

PUBLIC OFFER – YELLOW FORM 公開發售 – 黃表

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

Please staple your payment here 請將股款緊釘在此

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of PC Partner Group Limited ("the Company") dated Thursday, 29 December 2011 (the "Prospectus").

PC PARTNER GROUP LIMITED 栢能集團有限公司

OFFERING

Table with 2 columns: Field (Number of Offer Shares, Number of Public Offer Shares, etc.) and Value (105,000,000 Shares, etc.)

發售

Table with 2 columns: Field (發售股份數目, 公開發售股份數目, etc.) and Value (105,000,000 股股份, etc.)

Application Form for Public Offer Shares 公開發售股份申請表格

Applications will be accepted until 12:00 noon on Thursday, 5 January 2012

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form.

截止接受申請時間為二零一二年一月五日(星期四)中午十二時正

* For identification purpose only

To: PC Partner Group Limited, WAG Worldwide Corporate Finance Limited, Luen Fat Securities Company, Good Harvest Securities Co. Ltd., Public Offer Underwriters

I/We: apply for the number of the Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company;

僅供識別 致: 栢能集團有限公司, 華高和升財務顧問有限公司, 聯發證券有限公司, 聯信證券投資有限公司, 公開發售包銷商

本人/吾等: 按照招股章程及本申請表格之條款及條件, 並在 貴公司組織章程大綱及章程細則之規限下, 申請認購以下數目的公開發售股份;

For Broker use 此欄供經紀填寫

Lodged by 由以下經紀遞交

Table for Broker use with columns: Broker No., 經紀號碼, Broker's Chop, 經紀印章

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: . . . / . . . / . . . 日 月 年

Warning: It is important that you read the conditions and application procedures overleaf.

警告: 閣下必須細閱背頁之條件及申請手續。

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.
閣下如欲以香港結算代理人之名義獲發行公開發售股份，並直接存入中央結算系統，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口內，請使用本申請表格。

Number of Public Offer Shares applied for (not more than 5,250,000 Shares) 申請公開發售股份數目 (不多於5,250,000股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票之付款銀行名稱*	

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited – PC Partner Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「浩豐代理人有限公司 – 栢能公開發售」。

The following are to be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give one address of the first-named applicant only.
除另有說明外，請用墨水筆以英文正楷填寫以下各項。聯名申請人僅須填寫排名首位申請人之地址。

Your name in English 閣下之英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 閣下之中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation in English 閣下之職業 (以英文填寫)	Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.** (Please delete as appropriate) 閣下之香港身份證號碼/護照號碼/香港商業登記號碼** (請刪去不適用者)
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Names of all other joint applicants in English (if any) 所有其他聯名申請人之英文姓名/名稱 (如有)	(1)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants** (Please delete as appropriate) 所有其他聯名申請人之香港身份證號碼/護照號碼/香港商業登記號碼** (請刪去不適用者)	(1)
	(2)		(2)
	(3)		(3)

Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 地址 (以英文填寫) (聯名申請人僅須填寫排名首位申請人之地址及電話號碼) (僅接受香港地址)	Telephone Number 電話號碼
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For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner).
由代名人遞交: 請填寫每名實益擁有人之賬戶號碼或身份識別編碼 (或如屬聯名實益擁有人, 則填寫各聯名實益擁有人之賬戶號碼或識別編碼)。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.
如閣下為代名人, 必須填寫各實益擁有人 (或聯名實益擁有人, 視乎情況而定) 之賬戶號碼或識別編碼。若並無填寫本部分, 則是項申請將視為閣下本身利益提出。

- If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
閣下為中央結算系統投資者戶口持有人, 祇本申請而言僅接納香港身份證號碼 (倘閣下為個人) 或香港商業登記號碼 (倘閣下為法人團體)。請參閱背頁「申請手續」一節第2段。
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration numbers.
閣下申請指定之中央結算系統參與者 (中央結算系統投資者戶口持有人除外) 提出申請並持有香港身份證, 請填寫閣下之香港身份證號碼; 倘閣下並無香港身份證, 請填寫護照號碼。如屬法人團體, 請填寫香港商業登記號碼。全部聯名申請人 (倘為個人) 必須提供香港身份證號碼, 或護照號碼 (如適用), 或香港商業登記號碼 (倘屬法人團體)。
- Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.
閣下之香港身份證號碼/護照號碼/香港商業登記號碼將用作核實本申請表格是否有效, 而有關資料將會轉交第三方以辦理上述事項。
- Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.
閣下所提供之閣下 (如屬聯名申請人, 則排名首位之申請人) 之香港身份證號碼/護照號碼之部分字樣, 可能會印列於閣下之退款支票 (如有)。該等資料亦可能會轉交第三方以辦理退款。閣下之銀行在兌現閣下之退款支票前, 可能會要求核實閣下之香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼, 可能會導致閣下之退款支票 (如有) 延遲兌現或失效。

Applicants who have applied for 1,000,000 Public Offer Shares or more and wish to collect (where applicable) refund cheque(s) personally from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of collection of (where relevant) refund cheques which is expected to be on Wednesday, 11 January 2012, should mark a '✓' in the box on the left. Please see the section overleaf headed "Refund of your application money" for details of when, where and how to collect your refund cheque(s) (if any).
申請人如申請1,000,000股或以上公開發售股份, 並擬於領取退款支票 (如適用) 日期 (預計為二零一二年一月十一日 (星期三)) 親往本公司之香港證券登記處香港中央證券登記有限公司 (地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室) 領取退款支票 (如適用), 請在左方表格內填上「✓」號。有關領取退款支票 (如有) 之時間、地點及方法詳情, 見背頁「退回申請款項」一節。

DETAILS FOR CCASS PARTICIPANT
中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED 此表格必須填寫妥當
Participant ID of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人之編號
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印章。
(See paragraph 2 in the section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用英文正楷抄寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



PC PARTNER GROUP LIMITED

栢能集團有限公司*
(Incorporated in the Cayman Islands with limited liability)

OFFERING

* For identification purpose only

Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the firm's name.
- If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in Chapter 1 of the Listing Rules) of any of the above; or
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Offering.
- You cannot apply for any Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
 - a person who has been allocated or will receive any Placing Shares or otherwise participated in the Placing or indicated interest in the Placing Shares; or
 - a person who does not have a Hong Kong address.
- The number of joint applicants may not exceed four.

