



PC PARTNER GROUP LIMITED

栢能集團有限公司*

(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

OFFERING

Number of Offer Shares : 105,000,000 Shares comprising 87,000,000 new Shares and 18,000,000 Sale Shares (subject to the Over-allotment Option)
Number of Public Offer Shares : 10,500,000 Shares (subject to adjustment)
Number of Placing Shares : 94,500,000 Shares comprising 76,500,000 new Shares and 18,000,000 Sale Shares (subject to the Over-allotment Option and adjustment)
Offer Price : HK\$1.60 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal Value : HK\$0.10 per Share
Stock Code : 1263

發售

發售股份數目 : 105,000,000 股股份，包括 87,000,000 股新股份及 18,000,000 股銷售股份 (視乎超額配股權而定)
公開發售股份數目 : 10,500,000 股股份 (可予調整)
配售股份數目 : 94,500,000 股股份，包括 76,500,000 股新股份及 18,000,000 股銷售股份 (視乎超額配股權而定，並可予調整)
發售價 : 每股發售股份 1.60 港元 (另加 1% 經紀佣金、0.003% 證監會交易徵費及 0.005% 聯交所交易費，須於申請時繳足並可予退還)
面值 : 每股股份 0.10 港元
股份代號 : 1263

* For identification purpose only

Please read carefully the prospectus (the "Prospectus") of PC Partner Group Limited (the "Company") dated 29 December 2011 (in particular, the section headed "How to apply for the Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless otherwise defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance, The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" in this Application Form which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

The information contained in this Application Form is not for publication, distribution, or release outside of Hong Kong, including but not limited to the United States, Canada, European Economic Area, the United Kingdom, Singapore, Japan, Australia, Belgium, Germany, United Arab Emirates and the PRC.

Warnings:

It is important that you read the terms and conditions and application procedures overleaf and complete this Application Form in English (save as otherwise indicated). All boxes in this Application Form must be completed, otherwise the application is liable to be rejected. You may be prosecuted if you make a false declaration.

To: PC Partner Group Limited
WAG Worldsec Corporate Finance Limited
Luen Fat Securities Company Ltd.
Good Harvest Securities Company Ltd.
Public Offer Underwriters

* 僅供識別

在填寫本申請表格前，請細閱栢能集團有限公司(「本公司」)於二零一一年十二月二十九日刊登之招股章程(「招股章程」)，尤其是招股章程「如何申請認購公開發售股份」一節，及載於本申請表格背頁之指引。除另有界定外，本申請表格使用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄六(送呈香港公司註冊處文件)一段所列其他文件，已遵照公司條例第342C條之規定送呈香港公司註冊處登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處對任何此等文件之內容概不負責。

閣下敬請留意本申請表格「個人資料收集聲明」一段，當中載有本公司及香港證券登記處有關個人資料及遵守個人資料(私隱)條例之政策及常規。

本申請表格所載資料不得在香港境外地區(包括但不限於美國、加拿大、歐洲經濟區、英國、新加坡、日本、澳洲、比利時、德國、阿拉伯聯合酋長國及中國)刊發、派發或發佈。

警告:

