

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and	Clearing Limi	ited		
Name of Issuer Date Submitted	PC Partne 5/2/2013	er Group Limited		
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : 1263	Descripti	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	-	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code : N/A	Descripti	on : <b>N/A</b>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me				
Increase/(decrease)			<u> </u>	
Balance at close of the month	-			

31/1/2013

2. Preference Sh	ares					or Main Board and GEN
Stock code :	N/A	Descript	tion :	N/A		
			No	o. of preference shares	Par value (State currency)	
Balance at close	of preceding r	nonth				
Increase/(decrea	se)				-	
Balance at close	of the month				_	
3. Other Classes	of Shares					
Stock code :	N/A	Descript	tion :	N/A		
			No.	of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding r	nonth				
Increase/(decrea	se)					
Balance at close	of the month					

Total authorised share capital at the end of the month (State currency) : HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	417,518,668	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	417,518,668		- ·	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	ire Option Schem	ies of the issuer)			No of now abovef	No of now observe
Particulars of share option scheme					No. of new shares of	No. of new shares
					issuer issued during the month pursuant thereto	of issued pursuant
including EGM approval date					month pursuant thereto	be issued pursuant thereto as at close
(dd/mm/yyyy) and		Movement during	the month		-	of the month
class of shares						or the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Oranted	LXelGiseu	Cancelled	Lарзец		
Option Scheme						
Exercise Price:						
HK\$1.46						
( 14/12/2011)						
Ordinary shares	0	0	0	0	0	31,590,000
(Note 1)						
2. N/A						
( / / )						
shares						
shares						
(Note 1)						
3. N/A						
·						
( / / )						
shares						
(Note 1)						
			Total A. (Ordin		Nil	
			`	nce shares)	N/A	
			(	Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)				Nil		
			-	INII		
L						

		Nominal value a		Nominal value at	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	close of precedin month	g during the month	close of the month	thereto	month
1. N/A	Tiominal value	monu	monar	month		
	<del>-</del>					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			<u>—</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	<u> </u>					
				· -		
( / / )						
Stock code (if listed) Class of shares issuable			_			
(Note 1)						
Subscription price EGM approval date						
(if applicable)	(	١				
(dd/mm/yyyy) 3. N/A	( 1 1	)	_			
	<del>-</del> -					
Stock code (if listed)						
Class of shares issuable			<del></del>			
(Note 1) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	_					
	<u> </u>					
( / / )						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( 1 1	)				
			Total B. (Ord	linary shares)	Nil	
			(Prefer	ence shares)	N/A	- -
				(Other class)	N/A	_

Convertibles (i.e. Convertible into S  Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Otack and (if listed)	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	 _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	(					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	<u>(                                    </u>					
Charles and a (if listed)	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				dinary shares) rence shares) (Other class)	Nil N/A N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
-		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Situles (Note 1)		· ·
Total D. (Ordinary shares)	Nil	<u>-</u>
(Preference shares)	N/A	<del>-</del>
(Other class)	N/A	-

	ier Niovements in Is	oucu onaro oup	1001			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				, ,,,,,		N/A	N/A

For Main Board and GEM listed issuers

				Boul	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable		_		
5.	Scrip dividend At price : State currency ———	(Note 1)  Issue and allotment date :  (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		Fo	or Main Bo	oard	and GEM lis	sted issuer	S
				į	No. of new shares of ssuer issued during the month pursuant thereto	No. of n shares issuer wh may be is pursua thereto a close of month	of hich sued ant as at the
	Type of Issue						
		Class of shares issuable (Note 1)		-			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	N.	1/4
					N/A		I/A
		Class of shares issuable (Note 1)		-			
10.	Other At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)			
		EGM approval date: (dd/mm/yyyy)		,	N/A	N	I/A
			Ordinary sheference sh	ares)	N/A	- - -	
To	otal increase / (decrease) in ordinary shares during the r	month (i.e. Total of A to E):		(1)		Nil	
				(2)		N/A	
	otal increase / (decrease) in preference shares during the					N/A	
To	otal increase / (decrease) in other classes of shares duri	ing the month (i.e. Total of A to E):				N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by: Ms. Leung Sau Fong					
Title: Company Secretary					
(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.