B. If you are a nominee

If you are a nominee, you may make an application by (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) by using a **WHITE** or **YELLOW** Application Form and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):

- an account number; or
 - some other identification code.
- If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have represented to and undertaken with the Company, the Sponsor, Luen Fat and the Public Offer Underwriters that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and agreed to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and the section entitled "Personal data" below.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in B above, all of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together and any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form(s) or by giving **electronic application instructions** to HKSCC via CCASS or to the White Form eIPO Service Provider through the **White Form eIPO Service** (www.eipo.com.hk);
- both apply (whether individually or jointly with others) on one (or more) **WHITE** Application Form(s) and one (or more) **YELLOW** Application Form(s) or on one (or more) **WHITE** or **YELLOW** Application Form(s) and give **electronic application instructions** to HKSCC via CCASS or to the White Form eIPO Service Provider through the **White Form eIPO Service** (www.eipo.com.hk);
- apply (whether individually or jointly with others) on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the White Form eIPO Service Provider through the **White Form eIPO Service** (www.eipo.com.hk) for more than 5,250,000 Shares, being 100% of the Shares initially available in either pool A or pool B for subscription under the Public Offering;
- have applied for or taken up or indicated an interest for or been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicate an interest for or received or be placed or allocated any Placing Shares under the Placing or otherwise participated in the Placing.

Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multiple applications if more than one application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or the White Form eIPO Service Provider through the **White Form eIPO Service** (www.eipo.com.hk) is made for your own benefit.

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company
- then the application will be treated as being made for your benefit. **Unlisted company** means a company with no equity securities listed on the Stock Exchange. **Statutory control** in relation to a company means you:
- control the composition of the board of directors of the company; and/or
 - control more than half of the voting power of the company; and/or
 - hold more than half of the issued share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares – Pools A and B

The Public Offer Shares under the Public Offering (without taking into account of any reallocation of Offer Shares in the Public Offering) will be divided equally to the nearest board lot into two pools: pool A and pool B. The Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate subscription price of HK\$5 million (excluding amounts of brokerage and SFC transaction levy and Stock Exchange trading fee) or less. The Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with a total subscription price of more than HK\$5 million (excluding amounts of brokerage and SFC transaction levy and Stock Exchange trading fee) and up to the initial value of pool B. You should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. If Public Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. For the purpose of this paragraph only, the "subscription price" for the Offer Shares means the price payable on application thereof. You can only receive an allocation of Public Offer Shares from either pool A or pool B but not from both pools and may only apply for Public Offer Shares in either pool A or pool B. In addition, multiple applications or suspected multiple applications within either pool or between pools, and any application for more than 100% of the Public Offer Shares initially available under either pool A or pool B will be rejected. Allocation of Public Offer Shares to investors under the Public Offerings, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Public Offering. The basis of allocation in each pool may vary, depending on the number of Public Offer Shares validly applied for by applicants. When there is oversubscription under the Public Offering, allocation of Public Offer Shares may involve balloting, which would mean that some applicants may receive more Public Offer Shares than others who have applied for the same number of Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants has/have not been so notified, or if applicants have been so notified but have not withdrawn their application(s) in accordance with the procedure(s) to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above and other circumstances set out below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person whom you act as agent or nominee:

- instruct and authorise** the Company, the Sponsor and/or Luen Fat (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Public Offer Shares allocated to you in the name of HKSCC Nominees, as required by the memorandum and articles of association of the Company and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of the Public Offer Shares allocated to you, and as required by the articles of association of the Company;
- agree** that any Public Offer Shares to be allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your instruction on the Application Form;
- agree** that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Public Offer Shares for deposit into CCASS; (2) to cause such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first named applicant) at your own risk and costs; and (3) to cause such allotted Public Offer Shares to be registered in your name (or if you are a joint applicant, to the first named applicant's) and in such a case, to post the Share certificate(s) for such allotted Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
- agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees;
- agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- confirm** that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus;
- warrant** the truth and accuracy of the information contained in your application;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree** and **warrant** that you have complied with all such laws and none of the Company, the Directors, the Sponsor, Luen Fat and the Public Offer Underwriters nor any of their respective officers, employees or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, and in the Prospectus and the designated website of **White Form eIPO** (www.eipo.com.hk);

- confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus; and you agree that none of the Company, the Sponsor, Luen Fat and the Public Offer Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Offering will have any liability for any other information or representations;
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO Service** Provider through the **White Form eIPO Service** (www.eipo.com.hk);
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person, on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO Service** Provider through the **White Form eIPO Service** (www.eipo.com.hk), and that you are duly authorised to sign this Application Form as that other person's agent;
- agree** that once your application is accepted, your application will be evidenced by the results of the Public Offering made available by the Company;
- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate interest for or received or be placed or allocated any Placing Shares in the Placing, nor otherwise participate in the Placing;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- agree** to disclose to the Company, the Hong Kong Share Registrar, the receiving banker, the Sponsor, Luen Fat, the Public Offer Underwriters and their respective officers, advisers and agents any personal data or information which they require about you or the person(s) for whose benefit you have made this application;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- undertake and agree** to accept the Public Offer Shares applied for, or any lesser number allocated to you under this application;
- authorise** the Company to place the name of HKSCC Nominees on the Company's Hong Kong register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or the Company's agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (unless you have applied for 1,000,000 Public Offer Shares or more and have indicated in this Application Form your wish to collect your refund cheque (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Wednesday, 11 January 2012 from Computershare Hong Kong Investor Services Limited;
- understand** that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor, Luen Fat and the Public Offer Underwriters in deciding whether or not to allocate any Public Offer Shares in response to your application;
- agree** with the Company and each of the Shareholders that the Shares are freely transferable by the holder thereof; and
- agree** that the processing of your application, including the despatch of refund cheques (where applicable), may be done by the Company's receiving banker and is not restricted to the bank at which your Application Form was lodged.