閣下務請細閱背頁所示條款及條件以及申請手續並請以英文(除另有指示者外)填寫本申請表格。

閣下必須填寫本申請表格所有欄，否則申請可遭拒絕受理。

如 閣下作出虛假聲明，可遭檢控。

致：栢能集團有限公司
華高和昇財務顧問有限公司
聯發證券有限公司
豐年證券投資有限公司
公開發售包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Public Offering, and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company;
- enclose payment in full for the Public Offer Shares applied for, including 1.0% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Directors, the Sponsor, Luen Fat and the Public Offer Underwriters in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the Hong Kong register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) the Company and/or Company's agents to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the White Form eIPO service www.eipo.com.hk and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment account where the applications had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website for the White Form eIPO service www.eipo.com.hk and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, Sponsor, Luen Fat and/or the Public Offer Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong, and agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵守電子公開發售指引及經由銀行/股票經紀提交白表eIPO申請之操作程序以及與吾等就公開發售提供白表eIPO服務有關之所有適用法例及規例(法定或其他)；及(ii)閱讀招股章程及本申請表格所載條款及條件及申請手續，並同意受其約束。為代表與本申請有關之每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格之條款及條件，並在遵守 貴公司組織章程大綱及章程細則之情況下，申請下列數目的公開發售股份；
- 隨附申請公開發售股份之全數股款(包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請之公開發售股份，或該等相關申請人根據本申請獲分配之任何較少數目的公開發售股份；
- 明白 貴公司、董事、保薦人、聯發及公開發售包銷商將依此等聲明及陳述，以決定是否就本申請配發任何公開發售股份；
- 授權 貴公司將相關申請人之姓名/名稱列入 貴公司香港股東名冊內，作為相關申請人所獲配發任何公開發售股份之持有人，並(在符合本申請表格所載條款及條件之情況下)本公司及/或本公司代理根據本申請表格、白表eIPO服務供應商指定網站www.eipo.com.hk及招股章程所載程序按本申請表格所示地址以普通郵遞方式寄發任何股票及/或任何退款支票(如適用)，郵誤風險概由該相關申請人承擔；
- 要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款之付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請股款之申請人之退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱並同意遵守本申請表格、白表eIPO服務供應商指定網站www.eipo.com.hk及招股章程所載條款及條件以及申請手續；
- 聲明、保證及承諾向相關申請人或由相關申請人或其利益而提出本申請之人士配發或申請公開發售股份，不會引致 貴公司、保薦人、聯發及/或公開發售包銷商須從香港以外任何地區之法律或法規之任何規定(不論是否具有法律效力)；及
- 同意本申請、其接納及因而訂立之合約受香港法例規管，並按其詮釋。

Signature
簽名

Date
日期

Name of applicant
簽署人姓名

Capacity
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares
股份總數

Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交之唯讀光碟)。

3 A total of 合共

are enclosed for a total sum of 總金額為

cheques 支票

HKS 港元

Cheque number(s) 支票編號

4 Please use BLOCK letters 請以正楷填寫

Name of White Form eIPO Service Provider
白表eIPO服務供應商名稱

Chinese Name
中文名稱

Name of contact person
聯絡人姓名

Address
地址

White Form eIPO Service Provider ID
白表eIPO服務供應商身份識別編碼

Contact number
聯絡電話號碼

Fax number
傳真號碼

Lodged by 由以下經紀遞交
For Broker use 此欄供經紀填寫

Broker No.
經紀號碼

Broker's Chop
經紀印章

For bank use 此欄供銀行填寫

PUBLIC OFFER — WHITE FORM eIPO SERVICE PROVIDER APPLICATION FORM 公開發售 — 白表eIPO服務供應商申請表格
Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.
倘 閣下為白表eIPO服務供應商，並代表相關申請人申請認購公開發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1. Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Provider who may provide White Form eIPO in relation to the Public Offer, which was released by the SFC.

2. Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for the Public Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Public Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Public Offer Shares applied for by the White Form eIPO Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	
2,000	3,232.26	30,000	48,483.84	400,000	646,451.20	3,000,000	4,848,384.00
4,000	6,464.51	40,000	64,645.12	500,000	808,064.00	3,500,000	5,656,448.00
6,000	9,696.77	50,000	80,806.40	600,000	969,676.80	4,000,000	6,464,512.00
8,000	12,929.02	60,000	96,967.68	700,000	1,131,289.60	4,500,000	7,272,576.00
10,000	16,161.28	70,000	113,128.96	800,000	1,292,902.40	5,000,000	8,080,640.00
12,000	19,393.54	80,000	129,290.24	900,000	1,454,515.20	5,250,000 ⁽¹⁾	8,484,672.00
14,000	22,625.79	90,000	145,451.52	1,000,000	1,616,128.00		
16,000	25,858.05	100,000	161,612.80	1,500,000	2,424,192.00		
18,000	29,090.30	200,000	323,225.60	2,000,000	3,232,256.00		
20,000	32,322.56	300,000	484,838.40	2,500,000	4,040,320.00		

