

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2020					
To : Hong Kong Exchanges a	and Clea	ring Limited					
Name of Issuer Date Submitted	PC Partner Group Limited 05/01/2021						
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>1263</u>	(1) Stock code : 1263 Description : Ordinary Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month	1,000,000,000	HK\$0.10	HK\$100,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the mont	th	1,000,000,000	HK\$0.10	HK\$100,000,000			
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month						
Increase/(decrease)							
Balance at close of the mont	th						

2. Preference Shares	3					
Stock code : N/A	Descrip	otion :	N/A			
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding month					
Increase/(decrease)				_		
Balance at close of th	ne month					
3. Other Classes of S	`horoc					
		. 4:				
Stock code : N/A	Descrip	otion :	-			
		clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding month					
Increase/(decrease)						
Balance at close of the	ne month					
Total authorised share capital at the end of the month (State currency):						
II. Movements in Issu	ied Share Capita	al				
	No. of ordi	-	ares (2)	No of preference shares	ce No. of other classes of shares	
Balance at close of preceding month	372,093,668	N	J/A	N/A	N/A	
Increase/ (decrease) during the month	0					
Balance at close of the month	372,093,668					

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)		No of now observe of	No of now oborce of
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		M			thereto	thereto as at close of
approval date	ſ	Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2016 Share	Granica	2/0101000	Carrothea			
Option Scheme						
(approved on						
17/6/2016)						
Exercise Price:						
HK\$1.61						
(approved on						
22/09/2020)						
(/ /)						
shares	0	0	0	0	0	15,880,000
(Note 1)						,,
(11010-1)						
2.N/A						
Z.1N//\(\tau\)						
(/ /)						
shares						
(Note 1)						
,						
3.N/A						
(/ /)						
shares						
(Note 1)						
		Tota	I A. (Ordina		Nil	
				ce shares)	Nil	
				ther class)	Nil	
Total funds raised d	urina the mo	nth from exerci	•	,		
of options (State cu						
1 (2.5 66.	7 /					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)				
4.51/4	(/ /)				
4.N/A						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) ther class)	Nil N/A N/A	- - -

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	/ / / \					
	(/ /)					
2. N/A	<u>—</u>					
	<u> </u>					
	<u> </u>					
- C C C C C C C C C C						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(, , , ,					
<u> </u>	 ,					
-	<u>—</u>					
	_					
Stock code (if listed)	_ =					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)		T-4-10 (0 "		N 1''1	
			Total C. (Ordina		Nil	_
			,	ce shares) ther class)	N/A N/A	_
			(0	, ii ici (iass)	IN/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>	ons (other than under onare option ochemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
•	charos (rioto 1)		-
2	NI/Λ		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
'	Shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

		in Issued Sha	are Capitai					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de							
				Class of shares issuable (Note 1)	, , ,	,		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			- ,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(commingyyy)				N/A	N/A
l									

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	es) Nil es) N/A	- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to F):	(1)	Nil
Total morease / (acorease) in Gramary Shares au		· · · .	N/A
Total increase / (decrease) in preference shares	,		N/A
Total increase / (decrease) in other classes of sh E): (These figures should be the same as the releval Capital").)	-		N/A nare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	tted by:Leung Sau Fong
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.