The Company, the Sponsor, Luen Fat and their respective directors and any other parties involved in the Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company, the Sponsor and Luen Fat (or their respective agents and nominees) as the Company's agent(s), may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

H. Offer Price

Applicants for the Public Offer Shares are required to pay, on application, the Offer Price of HK\$1.60 for each Offer Share together with a brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

Allotment of Public Offer Shares

The Company expects to release and announce the level of indication of interest in the Placing, the results of applications in the Public Offer and the basis of allotment of the Public Offer Shares on Wednesday, 11 January 2012 and expects to announce these results in South China Morning Post (in English), the Hong Kong Economic Journal (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.pcpartner.com. Results of allocations in the Public Offering, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Public Offer Shares" in the Prospectus on Wednesday, 11 January 2012.

If your application for Public Offer Shares is successful (in whole or in part)

No receipt will be issued for sums paid upon application.

If your application is wholly or partially successful, your Share certificate(s) will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Wednesday, 11 January 2012 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):** For Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you through that CCASS Participant.
- If you are applying as a CCASS Investor Participant:** The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Public Offer in the manner described in the section headed "How to apply for the Public Offer Shares" in the Prospectus on Wednesday, 11 January 2012. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 11 January 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your CCASS Investor Participant stock account.

Share certificates will only become valid certificates of title provided that the Public Offer has become unconditional in all respects and not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. Thursday, 12 January 2012. The Company will not issue temporary documents of title.

Circumstances in which you will not be allocated the Public Offer Shares

You may not be allotted the Public Offer Shares if:

- full discretion of the Company or its agents to reject or accept your application:**

The Company, the Sponsor and Luen Fat (as agent for the Company), or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
 - you will not receive any allotment if:**
 - you make multiple applications or you are to have made suspected multiple applications;
 - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), or will apply for or take up or indicate an interest in or receive or be placed or allocated any Placing Shares under the Placing, or otherwise participated in the Placing;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
 - your Application Form is not completed in accordance with the instruction as stated in this Application Form (if you apply by this Application Form);
 - the Company, the Sponsor and/or Luen Fat believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or would result in the Company not being able to satisfy the public float requirements under the Listing Rules applicable to the Company;
 - you apply for more than 100% of the Public Offer Shares initially available in either pool A or pool B for subscription under the Public Offer;
 - any of the Underwriting Agreements does not become unconditional; or
 - either of the Underwriting Agreements is terminated in accordance with their respective terms or otherwise.
- Note: If either of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

3. your application is revoked or withdrawn:

By completing and submitting this Application Form you agree that you cannot revoke your application on or before Wednesday, 11 January 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before Wednesday, 11 January 2012 except by means of one of the procedures referred to in the Prospectus. You may only revoke your application before the expiry of the fifth business day after the time of the opening of the application lists, if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

4. your allotment of Public Offer Shares is void:

The allotment of the Public Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee of the Stock Exchange does not grant the approval of the listing of, and permission to deal in, the Shares either:

- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your application monies

If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company, the Sponsor and Luen Fat, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m., on Wednesday, 11 January 2012, or any other place or date notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) as the date of collection of refund cheque(s).

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf.

You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from such corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address on this Application Form promptly thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address on this Application Form on Wednesday, 11 January 2012, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid undue delay in refunding application monies where appropriate.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. The maximum number of Public Offer Shares you can apply for is listed in the table below. **No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Public Offer Shares up to 5,250,000 Public Offer Shares.** On application, you must pay the Offer Price of HK\$1.60 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

2. You, as the applicant(s) must complete the form as indicated below and sign on the first page of this Application Form.

Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- this Application Form must contain your name and Hong Kong Identity Card number; and
- you must insert your participant I.D. in the appropriate box in this Application Form.

If you are applying as a joint individual CCASS Investor Participant:

- this Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card number of all the joint CCASS Investor Participants; and
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- this Application Form must contain your company name and Hong Kong Business Registration number; and
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Each application must be accompanied by either a separate cheque or banker's cashier order.

4. Staple your cheque or banker's cashier order to this Application Form. You must pay for the Public Offer Shares applied for by one cheque or by one banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first-named applicant;
- be made payable to "Horsford Nominees Limited - PC Partner Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- each application must be accompanied by either a separate cheque or banker's cashier order.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured upon its first presentation.

If you pay by banker's cashier order:

- you must purchase the banker's cashier order, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- the banker's cashier order must be made payable to "Horsford Nominees Limited - PC Partner Public Offer";
- the banker's cashier order must be crossed "Account Payee Only";
- the banker's cashier order must be in Hong Kong dollars; and
- the banker's cashier order must not be post dated.

Your application will be rejected if your banker's cashier order does not meet all these requirements.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Public Offer Shares;
- enabling compliance with, including making disclosure as required by, all applicable laws and regulations in Hong Kong or elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of an announcement or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving banker and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the applicant and the holder of securities with the right to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches:

Hang Seng Bank Limited:

	Branch Name	Address
Hong Kong Island:	Head Office	83 Des Voeux Road Central
	North Point Branch	335 King Road, North Point
Kowloon:	Hankow Road Branch	4 Hankow Road, Tsimshatsui
	Mongkok Branch	677 Nathan Road, Mongkok

Standard Chartered Bank (Hong Kong) Limited:

	Hong Kong Island:	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Yan Ping Road Branch	G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay, Hong Kong
Kowloon:	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Mel Foo Stage 1 Branch	G/F, 40 Broadway, Mei Foo Sun Chuen Stage 1, Lai Chi Kok
New Territories:	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po
	New Town Plaza Branch	Shop 215 to 223, Phase I, New Town Plaza, Shatin

6. Your Application Form can be lodged at these times:

Thursday, 29 December 2011	– 9:00 a.m. to 5:00 p.m.
Friday, 30 December 2011	– 9:00 a.m. to 5:00 p.m.
Saturday, 31 December 2011	– 9:00 a.m. to 1:00 p.m.
Tuesday, 3 January 2012	– 9:00 a.m. to 5:00 p.m.
Wednesday, 4 January 2012	– 9:00 a.m. to 5:00 p.m.
Thursday, 5 January 2012	– 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Thursday, 5 January 2012, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 5 January 2012. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
- Business days means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

8. Subject to the effect of bad weather on the opening of the application lists as described in the paragraph 7 above, you may lodge your Application Form at the time specified above during the period from Thursday, 29 December 2011 to Thursday, 5 January 2012. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interests on refund date: Wednesday, 11 January 2012. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Thursday, 12 January 2012.

9. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 5 January 2012. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$
2,000	3,232.26	90,000	145,451.52	4,000,000	6,464,512.00
4,000	6,464.51	100,000	161,612.80	4,500,000	7,272,576.00
6,000	9,696.77	200,000	323,225.60	5,000,000	8,080,640.00
8,000	12,929.02	300,000	484,838.40	5,250,000 ⁽¹⁾	8,484,672.00
10,000	16,161.28	400,000	646,451.20		
12,000	19,393.54	500,000	808,064.00		
14,000	22,625.79	600,000	969,676.80		
16,000	25,858.05	700,000	1,131,289.60		
18,000	29,090.30	800,000	1,292,902.40		
20,000	32,322.56	900,000	1,454,515.20		
30,000	48,483.84	1,000,000	1,616,128.00		
40,000	64,645.12	1,500,000	2,424,192.00		
50,000	80,806.40	2,000,000	3,232,256.00		
60,000	96,967.68	2,500,000	4,040,320.00		
70,000	113,128.96	3,000,000	4,848,384.00		
80,000	129,290.24	3,500,000	5,656,448.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

閣下如欲以香港結算代理人之名義獲發行公開發售股份，並直接存入中央結算系統，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口內，請使用本申請表格。



PC PARTNER GROUP LIMITED

栢能集團有限公司*

(於開曼群島註冊成立之有限公司)

發售

* 僅供識別

申請條款及條件

除另有指明者外，此等條款及條件所用詞彙具有招股章程所賦予之涵義。

甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請之任何人士必須年滿18歲或以上，並須擁有香港地址。
- 如閣下為**高職**，則須以個別成員名義作出申請，而非以高職之名義。
- 閣下為**法人團體**，本申請表格須蓋上附有公司名稱之公司印章並由正式授權之高級人員簽署，並須說明其代表身份。
- 除上市規則容許之情況外，倘閣下或閣下為其利益提出申請之任何人士為下列人士，則不得申請認購任何公開發售股份：
 - 股份之現有實益擁有人；
 - 本公司或任何其附屬公司之主要行政人員或董事；
 - 上述任何人士之聯繫人士(定義見上市規則第1章)；或
 - 本公司關連人士(定義見上市規則)或緊隨發售完成後將成為本公司關連人士之人士。
- 如閣下或閣下代其或其為其利益提出申請之任何人士屬下列身份，則不得申請任何公開發售股份：
 - 已獲分配或將收到任何配股股份，或以其他方式參與配股或表示有意認購配股股份之人士；或
 - 並非香港地址之人士。
- 聯名申請人數目不得超過四名。

乙. 如閣下為代名人

如閣下為代名人，則如每份申請乃代表不同實益擁有人提出，閣下可以本身名義(i)透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統參與者)；或(ii)使用**白色或黃色**申請表格提出多於一份申請並遞交超過一份申請表格。在本申請表格上「由代名人遞交」一欄內，閣下必須為每名實益擁有人(或如屬聯名實益擁有人，則為該等實益擁有人各自)填寫：

- 賬戶號碼；或
- 若干其他身份識別號碼。

倘閣下並非填寫以上資料，則申請將視為以閣下自身之利益遞交。

作為代名人，閣下被視為已向本公司、保薦人、聯發及公開發售包銷商聲明及保證閣下獲正式授權，代表有關實益擁有人簽署本申請表格，及同意按照下文已詳列之個人資料一節所載條款披露有關實益擁有人之個人資料。

丙. 僅可為閣下自身之利益(或閣下及閣下任何聯名申請人之利益)提交一份申請

重複申請或疑屬重複之申請可遭拒絕受理。除上文已節所述外，如閣下或閣下連同閣下之聯名申請人或閣下之任何聯名申請人作出以下任何一項行為，則閣下之所有申請將被視為重複申請而遭拒絕受理：

- (不論個別或與他人共同)以**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過**白表eIPO**服務(www.eipo.com.hk)向白表eIPO服務供應商發出**電子認購指示**提出超過一份申請；
- (不論個別或與他人共同)同時以一份(或多份)**白色**申請表格及一份(或多份)**黃色**申請表格或以一份(或多份)**白色或黃色**申請表格並透過中央結算系統向香港結算發出**電子認購指示**或透過**白表eIPO**服務(www.eipo.com.hk)向白表eIPO服務供應商發出**電子認購指示**提出申請；
- (不論個別或與他人共同)以一份**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過**白表eIPO**服務(www.eipo.com.hk)向白表eIPO服務供應商發出**電子認購指示**申請超過5,250,000股股份(即公開發售項下甲組或乙組初步提呈以供認購股份之100%)；
- 已申請認購或表示有意認購，或已獲配股或分配(包括有條件及/或暫定)，或將申請認購或表示有意認購或將收取或將獲配股或分配配股項下之配股股份；或以其他方式參與配股。

除招股章程所述者外，如閣下之利益以一份**白色或黃色**申請表格或向香港結算或透過**白表eIPO**服務(www.eipo.com.hk)向白表eIPO服務供應商發出**電子認購指示**遞交超過一份申請，則閣下之所有申請同樣將視作重複而遭拒絕受理。如申請人為非上市公司，且：

- 該公司主要從事證券買賣業務；及
 - 閣下對該公司行使法定控制權則該申請將視為閣下自身之利益提出。
- 非上市公司指其股本證券並無在聯交所上市之公司。
- 一家公司之法定控制權指：閣下：
- 控制該公司董事會之組成；及/或
 - 控制該公司一半以上投票權；及/或
 - 持有該公司一半以上已發行股本(不計無權分享超過特定金額之溢利或資本之任何部分股本)。