The above amounts payable on application include brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

3. Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Horsford Nominees Limited - PC Partner Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements are not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted corresponds with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Sponsor and Luen Fat (as agent for the Company), or their respective agents or nominees have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4. Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or the inability of the Company and the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of Public Offer Shares, which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Refund payment instructions/refund cheque(s) (if any) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies;
- disclosing identities of successful applicants by way of announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving bankers and overseas principal Hong Kong Share Registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with the right to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

填寫本申請表格之指引

下文描述之號碼乃本申請表格中各欄之編號。

1. 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人之姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈之白表eIPO服務供應商名單內可就公開發售提供白表eIPO之人士。

2. 在欄2填上 閣下欲代表相關申請人申請認購之公開發售股份總數(以數字填寫)。

閣下可為每一名相關申請人之利益申請下表所載公開發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的公開發售股份可遭拒絕受理。為免產生疑問，由白表eIPO服務供應商使用本申請表格申請認購之公開發售股份總數，毋須為下表所載其中一個數目。

閣下代為作出申請之相關申請人資料，必須以噴濺光碟格式載於連同本申請表格遞交之單一資料檔內。

可供申請認購之公開發售股份數目及應繳款項											
申請認購公開發售股份數目	申請時應繳款項港幣	申請認購公開發售股份數目	申請時應繳款項港幣	申請認購公開發售股份數目	申請時應繳款項港幣	申請認購公開發售股份數目	申請時應繳款項港幣	申請認購公開發售股份數目	申請時應繳款項港幣	申請認購公開發售股份數目	申請時應繳款項港幣
2,000	3,232.26	30,000	48,483.84	400,000	646,451.20	3,000,000	4,848,384.00	2,000	3,232.26	30,000	48,483.84
4,000	6,464.51	40,000	64,645.12	500,000	808,064.00	3,500,000	5,656,448.00	4,000	6,464.51	40,000	64,645.12
6,000	9,696.77	50,000	80,806.40	600,000	969,676.80	4,000,000	6,464,512.00	6,000	9,696.77	50,000	80,806.40
8,000	12,929.02	60,000	96,967.68	700,000	1,131,289.60	4,500,000	7,272,576.00	8,000	12,929.02	60,000	96,967.68
10,000	16,161.28	70,000	113,128.96	800,000	1,292,902.40	5,000,000	8,080,640.00	10,000	16,161.28	70,000	113,128.96
12,000	19,393.54	80,000	129,290.24	900,000	1,454,515.20	5,250,000 ⁽¹⁾	8,484,672.00	12,000	19,393.54	80,000	129,290.24
14,000	22,625.79	90,000	145,451.52	1,000,000	1,616,128.00			14,000	22,625.79	90,000	145,451.52
16,000	25,858.05	100,000	161,612.80	1,500,000	2,424,192.00			16,000	25,858.05	100,000	161,612.80
18,000	29,090.30	200,000	323,225.60	2,000,000	3,232,256.00			18,000	29,090.30	200,000	323,225.60
20,000	32,322.56	300,000	484,838.40	2,500,000	4,040,320.00			20,000	32,322.56	300,000	484,838.40

申請時應繳之上述款項已包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

3. 在欄3填上 閣下付款之詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附之支票數目；及 閣下必須在每張支票之背面註明(i) 閣下之白表eIPO服務供應商身份識別編碼及(ii)載有相關申請人申請詳情資料檔之檔案編號。

本欄所註明之金額必須與欄2就所申請認購之公開發售股份總數應付金額相同。

所有支票及本申請表格，連同附有光碟之密封信封(如有)必須放進蓋上 閣下公司印章之信封內。

如以支票繳付款，該支票必須：

- 為港幣支票；
- 由在香港持牌銀行開出之港幣銀行賬戶開出；
- 顯示 閣下(或 閣下代名人)之賬戶名稱；
- 註明抬頭人為「浩豐代理人有限公司 — 栢能公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由白表eIPO服務供應商之授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶時不獲兌現，閣下之申請可遭拒絕受理。

