# **日KEX**香港交易所

#### (REVISED)

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/3/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PC Partner Group Limited
Date Submitted	20/4/2016

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>1263</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital
	No. of ordinary shares	(State	capital

#### 2. Preference Shares

Stock code :	<u>N/A</u>	_Descripti	on :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mont	h _				

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month				
Increase/(decre	ase)	_				
Balance at close	e of the mon	th _				

Total authorised share capital at the end of the month (*State* <u>HK\$100,000,000</u> *currency*) :

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	417,518,668	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	417,518,668			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM					thereto	thereto as at close of
approval date	ſ	Movement durin	ig the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share				<b>!</b>		
Option Scheme						
Exercise Price:						
HK\$1.46						
( 14/12/2011)						
Ordinary share	0	0	0	0	0	<u>13,745,000</u>
(Note 1)						
2. N/A						
2.11//						
shares						
(Note 1)					·	
(1.000 .)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Total	A. (Ordina	•		
			(Preferenc	ce shares)		
			(Ot	ther class)	N/A	
Total funds raised d		onth from exercis	se			
of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	,				
	( / /	)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
· · · · · · · · · · · · · · · · · · ·						
Class of shares						
EGM approval date (if applicable)						
	( / /	)				
4. N/A						
		<u> </u>		<u> </u>		
( / / )						
Stock code (if listed) Class of shares						
incurrente (Nictor 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	\ <i>'</i> , '	/				
		Total E		ary shares)	Nil	_
				ce shares)		_
			(U	other class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
<u>+. IN/A</u>						
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )			vru oboroc)	Nil	
			Total C. (Ordina			-
				ce shares)	N/A	-
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Turc of large		are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							monui
			Class of shares issuable (Note 1)				
1. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33,111,1,3,3,3,5)			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2. Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>
			Class of shares issuable (Note 1)				
3. Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33,111,1,3,3,3,)			N/A	N/A
			Class of shares issuable (Note 1)				
4. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			<u>, , , , , , , , , , , , , , , , , , , </u>			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class c issuable <i>(l</i>	of shares Vote 1)				
9.	Capital reorganisation		Issue and date : (dd/		( / /	)		
			EGM appr (dd/mm/yy		( / /	)	N/A	N/A
			Class o issuable <i>(l</i>	of shares Vote 1)				
10.	Other (Please specify) At price :	State	Issue and date : (dd/		( / /	)		
			EGM appr (dd/mm/yy		( / /	)	<u>N/A</u>	N/A
				Total (Prefe	erence	Ordinar shares shares r class	s) <u>Nil</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if	any):	
Submitted b	y:Ms. Leung Sau Fong	
Title: (Dire	<u>Company Secretary</u> ctor, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.