December 2011 until 12:00 noon on 5 January 2012 from:

any of the following branches:

Hang Seng Bank Limited:

	Branch Name	Address
Hong Kong Island:	Head Office	83 Des Voeux Road Central
	North Point Branch	335 King Road, North Point
Kowloon:	Hankow Road Branch	4 Hankow Road, Tsimshatsui
	Mongkok Branch	677 Nathan Road, Mongkok

Standard Chartered Bank (Hong Kong) Limited:

Hong Kong Island:	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Yan Ping Road Branch	G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay, Hong Kong
Kowloon:	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Mei Foo Stage 1 Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage 1, Lai Chi Kok
New Territories:	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po
	New Town Plaza Branch	Shop 215 to 223, Phase I New Town Plaza, Shatin

Apart from the bank branches above as disclosed in the Prospectus, copies of the Prospectus, together with the **WHITE** Application Forms may be obtained during normal business hours from 9:00 a.m. on 29 December 2011 until 12:00 noon on 5 January 2012 from:

any of the following addresses of the Public Offer Underwriters:

WAG WORLDSEC CORPORATE FINANCE LIMITED

6th Floor, New Henry House
10 Ice House Street, Central
Hong Kong

LUEN FAT SECURITIES COMPANY LIMITED

6th Floor, New Henny House
10 Ice House Street, Central
Hong Kong

GOOD HARVEST SECURITIES COMPANY LIMITED

7/F, Harbour Commercial Building
122-124 Connaught Road, Central,
Hong Kong

Applicants may apply for the Public Offer Shares through the **White Form eIPO** service by submitting their applications to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on 29 December 2011, until 11:30 a.m. on 5 January 2012, or such later time as described in the paragraph headed “How to apply for the Public Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input electronic application instructions from 9:00 a.m. on 29 December 2011 until 12:00 noon on 5 January 2012.

Subject to the events as described in the section headed “How to apply for the Public Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus, applicants may lodge their application for the Public Offer Shares by the various means as referred to in the section headed “How to apply for the Public Offer Shares” in the Prospectus during the period from 29 December, 2011 to 5 January 2012. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interests on 11 January 2012.

Please refer to the sections headed “Structure and conditions of the Offering” and “How to apply for the Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offering.

The Company expects to announce the indication of level of interests in the Placing, and the level of applications in the Public Offering, results of applications and the basis of allotment of the Public Offer Shares under the Public Offering on or before 11 January 2012 in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on the Company’s website at www.pcpartner.com and the website of the Stock Exchange at www.hkexnews.hk. Results of allocations in the Public Offering (with successful applicants’ identification document numbers, where appropriate) will be available through a variety of channels from 11 January 2012.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on 12 January 2012. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 1263. The Company will not issue temporary documents of title, evidence of title or receipt for payment.

For and on behalf of the Board of
PC Partner Group Limited
Wong Shik Ho Tony
Chairman

Hong Kong, 29 December 2011

As at the date of this announcement, the executive Directors are Mr. WONG Shik Ho Tony, Mr. WONG Fong Pak, Mr. LEUNG Wah Kan, Mr. HO Nai Nap, Mr. MAN Wai Hung; the non-executive Directors are Mrs. HO WONG Mary Mee-Tak and Mr. CHIU Wing Yui; and the independent non-executive Directors are Mr. IP Shing Hing, Mr. LAI Kin Jerome and Mr. CHEUNG Ying Sheung.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese).

** For identification purposes only*