閣下有責任確保所遞交支票之詳細資料與就本申請遞交之光碟或資料檔所載申請詳細資料相同。倘出現差異，本公司、保薦人及聯發(作為本公司代理人)或他們各自之代理人或代名人可全權酌情拒絕接受任何申請。

申請時繳付之金額不會獲發收據。

4. 在欄4填上 閣下之詳細資料(以正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商之名稱、身份識別編碼及地址。閣下亦必須填寫 閣下營業地點之聯絡人之姓名及電話號碼(如適用)及經紀號碼及經紀印章。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「該條例」)之主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及其香港證券登記處就個人資料及該條例而制訂之政策及慣例。

1. 收集 閣下個人資料之原因

證券申請人或證券之登記持有人在申請證券或把證券轉入其名下或轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新之正確個人資料。

若未能提供所需資料，可能會導致 閣下之證券申請遭拒絕受理或延誤或令本公司及香港證券登記處無法進行過戶或在其他方面提供服務，亦可妨礙或延誤 閣下成功申請之公開發售股份之登記或過戶及/或妨礙或延誤寄發 閣下應得之股票及/或發送 閣下應得之電子退款指示/退款支票(如有)。

務請注意，證券持有人所提供之個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 資料用途

證券持有人之個人資料可能以任何方式被採用、持有及/或保存，以作下列用途：

- 處理 閣下之申請及電子退款指示/退款支票(如適用)，以及核實是否遵守本表格及招股章程所列條款及申請手續；
- 為證券持有人登記新發行證券或把證券轉入其名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人之名義)；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名或核對或交換其他資料；
- 確定本公司證券持有人可獲取之利益，例如股息、供股及發行紅股等；
- 寄發本公司及其附屬公司之公司通訊；
- 編撰統計資料及股東資料；
- 遵照法律及聯交所、證監會及任何其他法定或政府部門之規則或規例要求(不論是法定要求)作出披露；
- 以報章公佈或其他方式披露成功申請人之身份；
- 披露有關資料以便提出權利索償；及
- 與上述有關之任何其他附帶或相關用途及/或使本公司及香港證券登記處向證券持有人及/或監管機構履行責任以及證券持有人不時同意之任何其他用途。

3. 轉交個人資料

本公司及香港證券登記處會把證券持有人之個人資料保密，但本公司及香港證券登記處可能會作出它們認為必要之查詢以確定個人資料之準確性，以達到上述任何一項或多項用途，尤其可能將證券持有人之個人資料向下列任何及所有人士及實體披露、獲取或提供有關資料(不論在香港境內外)：

- 本公司或其委任之代理，例如財務顧問、收款銀行及海外香港證券登記總處；
- 當申請人要求將證券存入中央結算系統，香港結算及香港結算代理人將會為運作中央結算系統而使用個人資料；
- 公司印章或其他身份識別編號載於本表格之任何經紀；
- 任何向本公司及/或香港證券登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或擬有業務往來之任何其他人士或機構，例如其銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

該條例賦予證券持有人權利查閱本公司及/或香港證券登記處是否持有其個人資料，並有權索取該等資料副本及更正任何不確之資料。依據該條例，本公司及香港證券登記處有權處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或關於政策及慣例或所持資料類別之要求，應向本公司之公司秘書或(視乎情況而定)香港證券登記處屬下(就該條例而設)之私隱條例事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following address by 4:00 p.m. on Thursday, 5 January 2012:

Standard Chartered Bank (Hong Kong) Limited
15/F., Standard Chartered Tower
388 Kwun Tong Road
Kwun Tong, Kowloon, Hong Kong

Hang Sang Bank Limited
Head Office
15th floor, 83 Des Voeux Road Central
Hong Kong

遞交本申請表格

經填妥之本申請表格連同適用支票，必須於二零一二年一月五日(星期四)下午四時正之前，遞交以下地址：

渣打銀行(香港)有限公司
香港九龍觀塘
觀塘道388號
渣打銀行中心15樓

恒生銀行有限公司
香港總行
中環德輔道中83號15樓