丁. 公開發售股份之分配 - 甲組及乙組

公開發售項下之公開發售股份(並無計入公開發售之間之任何發售股份重新分配)將以最近實收單位為基準平均分為兩組：甲組及乙組。甲組之公開發售股份將按公平基準分配予申請公開發售股份而總認購價為5,000,000港元(不包括經紀佣金、證監會交易徵費及聯交所交易費)或以下之成功申請人。乙組之公開發售股份將按公平基準分配予申請公開發售股份而總認購價超過5,000,000港元(不包括經紀佣金、證監會交易徵費及聯交所交易費)但不超過乙組初始值之成功申請人。閣下務請留意，兩組申請之分配比例及與同一組之分配比例或會不同。倘若其中一組(並非兩組)公開發售股份認購不足，則多出之公開發售股份將轉撥至另一組以滿足該組之需求，並作相應分配。僅就本段而言，發售股份之「認購價」指申請時應付價格。閣下僅獲配發甲組或乙組之公開發售股份而不可兩者兼得，並且只可申請甲組或乙組之公開發售股份。此外，各組內或組間之重複或疑屬重複申請以及超過甲組或乙組下公開發售股份初步提呈之100%，可遭拒絕受理。分配予公開發售投資者之公開發售股份(甲組及乙組)，將純粹按所接獲之公開發售之有效申請數目而定。每組分配基準可因應申請人有效申請之公開發售股份數目而有所不同。如公開發售出現超額認購，則分配公開發售股份可能涉及抽籤，即意味部分申請人獲分配之公開發售股份數目可能較其他申請同一數目公開發售股份之人士為高，而未獲抽中之申請人則可能不獲發任何公開發售股份。

戊. 補充資料

如招股章程須刊發任何補充文件，則已遞交申請之申請人可能會亦可能不會獲通知(視乎補充文件所載資料而定)可撤回其申請。倘申請人未獲知會或倘申請人已獲知會但未有根據所通知之手續撤回申請，則所有已遞交之申請仍屬有效及可能獲接納。在上文及下文所載其他情況之規限下，申請一經提出則不可撤回，而申請人應視作根據經補充之招股章程提出申請。

己. 填妥及遞交本申請表格之效用

本申請表格一經填妥及遞交，即表明閣下(如屬聯名申請人，即各聯名申請人共同及個別)代表本身或作為代理人或代名人及閣下以代理人或代名人身份代表之每位人士；

- 指示及授權本公司、保薦人及/或聯發(或他們各自之代理人或代名人)代表閣下簽署任何轉讓表格、合約單據或其他文件，並代表閣下辦理一切必要手續，根據本公司組織章程大綱及章程細則之規定以及香港結算代理人之名義登記任何閣下獲分配之任何公開發售股份，及進行招股章程及本申請表格所述各項安排；
- 承諾簽署所有必要文件及辦理所有必要手續，以便香港結算代理人可按照本公司組織章程細則之規定登記成為閣下所獲分配之公開發售股份之持有人；
- 同意將閣下獲分配之任何公開發售股份以香港結算代理人之名義登記，並根據閣下於申請表格之指示直接存入香港結算運作之中央結算系統，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者之股份戶口；
- 同意香港結算及香港結算代理人均保留權利(1)不接納任何或部分以香港結算代理人名義發行之該等已配發公開發售股份，或接納該等已配發之公開發售股份存入中央結算系統；(2)安排從中央結算系統提取該等配發之公開發售股份，並轉往閣下(或如閣下為聯名申請人則指排名首位之申請人)名下，惟所涉風險及費用概由閣下承擔；及(3)安排該等已配發之公開發售股份以閣下之名義(或如閣下屬聯名申請人，則以排名首位申請人之名義)登記，屆時獲配發之公開發售股份之股票將以普通郵遞方式寄往閣下之申請表格所列地址，郵遞風險概由閣下承擔，或可供閣下親身領取；
- 同意香港結算及香港結算代理人各自均可調整以香港結算代理人名義發行之已配發公開發售股份之數目；
- 同意香港結算或香港結算代理人均須就未載於招股章程及本申請表格之資料及陳述負上任何責任；
- 同意香港結算或香港結算代理人均須對閣下承擔任何責任；
- 確認閣下已知悉有關招股章程所述提交公開發售股份之限制；
- 保證閣下申請中所載資料真實準確；
- 倘香港境外任何地方之法律適用於閣下之申請，則閣下同意及保證已遵守一切有關法律，而本公司、董事、保薦人、聯發及公開發售包銷商及他們各自之任何高級人員、僱員或顧問不會因接納閣下之認購申請而因此。閣下在本申請表格、招股章程及白表eIPO指定網站(www.eipo.com.hk)所載條款及條件之權利與責任而採取之行動而違反香港境外地區之任何法律；

