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## **PC PARTNER GROUP LIMITED**

**栢能集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1263)**

### **INSIDE INFORMATION PROPOSED LISTING BY WAY OF INTRODUCTION ON THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED AND POSSIBLE VOLUNTARY WITHDRAWAL OF LISTING FROM THE STOCK EXCHANGE OF HONG KONG LIMITED**

This announcement is made by PC Partner Group Limited (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 18 June 2024 and 24 June 2024 respectively.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has resolved to apply for a secondary listing of its issued ordinary shares on the Mainboard of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) by way of introduction (the “**Proposed Introduction**”), which is not expected to involve any issue of new shares or other fundraising. On 30 August 2024, the Company submitted the listing application for the Proposed Introduction to the SGX-ST.

It is intended that after the Proposed Introduction is completed (if approved by the SGX-ST), the Company will, subject to the satisfaction of the relevant applicable rules and conditions for a primary listing, apply to the SGX-ST for the conversion of its secondary listing status to a primary listing status (the “**Possible Conversion**”) on the Mainboard of the SGX-ST, which is also not expected to involve any issue of new shares or other fundraising.

The Company further intends to follow the procedures and requirements set out in Rule 6.11 of the Listing Rules to voluntarily withdraw the listing (the “**Possible Withdrawal of Listing**”) of its issued ordinary shares from the Main Board of the Stock Exchange subject to the Possible Conversion. If implemented, the Possible Withdrawal of Listing is intended to become effective as soon as practicable after the Possible Conversion has occurred.

Pursuant to Rule 6.11 of the Listing Rules, the Possible Withdrawal of Listing will be conditional upon, among others, the prior approval of the shareholders (the “**Shareholders**”) of the Company having been obtained by way of an ordinary resolution passed at a duly convened extraordinary general meeting of the Company. Further details on the Possible Withdrawal of Listing and actions to be taken by the Shareholders will be set out in a circular to be issued by the Company in connection with the extraordinary general meeting of the Company to be held to consider, and if thought fit, approve, among others, the Possible Withdrawal of Listing.

As part of its growth strategy, the Group intends to expand its operations into new markets in the Asia-Pacific region (in particular, Southeast Asia) as well as relocate its headquarters to Singapore and set up an additional factory in Batam, Indonesia. The Proposed Introduction is a step to the Group establishing a strategic presence in Southeast Asia in furtherance of its expansion plan, which the Company believes will allow the Group to capture business opportunities in these areas more effectively. The Directors are therefore of the view that the Proposed Introduction (followed by the Possible Conversion and the Possible Withdrawal of Listing, if materialised) is in the interests of the Company and the Shareholders as a whole.

The Company will make further announcements with respect to the Proposed Introduction, the Possible Conversion and the Possible Withdrawal of Listing as and when necessary in compliance with the applicable laws and regulations.

**The Proposed Introduction, the Possible Conversion and the Possible Withdrawal of Listing are subject to a number of factors, including but not limited to the prevailing market conditions and (where applicable) approvals by the SGX-ST, the Stock Exchange and the Shareholders. As such, there is no assurance that any of the Proposed Introduction, the Possible Conversion and the Possible Withdrawal of Listing will materialise. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**PC PARTNER GROUP LIMITED**  
**WONG Shik Ho Tony**  
*Chairman*

Hong Kong, 30 August 2024

*As at the date of this announcement, the Executive Directors are Mr. WONG Shik Ho Tony, Mr. WONG Fong Pak, Mr. LEUNG Wah Kan, Mr. HO Nai Nap and Mr. MAN Wai Hung; the Non-executive Director is Mrs. HO WONG Mary Mee-Tak (Mr. CHIU Wing Yui is Alternate Director to Mrs. HO WONG Mary Mee-Tak); and the Independent Non-executive Directors are Mr. IP Shing Hing, Mr. LAI Kin Jerome, Mr. CHEUNG Ying Sheung and Ms. CHAN Yim.*

*\* For identification purposes only*