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## **PC PARTNER GROUP LIMITED**

**栢能集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1263)**

### **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO (1) PROPOSED OFF-MARKET SHARE BUY-BACK AND (2) CONNECTED TRANSACTION**

Reference is made to the announcement (the “**Announcement**”) dated 23 April 2018 of PC Partner Group Limited (the “**Company**”) in relation to, among others, the Share Buy-back. Capitalised terms use in this announcement shall have the same meaning as defined in the Announcement, unless the context otherwise requires.

As mentioned in the Announcement, a circular (the “**Circular**”) containing, among others, details of the Share Buy-back Agreement, the letter from the Independent Board Committee giving its recommendation to the Disinterested Shareholders on the Share Buy-back Agreement and the Share Buy-back, the letter from the Independent Financial Adviser containing its advice to the Independent Board Committee relating to the Share Buy-back Agreement and the Share Buy-back, the notice of the EGM and other information as required under the Listing Rules, the Takeovers Code and the Share Buy-backs Code will be despatched to the Shareholders within 21 days of the date of the Announcement, i.e. by Monday, 14 May 2018.

As additional time is required to finalise the contents of the Circular, it is expected that the despatch of the Circular will be postponed to a date falling on or before Monday, 28 May 2018.

\* *For identification purpose only*

An application has been made on behalf the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for consent to the extension of time for the despatch of the Circular on or before Monday, 28 May 2018.

By Order of the Board  
**PC PARTNER GROUP LIMITED**  
**WONG Shik Ho Tony**  
*Chairman*

Hong Kong, 14 May 2018

*As at the date of this announcement, the Executive Directors are Mr. WONG Shik Ho Tony, Mr. WONG Fong Pak, Mr. LEUNG Wah Kan, Mr. HO Nai Nap, Mr. MAN Wai Hung; the Non-executive Director is Mrs. HO WONG Mary Mee-Tak (Mr. CHIU Wing Yui is Alternate Director to Mrs. HO WONG Mary Mee-Tak); and the Independent Non-executive Directors are Mr. IP Shing Hing, Mr. LAI Kin Jerome and Mr. CHEUNG Ying Sheung.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*

*This announcement will be published and remains on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its publication and will be published and remains on the website of the Company at [www.pcpartner.com](http://www.pcpartner.com).*

*The English text of this announcement shall prevail over its Chinese text.*