- 確認閣下已收到及/或閱覽招股章程副本，並僅依照招股章程所載資料及陳述提出閣下之申請，且不會依賴招股章程任何補充文件所載以外任何其他資料或陳述；且閣下同意本公司、保薦人、聯發及公開發售包銷商及他們各自之董事、高級人員、僱員、合夥人、代理、顧問或參與發售之任何其他各方均不會對任何其資料或陳述承擔責任；
- 同意(在不影響閣下可能擁有之任何其他權利之情況下)閣下之申請一經接納，便不可因無意之失實陳述而將其撤銷；
- (倘申請以閣下為受益人提出)保證此申請為以閣下為受益人以**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過**白表eIPO**服務(www.eipo.com.hk)向白表eIPO服務供應商發出**電子認購指示**提出之唯一申請；
- (倘閣下為其他人士之代理)保證已向實益擁有人作出合理查詢，此申請為以該名人士為受益人以**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過**白表eIPO**服務(www.eipo.com.hk)向白表eIPO服務供應商發出**電子認購指示**提出之唯一申請，且閣下已獲正式授權以該人士之代理身份簽署本申請表格；
- 同意閣下之申請一經接納，閣下之申請將以本公司發出之公開發售結果為準；
- 承諾並確認閣下(倘申請以閣下為受益人提出)或閣下為其利益提出申請之人士並無申請或認購或表示有意認購或已收到或獲配股或分配(包括有條件及/或暫定)配股之任何配股股份，亦不會申請或認購或表示有意收取或獲配股或分配配股之任何配股股份，或以其他方式參與配股；
- 同意閣下之申請、申請費及因閣下訂立之合約將受香港法律管轄，並按其詮釋；
- 同意向本公司、香港證券登記處、收數銀行、保薦人、聯發及公開發售包銷商及他們各自之高級人員、顧問及代理披露他們要求有關閣下或閣下為其利益提出申請之人士之個人資料或其他資料；
- (倘申請由代理代表閣下提出)保證閣下已經有效及不可撤回地賦予閣下之代理一切所需權力及授權以提出申請；
- 承諾並同意接受所申請公開發售股份或根據本申請閣下分配之較少數目的股份；
- 授權本公司將香港結算代理人之名義列入本公司香港股東名冊，作為閣下所獲分配任何公開發售股份之持有人，並授權本公司及/或本公司代理將任何退款支票(如適用)以普通郵遞方式按本申請表格所示地址寄予閣下(或如屬聯名申請人)本申請表格排名首位之申請人，郵誤風險概由閣下承擔，惟倘若閣下申請1,000,000股或以上公開發售股份並已在本申請表格填明或於二零二二年一月十一日(星期三)上午九時正至下午一時正親身前往香港中央證券登記有限公司領取退款支票(如適用)則除外；
- 明白本公司、董事、獨家保薦人、聯發及公開發售包銷商將基於此等聲明及陳述，以決定會否就閣下提出之申請分配任何公開發售股份；
- 與本公司及各股東協定，股份可由其持有人自由轉讓；及
- 同意閣下之申請(包括於適用情況下寄發退款支票)可由本公司之收數銀行處理，而不限於閣下遞交申請表格之銀行。本公司、保薦人及聯發及他們各自之董事及參與發售之任何其他各方均有權依賴閣下在本申請中作出之任何保證、陳述或聲明。如聯名申請人提出之申請，則聯名申請人明確地作出、提供、承擔或被施加之所有保證、陳述、聲明及責任，應視作由聯名申請人共同及個別作出、提供、承擔及被施加。閣下作出虛假聲明，可遭檢控。

庚. 授權書

如閣下透過獲得正式授權代表提出申請，本公司、保薦人及聯發(或他們各自之代理人及代名人)可在符合其認為適當之任何條件之情況下(包括要求閣下之代表出示已獲授權之證明)全權酌情接納有關申請。

辛. 發售價

申請公開發售股份之申請人於申請時須支付每股發售股份之發售價1.60港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

公開發售股份之配發

本公司預期於二零二二年一月十一日(星期三)發佈及公佈、配股之踴躍程度、公開發售之申請結果及公開發售股份之配發基準，並預期將於(南華早報)(以英文)、(信報)(以中文)、聯交所網站www.hkexnews.hk及本公司網站www.pcpartner.com刊發該等結果。公開發售之分配結果，以及成功申請人之香港身份證/護照/香港商業登記號碼(如適用)，將於二零二二年一月十一日(星期三)通過招股章程[如何申請認購公開發售股份]一節所述多個渠道公佈。

倘成功申請認購公開發售股份(全部或部分)

本公司概不會就申請時支付之股款發出收據。

如閣下之申請全部或部分獲接納，閣下之股票將以香港結算代理人名義登記，並於二零二二年一月十一日(星期三)，或在特殊情況下，由香港結算或香港結算代理人指定之任何其他日期，直接存入中央結算系統，以記存於閣下在本申請表格指示之中央結算系統投資者戶口持有人股份戶口或閣下所指定之中央結算系統參與者之股份戶口。

- 如閣下通過指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購：對記存於閣下指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口之公開發售股份，閣下可向該中央結算系統參與者查詢配發予閣下之公開發售股份數目；
- 如閣下以中央結算系統投資者戶口持有人身份申請認購：本公司預計於二零二二年一月十一日(星期三)按招股章程內[如何申請認購公開發售股份]一節所述方式刊登中央結算系統投資者戶口持有人之申請結果及公開發售之結果。請閣下查閱本公司刊發之公告，如有任何差誤，須於二零二二年一月十一日(星期三)下午五時正前向香港結算或香港結算代理人指定之其他日期前向香港結算匯報。緊隨公開發售股份記存於閣下之中央結算系統投資者戶口持有人股份戶口後，閣下可即時通過「結算通」電話系統和中央結算系統互聯網系統(根據不時有效之香港結算投資者戶口操作指南(系列程序))查詢閣下之最新戶口餘額。香港結算亦會向閣下提供一份活動結單，列出記存於閣下中央結算系統投資者戶口持有人股份戶口之公開發售股份數目。股票僅於公開發售在各方面成為無條件，且並無根據其條款終止，方會成為有效之所有權證明，現預期於二零二二年一月十二日(星期四)上午八時正達成。本公司不會發出任何臨時之所有權證明。

閣下不獲分配公開發售股份之情況

閣下可能因下列原因不獲分配公開發售股份：

- 本公司或其代理人可全權拒絕或接納閣下之申請；

本公司、保薦人及聯發(作為本公司代理人)，或他們各自之代理人或代名人，可全權酌情決定拒絕或接納任何申請，或僅接納任何部份申請。拒絕或接納申請均毋須解釋理由。

- 如出現下列情況，閣下將不會獲得任何配發：

- 閣下作出重複申請或疑屬重複申請；
- 閣下或閣下為其利益提出申請之人士已申請或認購或已表示有意申請或已經收到或已獲配股或分配(包括有條件及/或暫定)或將申請或認購或表示有意認購或將收取或獲配股或分配配股提呈之配股股份；或以其他方式參與配股；
- 閣下未按正確方法付款；
- 閣下以支票或銀行本票付款，而該支票或銀行本票於首次過戶時不能兌現；
- 閣下之申請表格未按本申請表格所載指示填妥(如閣下使用本申請表格申請認購)；
- 本公司、保薦人及/或聯發不信任，若接納閣下之申請，將觸犯閣下填寫及/或簽署申請表格所在司法權區之適用證券法或其他法律、規則或法規，或導致本公司無法實現適用於本公司之上市規則所要求之公眾持股量；
- 閣下申請認購公開發售項下甲組或乙組初步可供認購之公開發售股份之100%以上；
- 任何包銷協議成為無條件；或
- 任何包銷協議按其條款或因其他理由予以終止。

附註：若發生上述任何情況，收數銀行將拒絕受理申請，隨附支票亦不會過戶。

閣下如欲以香港結算代理人之名義獲發行公開發售股份，並直接存入中央結算系統，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口內，請使用本申請表格。

3. 閣下撤銷或撤回申請：

一經填妥及遞交本申請表格，即表示閣下同意於二零一二年一月十一日(星期三)或之前不得撤銷閣下之申請。本協議將成為與本公司訂立之一項附屬合約。當閣下遞交本申請表格，該合約即具約束力。本公司基於該附屬合約之同意，除按照招股章程所述其中一項程序外，本公司不會於二零一二年一月十一日(星期三)或之前向任何人士提呈任何公開發售股份。僅在根據本公司條例第40條(按本公司條例第342E條所適用者)之規定負責編製招股章程之人士根據該條所述規定發出公告，豁免或限制其對招股章程所負責任之情況下，閣下方可於開始辦理申請登記後第五個營業日屆滿前撤銷閣下之申請。如招股章程須刊登任何補充文件，已遞交申請之申請人不一定會(視乎補充文件所載資料而定)獲通知可撤回其申請。倘申請人未獲通知或倘申請人已獲通知但未獲根據所通知手續繼續之申請，則所有已遞交之申請仍屬有效及可能獲接納。在上文之規限下，申請一經提出即不可撤回，而申請人將被視作根據經補充之招股章程提出申請。閣下之申請一經接納，概不得撤回。就此而言，公佈分配之結果，即構成對未獲接納申請之接納，而倘分配基準須受若干條件規限或規定以抽籤方式作出分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。

4. 閣下獲配發之公開發售股份無效：

如聯交所上市委員會並未在以下任何一段時間內批准股份上市及買賣，閣下或香港結算代理人獲配發之公開發售股份將會無效：

- 在截止辦理申請登記日期後三星期內；或
- 倘上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間，則最多在截止辦理申請登記起計六星期之較長時間內。

退回申請股款

如閣下因上述任何原因而未獲得任何公開發售股份，本公司將退還閣下之申請股款，包括有關之1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計任何利息。

如閣下之申請只獲部分接納，本公司將不計利息退還閣下之申請款項之適當部分，包括有關之1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發退還支票日期前該等款項應計之利息將歸本公司所有。倘出現涉及大量超額認購之特殊情況，按本公司、保薦人及聯發商酌決定，若干小額公開發售股份申請(不包括成功申請)之支票可能不會過戶。

退還支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以本申請表格排名首位之申請人為收款人。閣下(如屬聯名申請人，則排名首位之申請人)提供之香港身份證號碼/護照號碼之部分字樣，將印列於閣下之退還支票(如有)。該等資料亦可能轉交第三方支付以辦理退還。閣下之銀行在兌現閣下之退還支票前，可能會要求核實閣下之香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼，可能會導致閣下之退還支票延遲兌現或失效。

倘閣下申請1,000,000股或以上公開發售股份，且已在申請表格表明擬親自領取退還支票(如有)，閣下可於二零一二年一月十一日(星期三)上午九時正至下午一時正期間，親自前往以下地點或於本公司於《南華早報》(以英文)及《信報》(以中文)所公佈之領取退還支票之任何其他地點及日期領取退還支票：

香港中央證券登記有限公司
香港灣仔皇后大道東183號合和中心17樓1712-1716室

如閣下為選擇親自領取之個人申請人，則閣下不得授權任何其他人士代為領取。閣下於領取退還支票時必須出示與本申請表格所載資料相符之身份證明文件(如為香港中央證券登記有限公司所接納者)。選擇派人領取之申請人必須由其授權代表携同蓋上公司印章之授權書領取。有關授權代表須於領取時出示香港中央證券登記有限公司所接納之身份證明文件。

如閣下未有於指定之領取時間內親自領取閣下之退還支票，該等支票將以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

如閣下申請少於1,000,000股公開發售股份，或如閣下申請1,000,000股或以上公開發售股份，但並無在本申請表格表明擬親自領取退還支票，則退還支票將於二零一二年一月十一日(星期三)以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。

本公司擬作出特別安排，以盡量避免不當延遲退還申請股款(如適用)。

個人資料

個人資料收集聲明

香港法例第486條個人資料(私隱)條例(「條例」)中之主要條文於一九九六年十二月二十日在香港生效，此個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂之政策及措施。

1. 收集閣下個人資料之原因

證券申請人申請認購證券時或證券登記持有人將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新之正確個人資料。若未能提供所需資料，可能會導致閣下之證券申請遭拒絕受理、延誤或香港證券登記處無法進行過戶或以其他方式提供服務，亦可能妨礙或延誤閣下成功申請認購之公開發售股份之登記或過戶及/或寄發閣下有權收取之股票及/或退還支票。證券持有人所提供之個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 資料用途

證券申請人及持有之個人資料可以任何方式被使用、持有及/或保存，以作下列用途：

- 處理閣下之申請及退還支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈公開發售股份之分配結果；
- 確保遵守香港或其他地區所有適用法律及法規(包括按規定作出披露)；
- 登記新發行之股份或為證券持有人(包括(如適用)香港結算代理人)登記轉往其名下或由其名下轉讓證券予他人(包括(如適用)以香港結算代理人之名義登記)；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名或核對或交換任何其他資料；
- 確定本公司證券持有人可獲取利益，例如股息、供股及紅股發行之資格；
- 寄發本公司及其附屬公司之公司通訊；
- 編纂統計資料及股東資料；
- 按照法律、規例或法規(不論法定或其他規定)之規定作出披露；
- 透過公佈或以其他方式披露成功申請人之身份；
- 披露有關資料以備作出權益索償；及
- 與上述有關之任何其他附帶或相關用途及/或使本公司及香港證券登記處能夠履行其對證券持有人及/或監管機構之責任及/或證券持有人不時同意之任何其他用途。

3. 轉交個人資料

本公司及香港證券登記處對證券申請人及持有之個人資料保密，但本公司及香港證券登記處可能會作出必要之查詢以確定個人資料之準確性，以便資料可用於上述任何用途，尤其可能會將證券申請人及持有之個人資料向下列任何人士及實體披露、獲取或提供(不論在香港境內外)：

- 本公司或其委任之代理人，例如財務顧問、收款銀行及海外主要香港證券登記處；
- 當申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統之運作使用該等個人資料；
- 任何向本公司或其附屬公司或香港證券登記處提供有關其各自業務運作之行政、電訊、電腦、付款或其他服務之代理人、承辦商或第三方支付服務供應商；
- 聯交所、證監會及任何其他監管政府機關；及
- 與證券持有人有業務往來或計劃有業務往來之任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利查明本公司及/或香港證券登記處是否有其個人資料，並索取該等資料副本及更正任何不準確之資料。根據條例，本公司及香港證券登記處有權處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或查詢資料之政策及措施以及持有資料類別之要求，應向本公司之公司秘書提出或(視情況而定)香港證券登記處屬下私隱條例事務主任提出。

本申請表格一經簽署，即表示閣下同意上述各項。

5. 兩下申請表格，對摺一次，然後投入下列任何一間分行之特設收集箱內：

恒生銀行有限公司：

港島：	分行名稱	地址
九龍：	總行	德輔道中83號
	北角分行	北角英皇道335號
	漢口道分行	尖沙咀漢口道4號
	旺角分行	旺角彌敦道677號

渣打銀行(香港)有限公司：

港島：	德輔道分行	中環德輔道中4-4A號渣打銀行大廈
	鰂魚涌分行	鰂魚涌英皇道1027號宏安苑地下
	思平道分行	香港銅鑼灣思平道4-48號思平中心地下二樓
九龍：	觀塘分行	觀塘裕民坊1A號舖
	新蒲崗分行	新蒲崗大有街31號善美工業大廈地下A號舖
新界：	美孚一期分行	荔枝角美孚新邨第一期老匯街1C地下
	大埔分行	大埔大埔墟廣福道23及25號
	新城市廣場分行	沙田新城市廣場一期215至223號舖

6. 閣下可於下列時間內遞交申請表格：

二零一一年十二月二十九日(星期四)	—	上午九時正至下午五時正
二零一一年十二月三十日(星期五)	—	上午九時正至下午五時正
二零一一年十二月三十一日(星期六)	—	上午九時正至下午一時正
二零一二年一月三日(星期二)	—	上午九時正至下午五時正
二零一二年一月四日(星期三)	—	上午九時正至下午五時正
二零一二年一月五日(星期四)	—	上午九時正至中午十二時正

7. 申請表格最遲須於二零一二年一月五日(星期四)中午十二時正或(如該日並無辦理申請登記)下一個辦理申請登記之日期中午十二時正前遞交。本公司將於當日上午十一時四十分至中午十二時正期間辦理申請登記，惟視乎當日天氣情況而定。如下列警告信號在二零一二年一月五日(星期四)上午九時正至中午十二時正期間內任何時間在香港生效，將不會辦理申請登記：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號

而將改為在下一個上午九時正至中午十二時正內任何時間並無在香港發出上述任何一項警告信號之營業日當日上午十一時四十分至中午十二時正期間進行。營業日指星期六、星期日或香港公眾假期以外之日。

8. 受上述第7項惡劣天氣對開始辦理申請登記之影響一段所述事項之規約，閣下可自二零一一年十二月二十九日(星期四)至二零一二年一月五日(星期四)期間於上文指定之任何時間內遞交閣下對公開發售股份之申請。申請股款(包括經紀佣金、證監會交易徵費及聯交所交易費)將由收款銀行代本公司持有，而退還(如有)將於退還日期二零一二年一月十一日(星期三)不計利息退還申請人。投資者請注意，股份預期於二零一二年一月十二日(星期四)起開始於聯交所買賣。

9. 本公司保留將所有或任何申請款項過戶之權利，惟閣下之付款支票或銀行本票將不會於二零一二年一月五日(星期四)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請認購款項(如屬退還，則直至退還支票發寄日期止)之所有利息。本公司亦有權在閣下之支票或銀行本票過戶之前，保留任何股票及/或任何多繳之申請款項或退還。

可供申請認購之公開發售股份數目及應繳款項

申請認購公開發售股份數目	申請時應繳款項 港元	申請認購公開發售股份數目	申請時應繳款項 港元	申請認購公開發售股份數目	申請時應繳款項 港元
2,000	3,232.26	90,000	145,451.52	4,000,000	6,464,512.00
4,000	6,464.51	100,000	161,612.80	4,500,000	7,272,576.00
6,000	9,696.77	200,000	323,225.60	5,000,000	8,080,640.00
8,000	12,929.02	300,000	484,838.40	5,250,000 ⁽¹⁾	8,484,672.00
10,000	16,161.28	400,000	646,451.20		
12,000	19,393.54	500,000	808,064.00		
14,000	22,625.79	600,000	969,676.80		
16,000	25,858.05	700,000	1,131,289.60		
18,000	29,090.30	800,000	1,292,902.40		
20,000	32,322.56	900,000	1,454,515.20		
30,000	48,483.84	1,000,000	1,616,128.00		
40,000	64,645.12	1,500,000	2,424,192.00		
50,000	80,806.40	2,000,000	3,232,256.00		
60,000	96,967.68	2,500,000	4,040,320.00		
70,000	113,128.96	3,000,000	4,848,384.00		
80,000	129,290.24	3,500,000	5,656,448.00		

⁽¹⁾ 閣下可申請認購之香港發售股份最高數目